



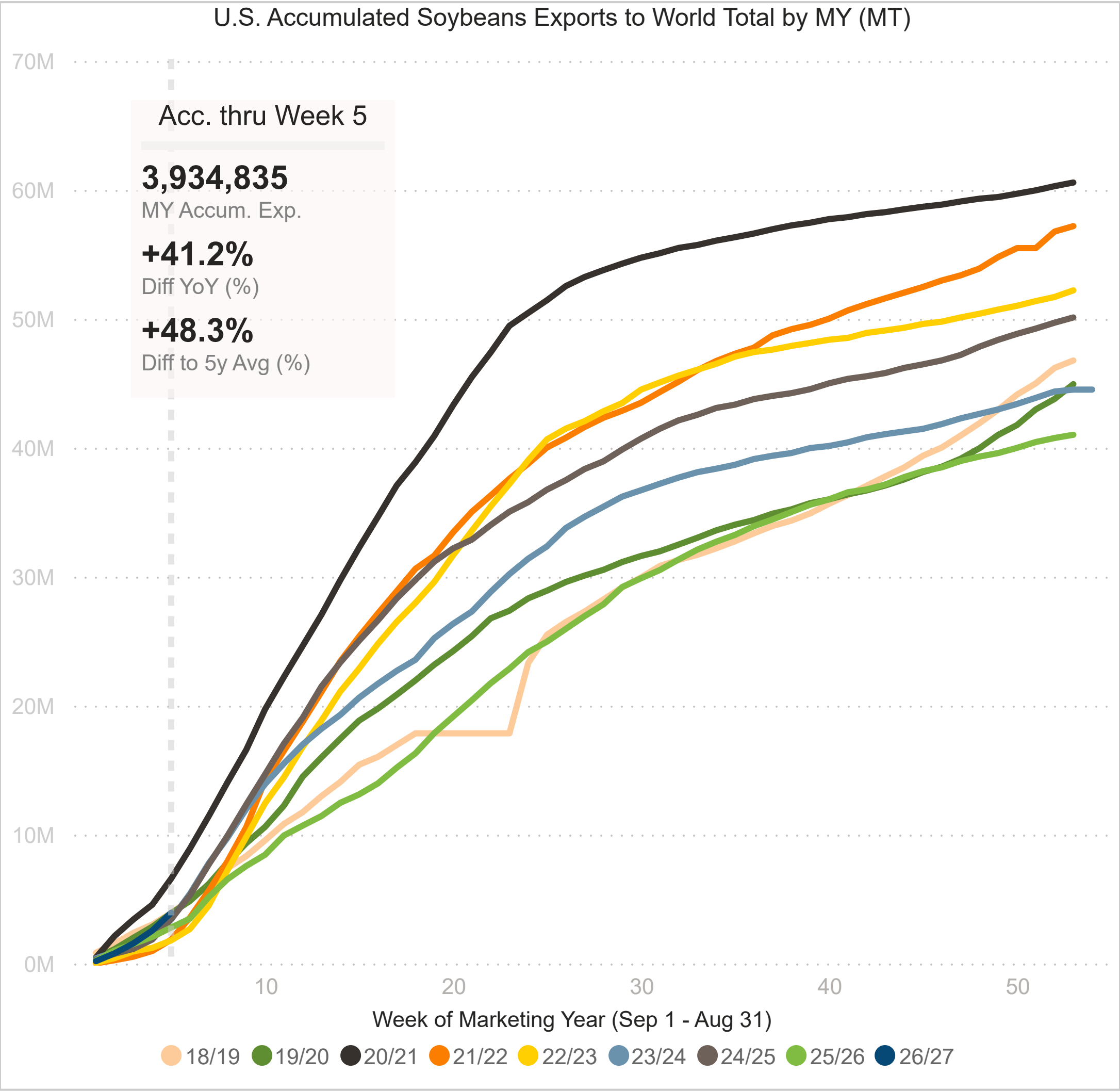
Export Sales

Pace, Net Sales, and Commitments

As of Thursday, October 8, 2026



U.S. to World Total - Soybeans Export Pace



Week 5

1,379,657
Weekly Exports (MT)

+39.6%
Diff. WoW (%)

+91.5%
Diff. YoY (%)

+116.0%
Diff. to 4 prior weeks (%)

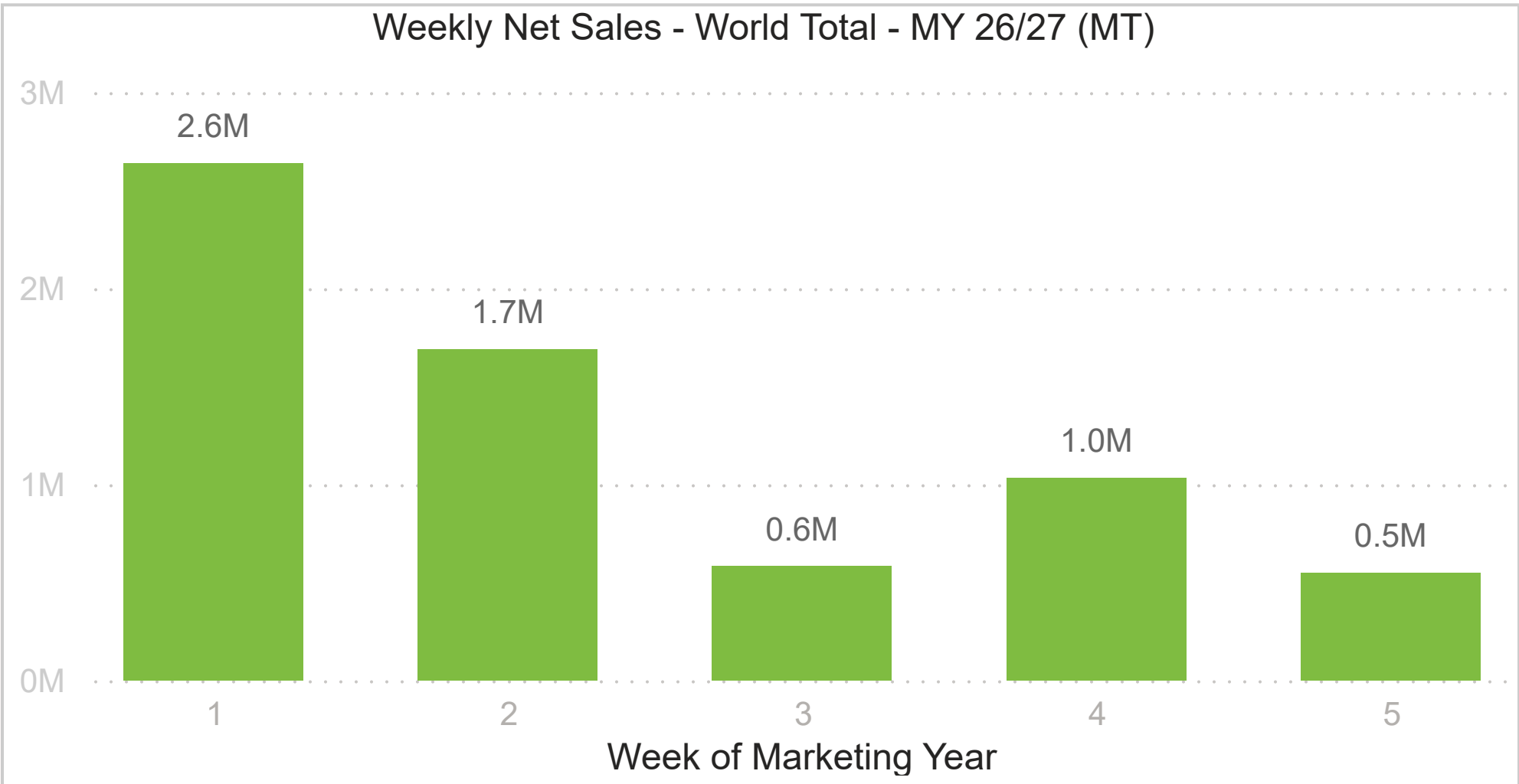
Week 5

549,377
Weekly Net Sales

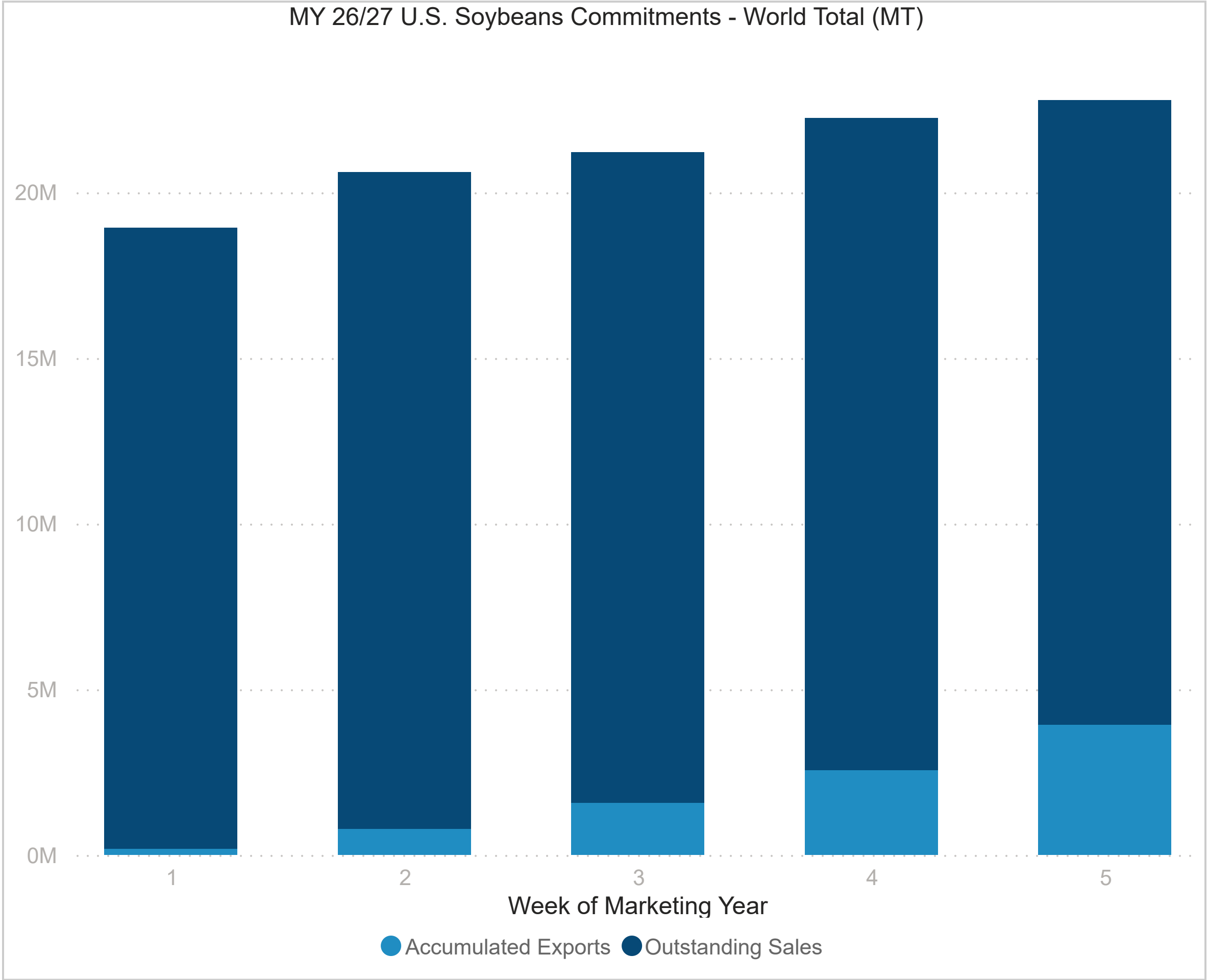
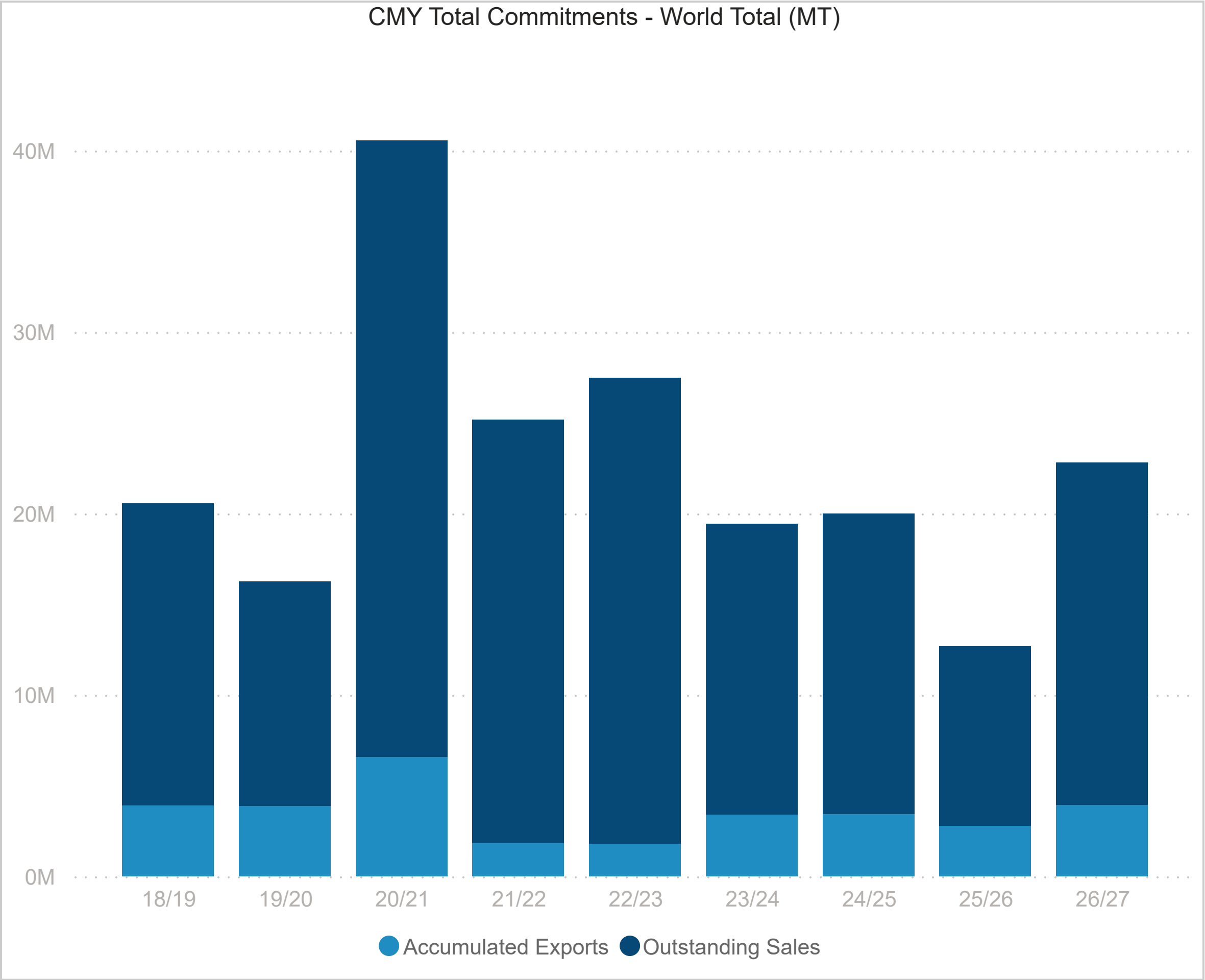
-46.8%
Diff. WoW (%)

-40.2%
Diff. YoY (%)

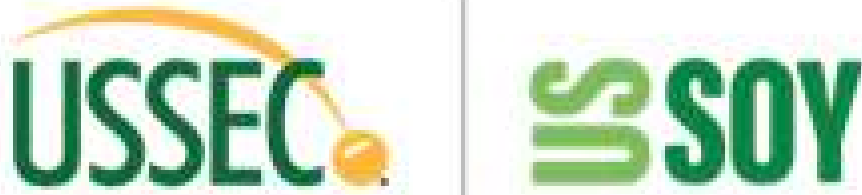
-63.0%
Diff. to 4 prior weeks (%)



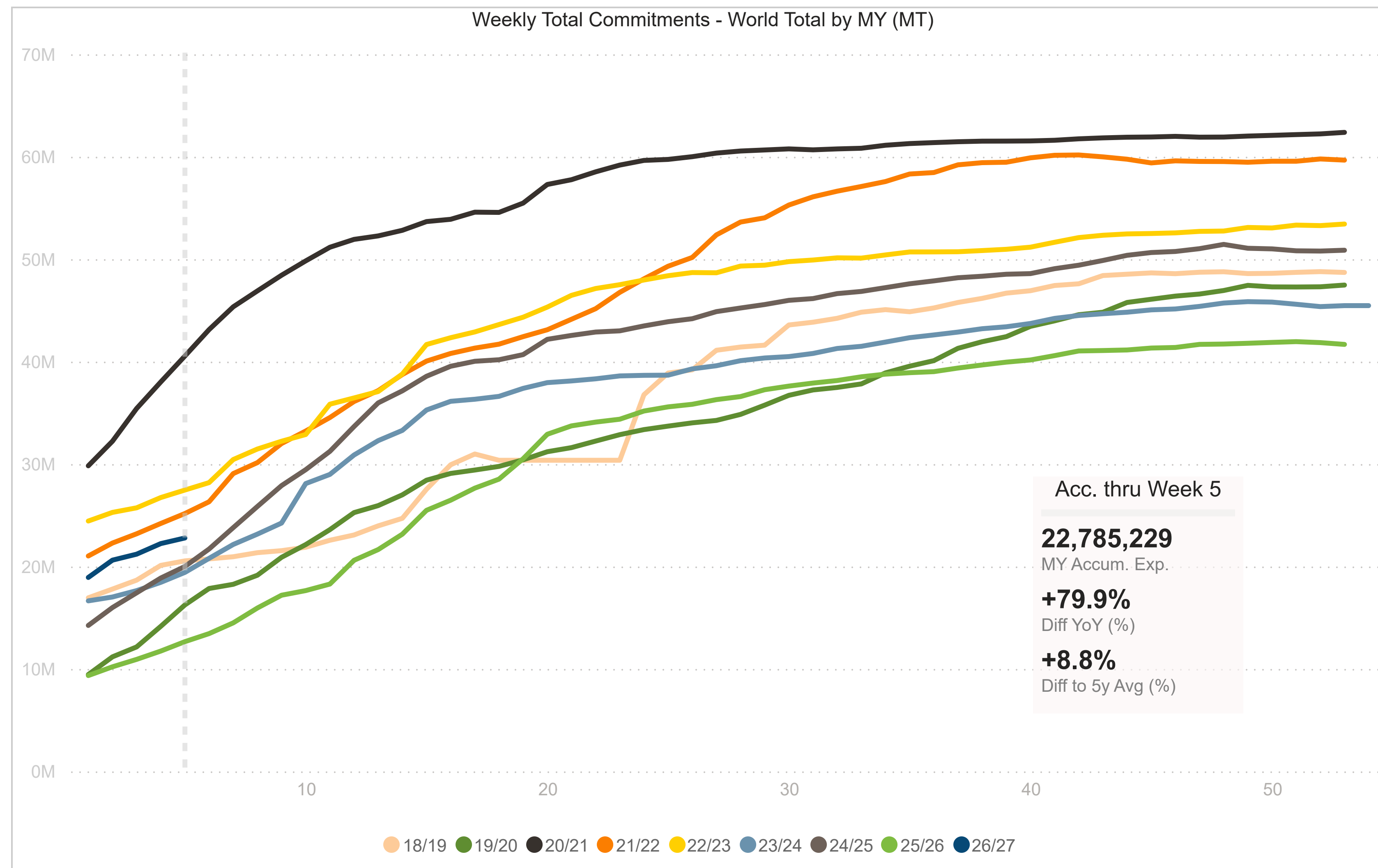
Week 5 Soybeans Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending October 1, 2026

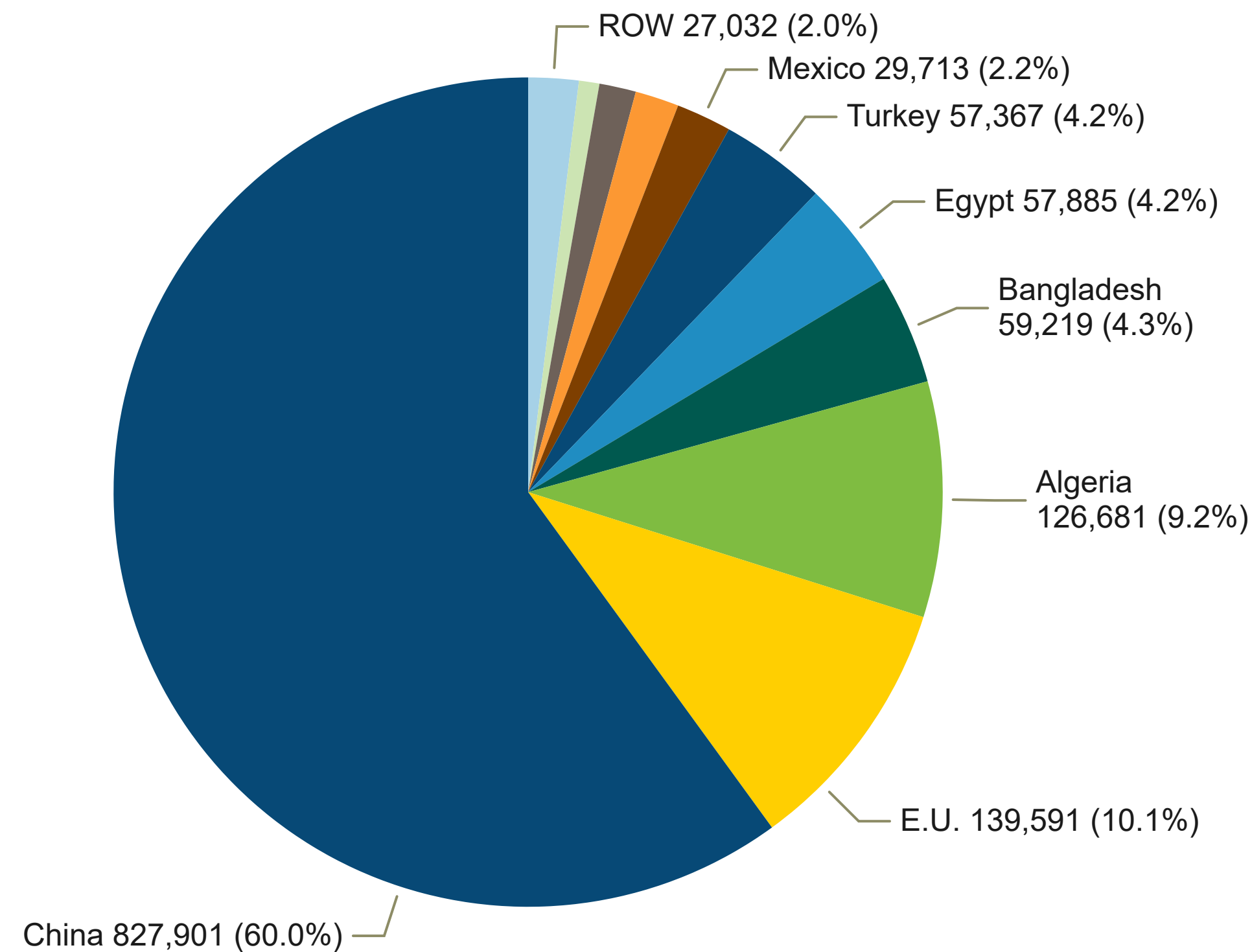


U.S. to World Total - Soybeans Commitment Pace

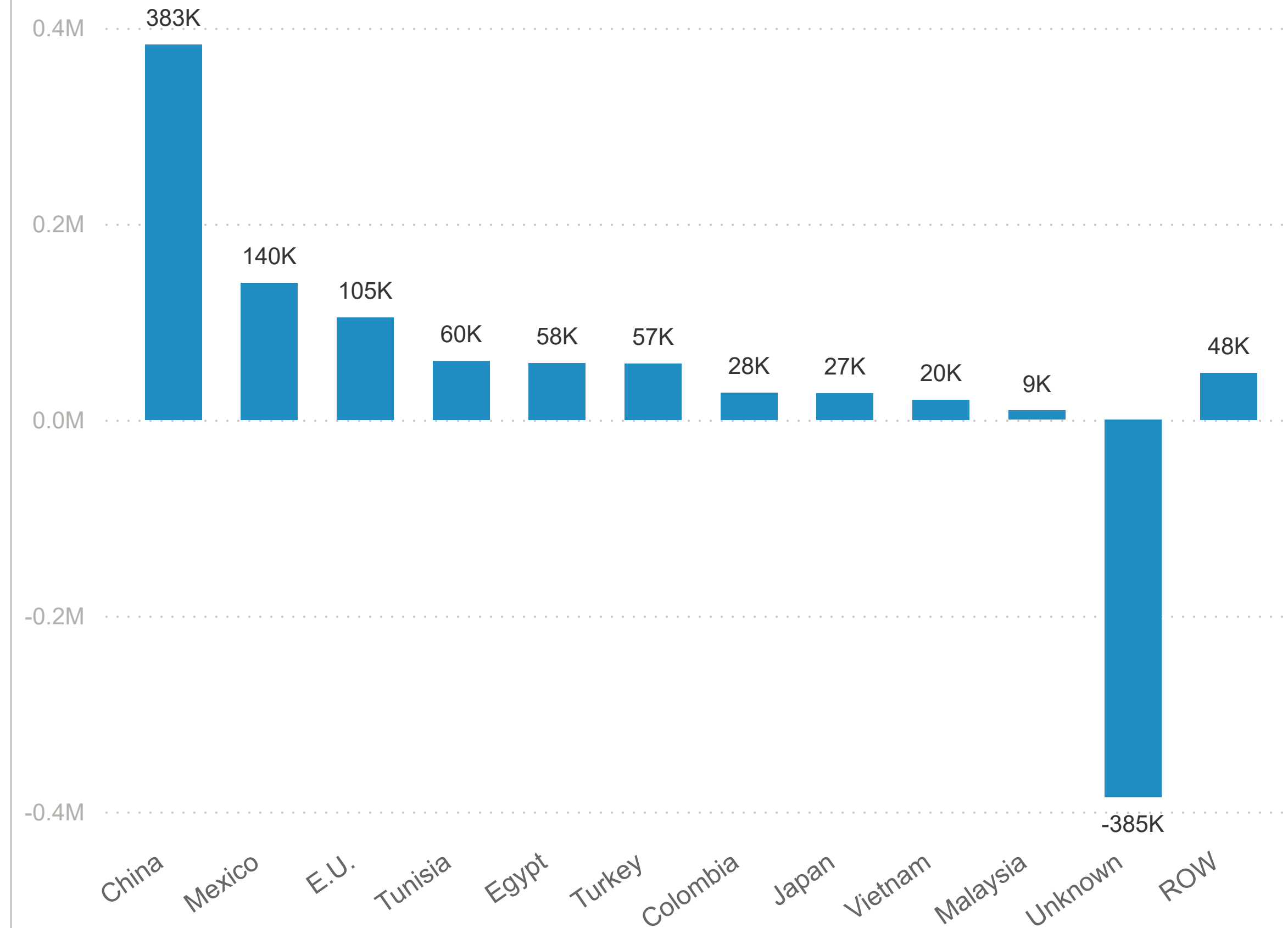


MY 26/27 Week 5 Export Sales - Soybeans

MY 26/27 Week 5 - Top 10 U.S. Soybeans Export Destinations (MT)



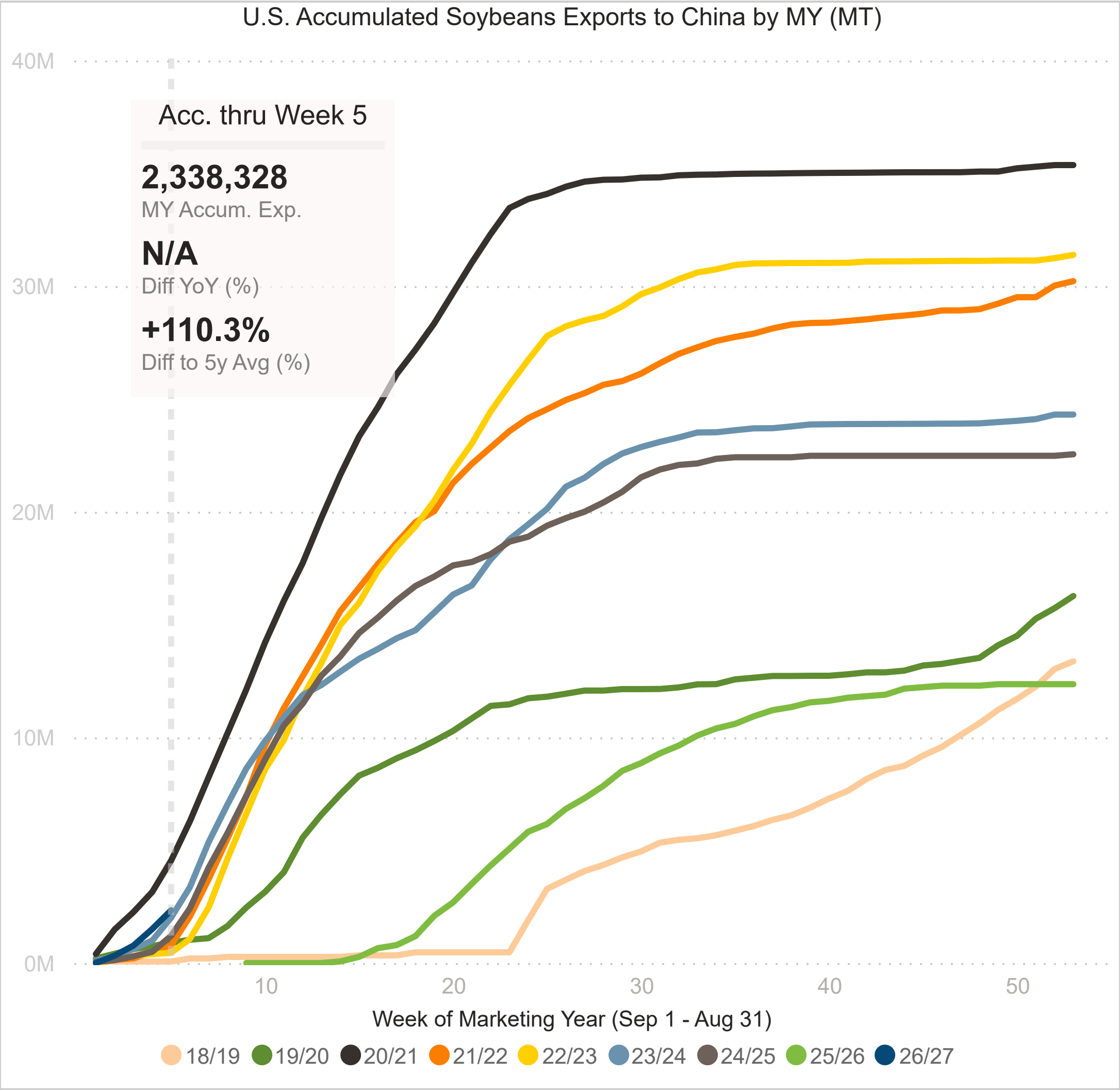
MY 26/27 Week 5 Net Sales - Top 10 U.S. Soybeans Export Buyers (MT)



Data Source: USDA FAS Export Sales through Week Ending October 1, 2026. Negative values for countries represent cancellations. Negative values for 'Unknown' represent switching to identified countries of destination.



U.S. to China - Soybeans Export Pace



Week 5

827,901
Weekly Exports (MT)

+12.6%
Diff. WoW (%)

N/A
Diff. YoY (%)

+119.2%
Diff. to 4 prior weeks (%)



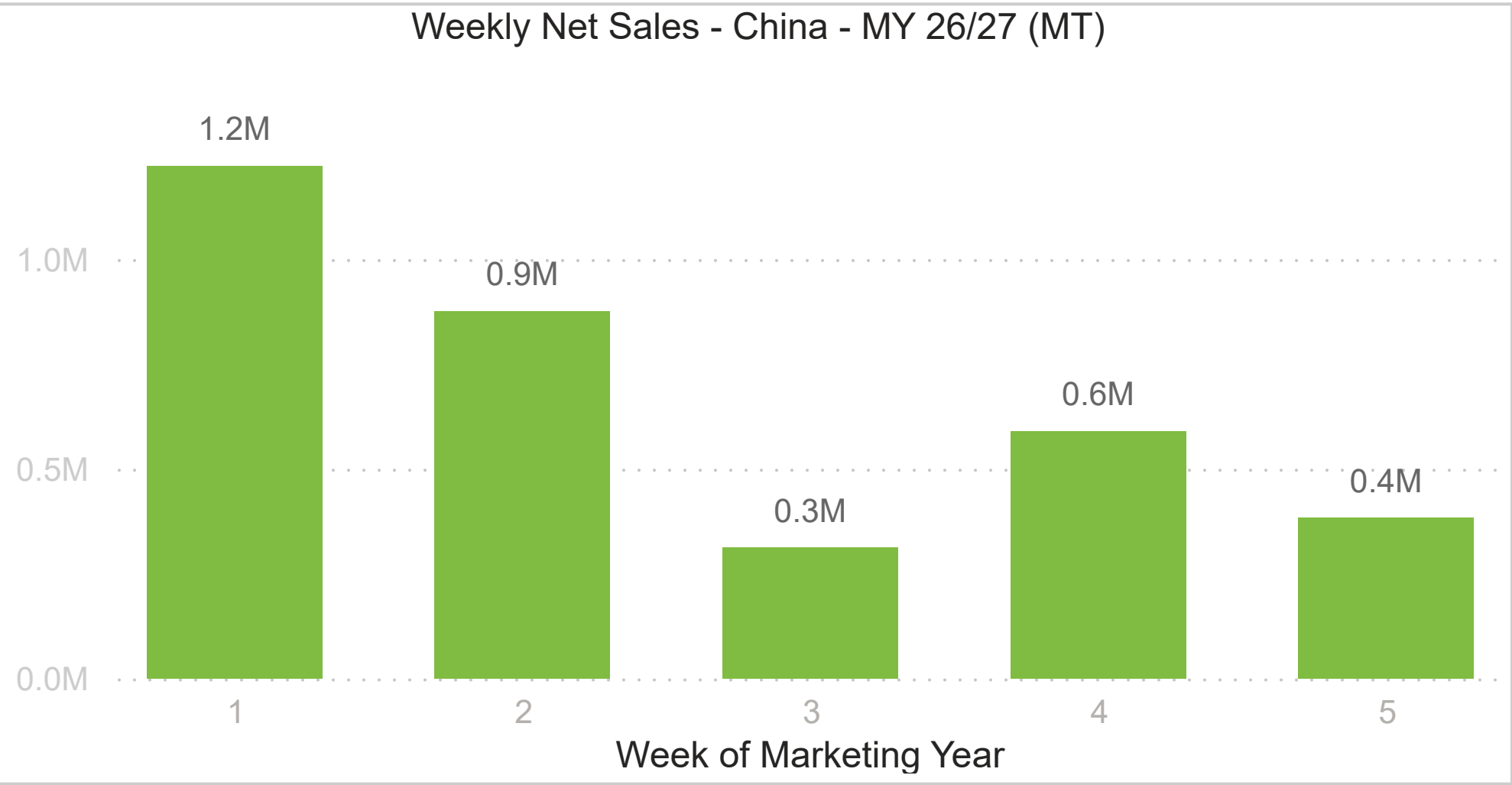
Week 5

382,901
Weekly Net Sales

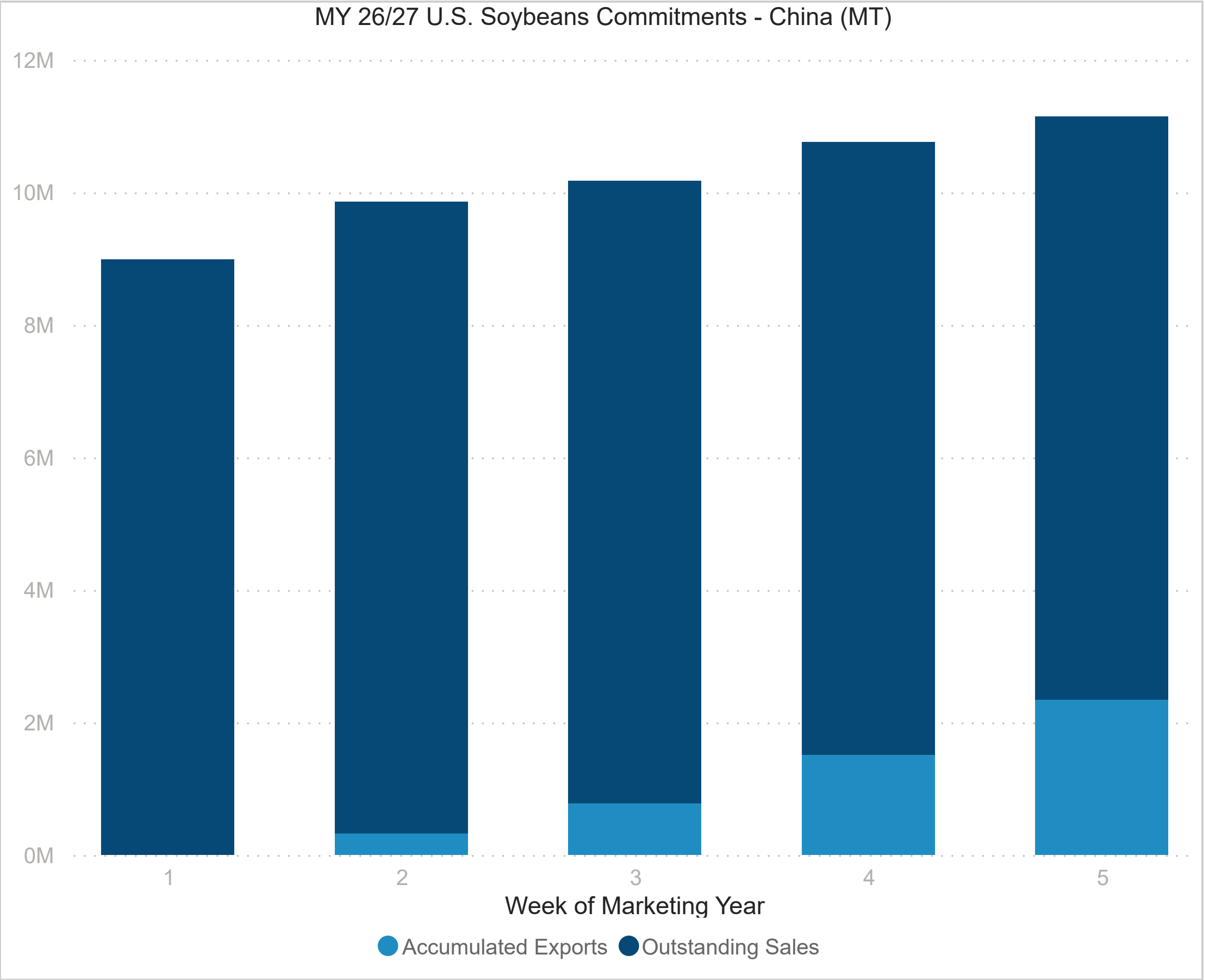
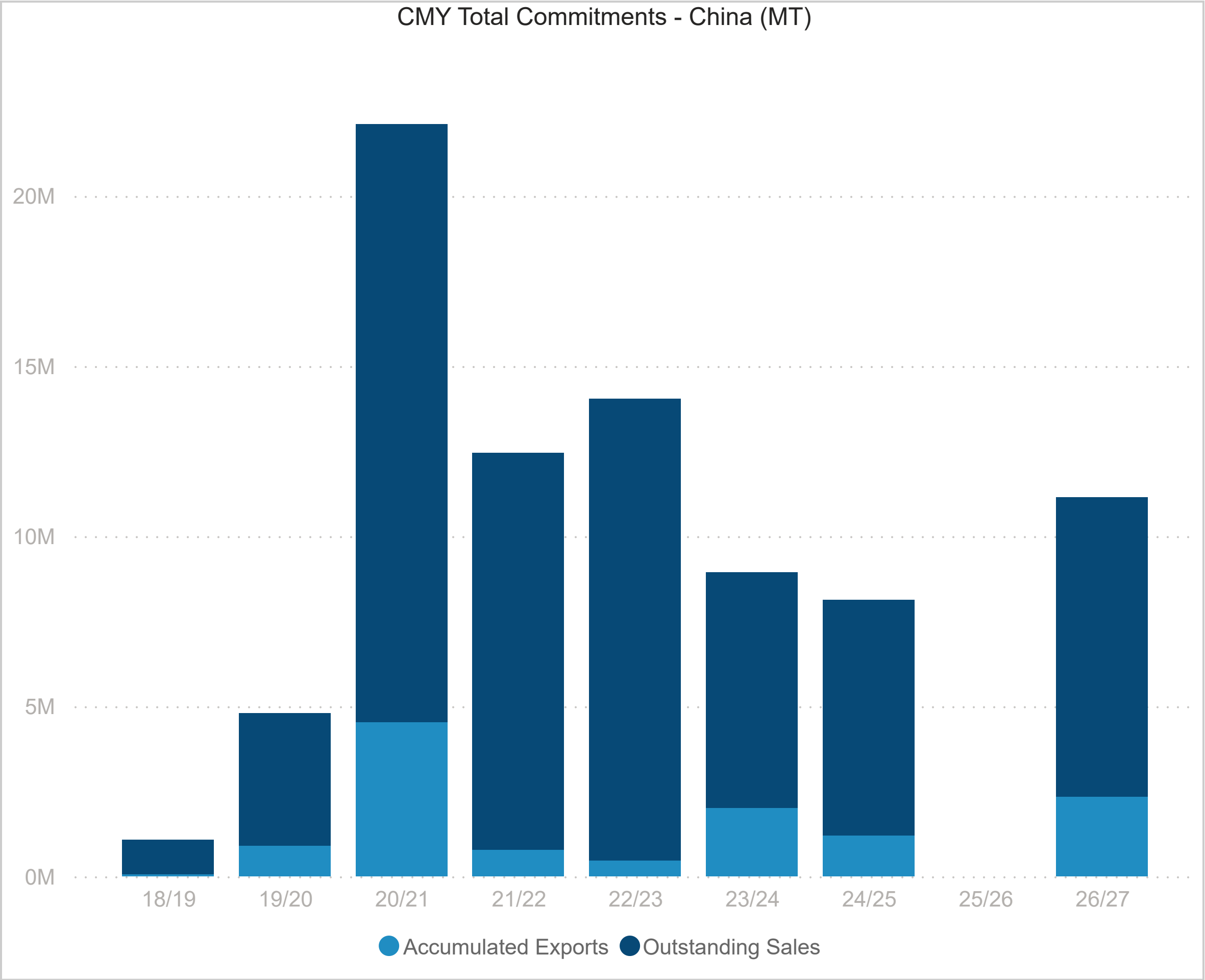
-35.0%
Diff. WoW (%)

N/A
Diff. YoY (%)

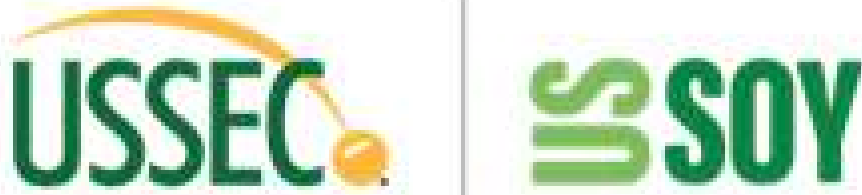
-48.9%
Diff. to 4 prior weeks (%)



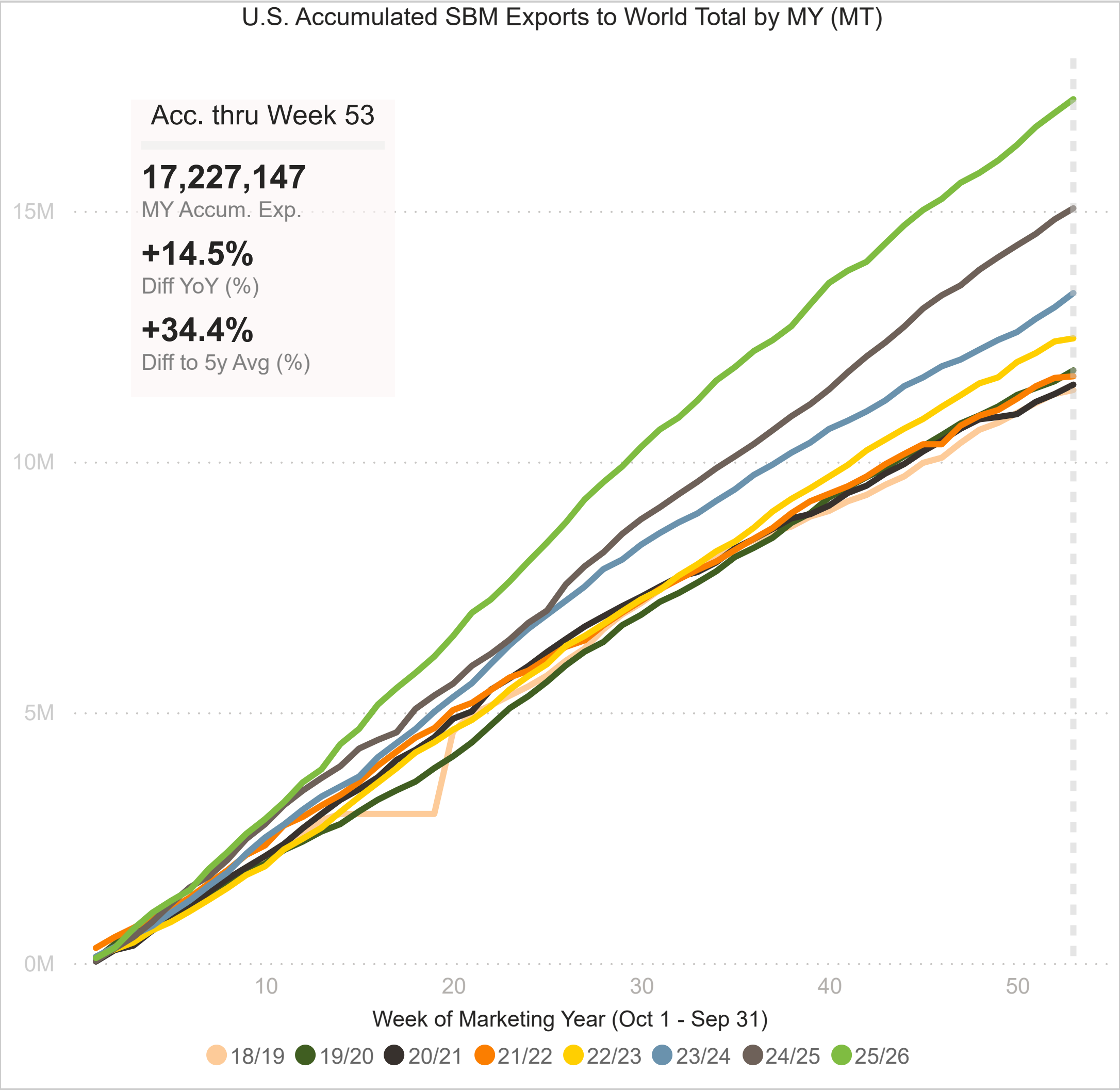
Week 5 Soybeans Export Commitments - China



Data Source: USDA FAS Export Sales through Week Ending October 1, 2026



U.S. to World Total - SBM Export Pace



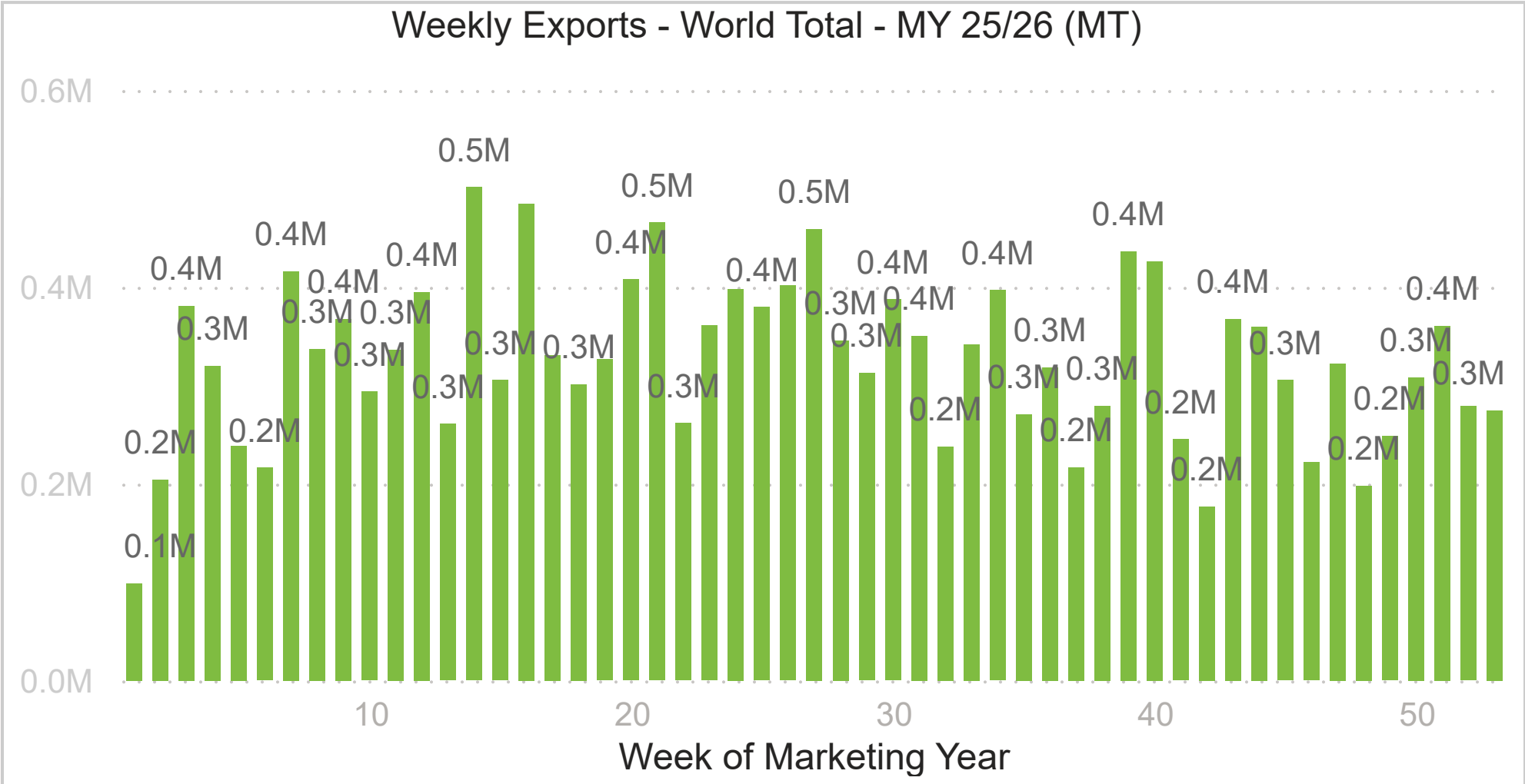
Week 53

274,347
Weekly Exports (MT)

-1.6%
Diff. WoW (%)

+23.7%
Diff. YoY (%)

-8.2%
Diff. to 4 prior weeks (%)



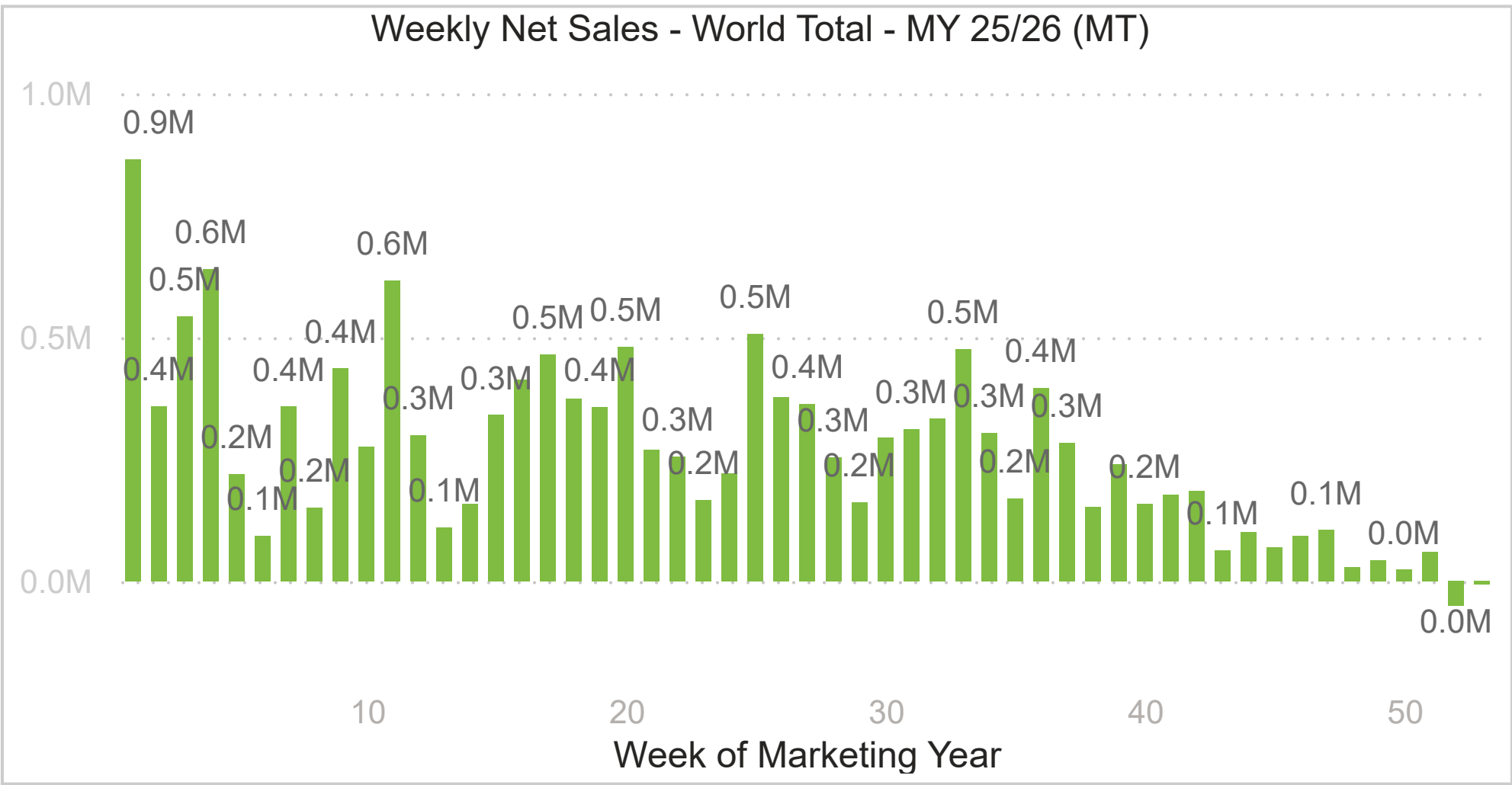
Week 53

-2,602
Weekly Net Sales

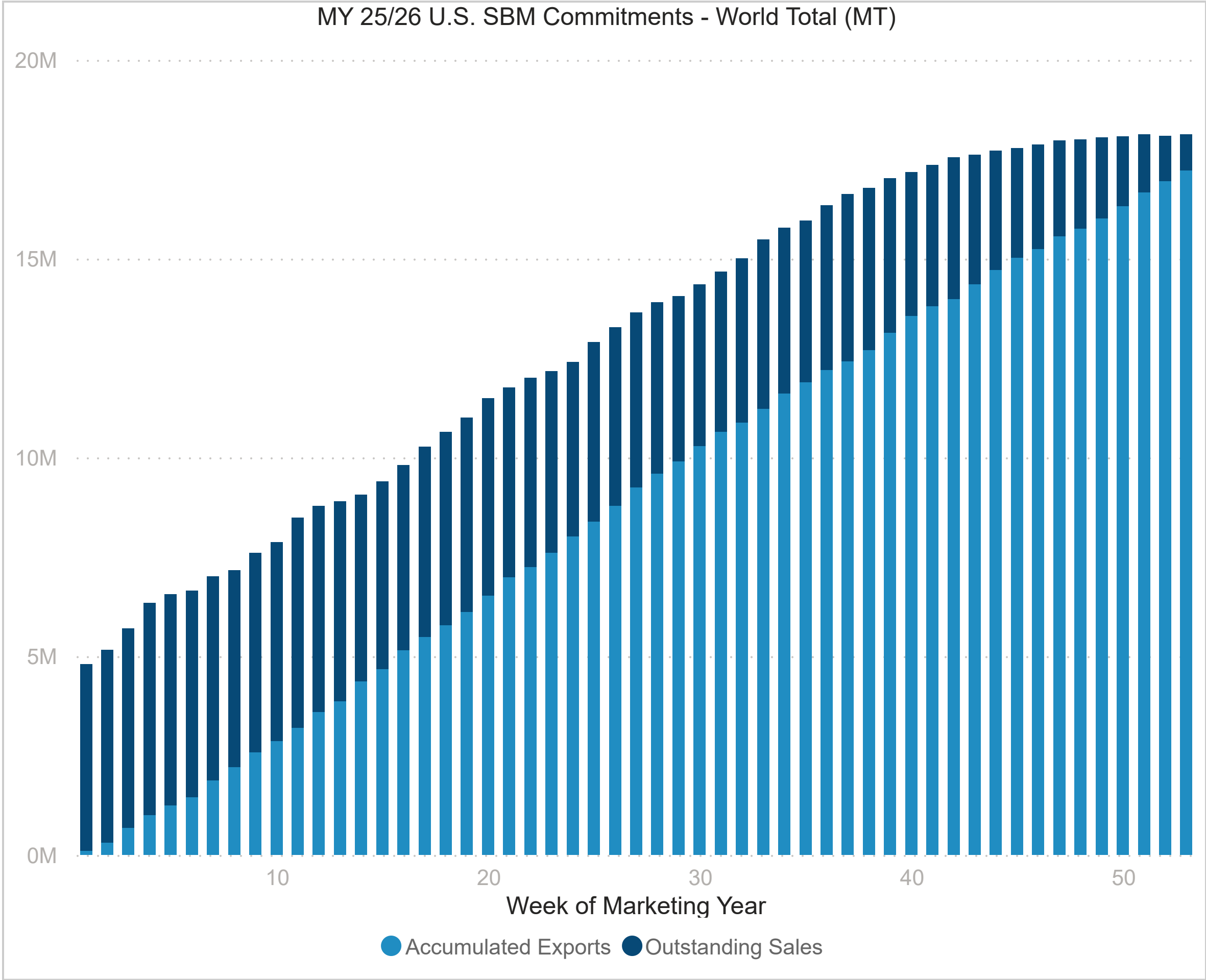
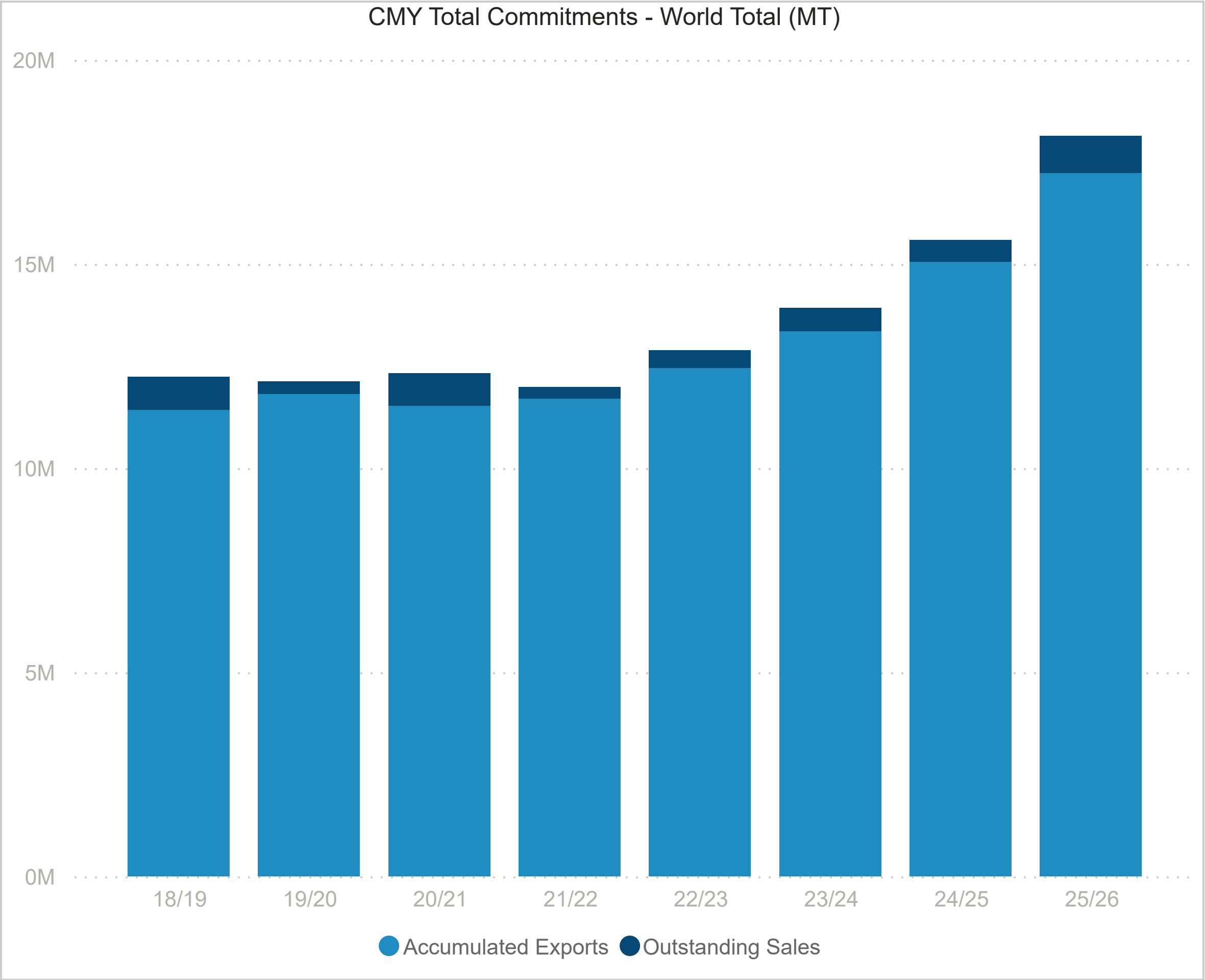
-94.9%
Diff. WoW (%)

-127.0%
Diff. YoY (%)

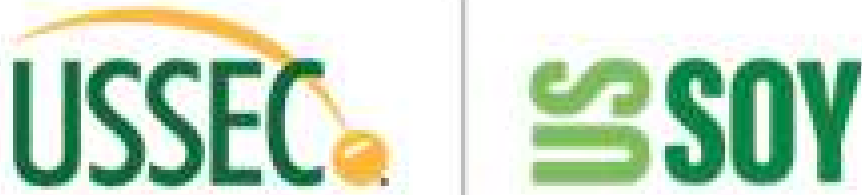
-113.7%
Diff. to 4 prior weeks (%)



Week 53 SBM Export Commitments - World Total

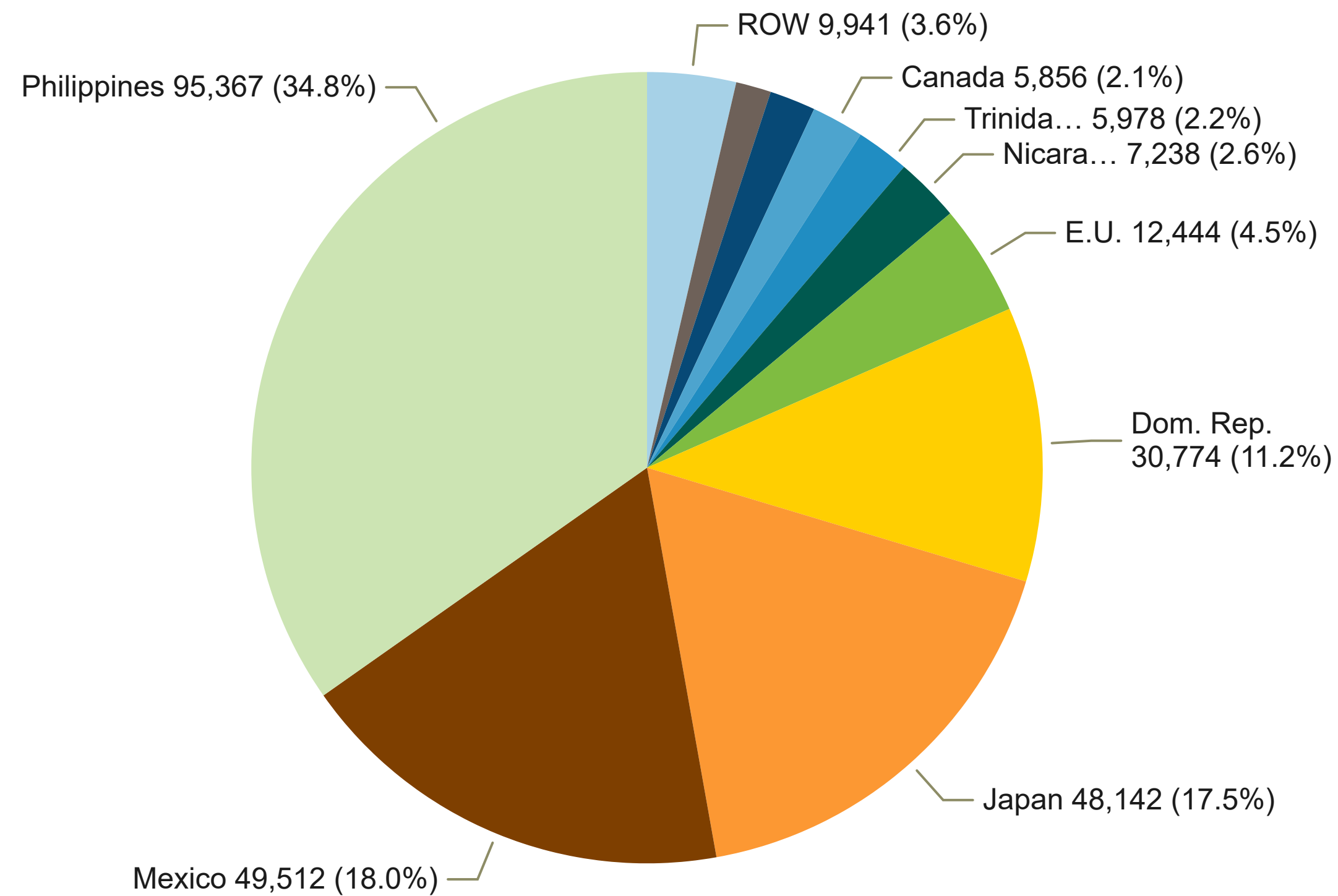


Data Source: USDA FAS Export Sales through Week Ending October 1, 2026

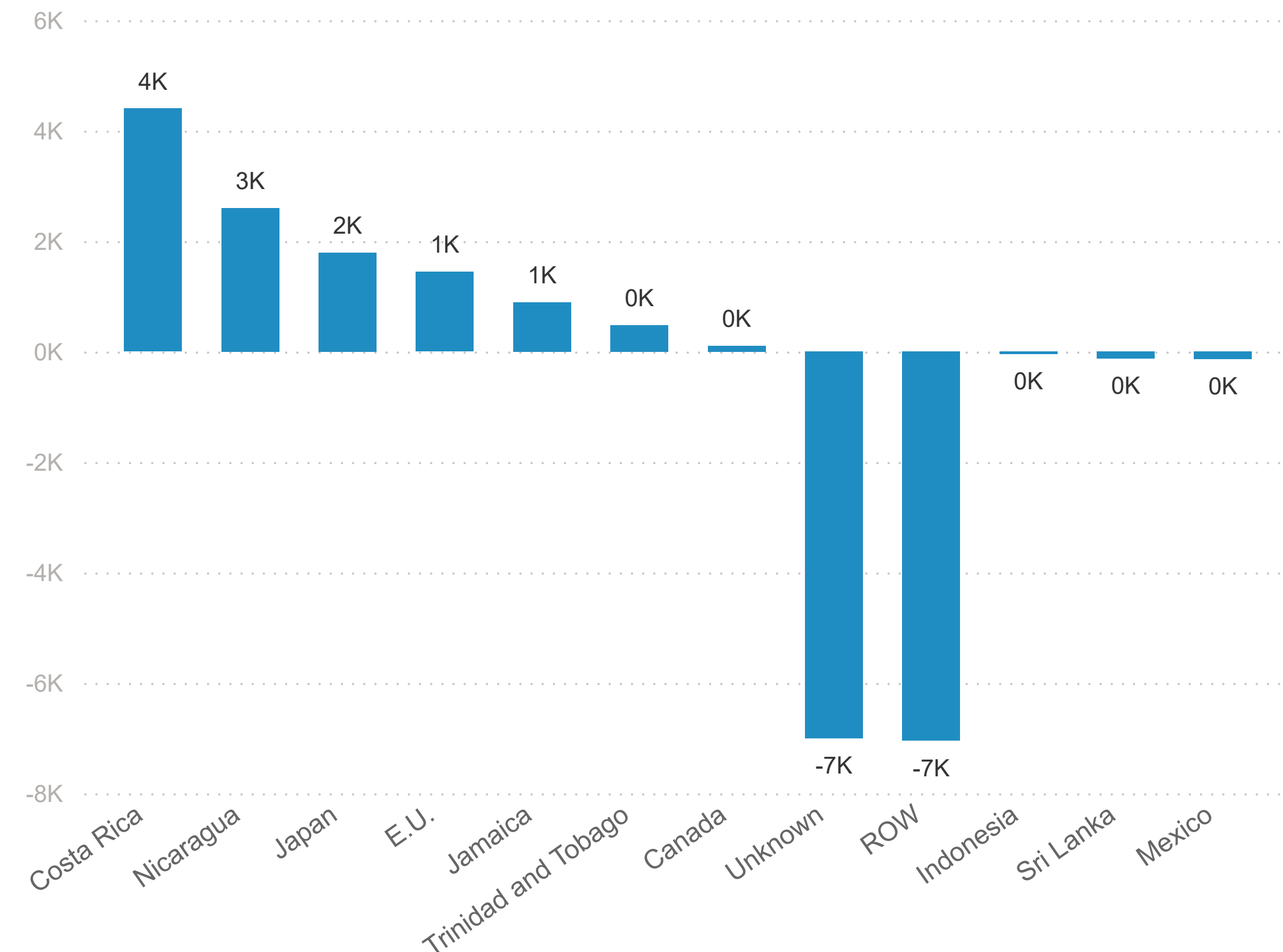


MY 25/26 Week 53 Export Sales - SBM

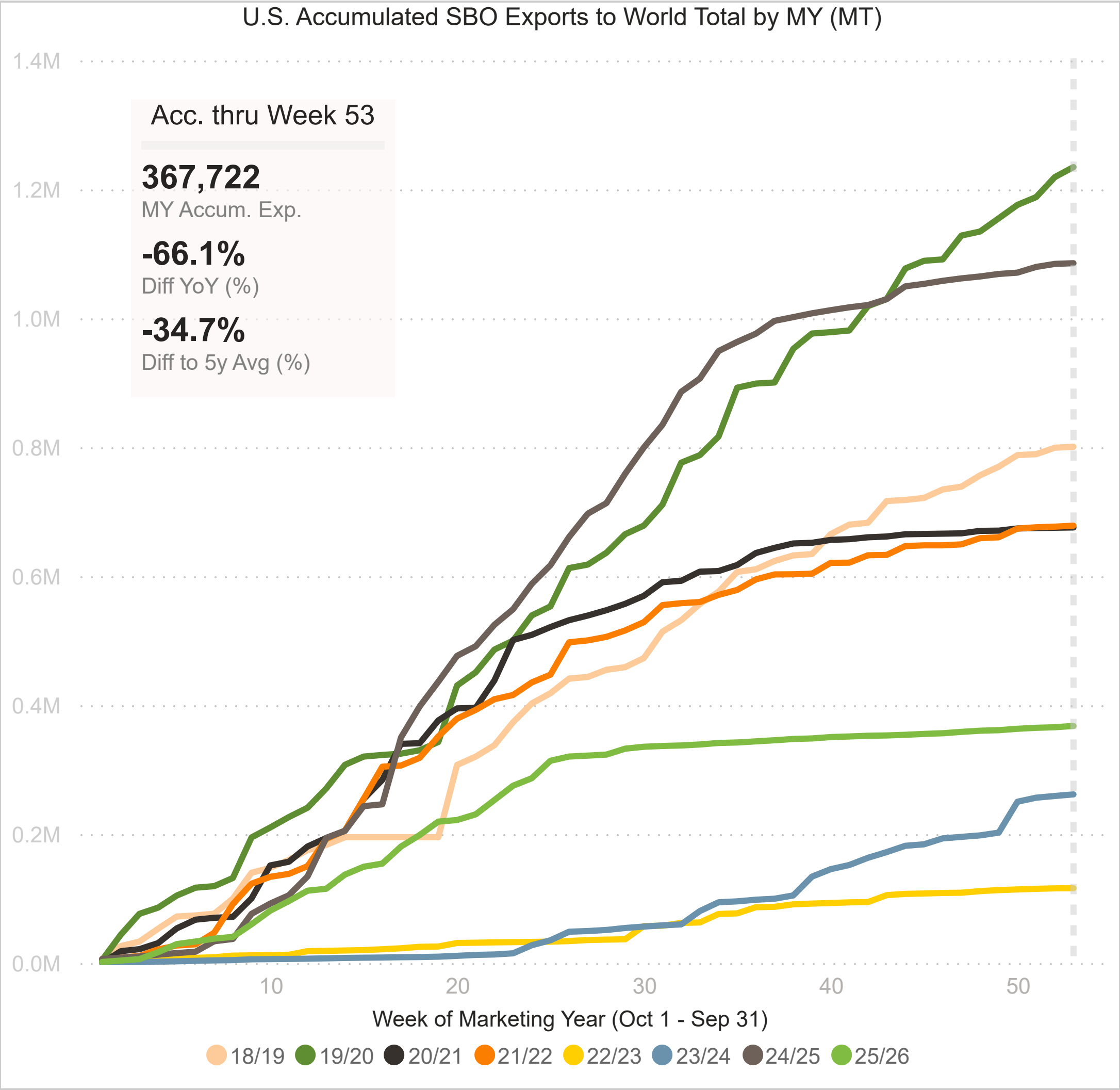
MY 25/26 Week 53 - Top 10 U.S. SBM Export Destinations (MT)



MY 25/26 Week 53 Net Sales - Top 10 U.S. SBM Export Buyers (MT)



U.S. to World Total - SBO Export Pace



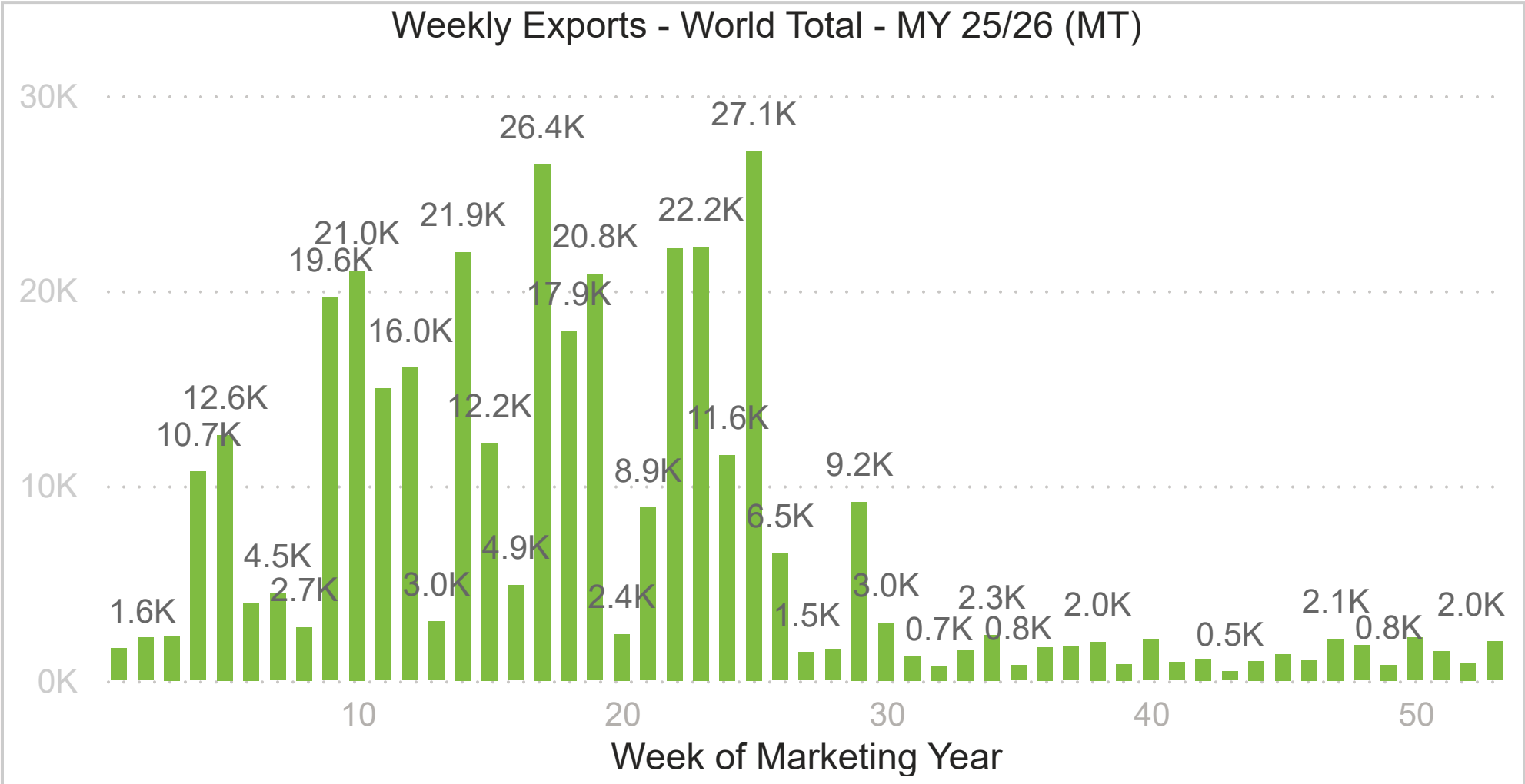
Week 53

2,002
Weekly Exports (MT)

+125.7%
Diff. WoW (%)

+83.7%
Diff. YoY (%)

+49.0%
Diff. to 4 prior weeks (%)



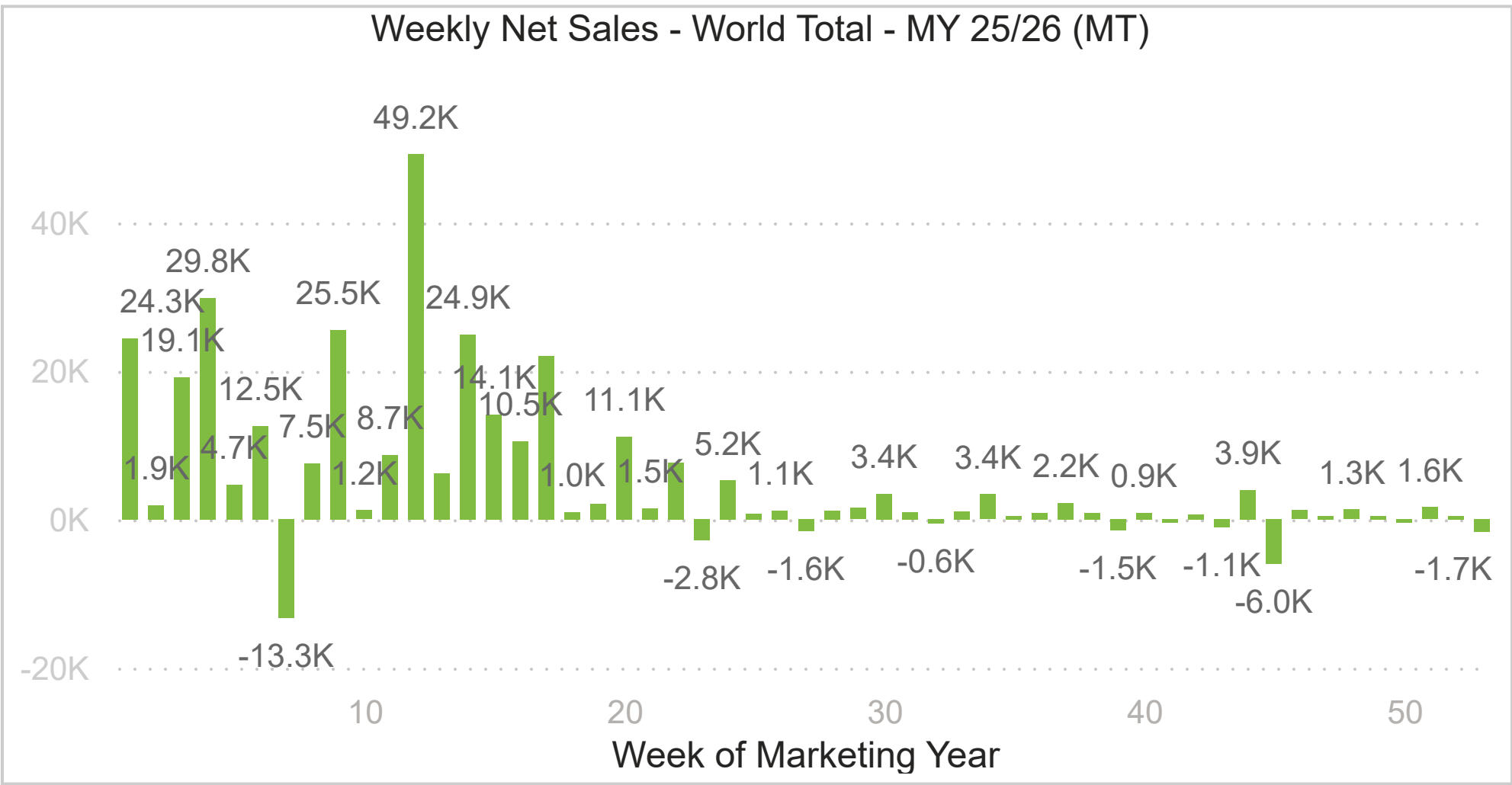
Week 53

-1,678
Weekly Net Sales

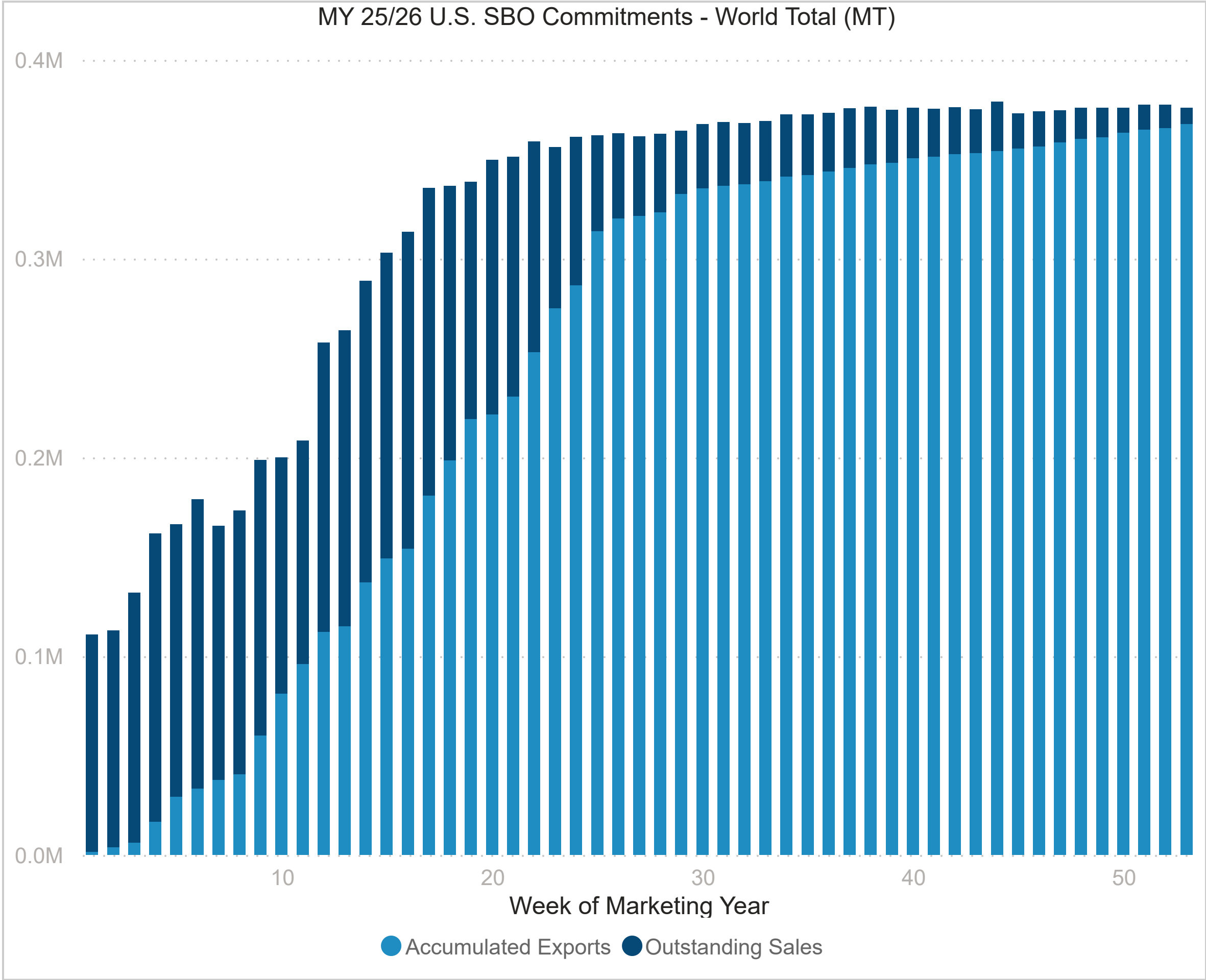
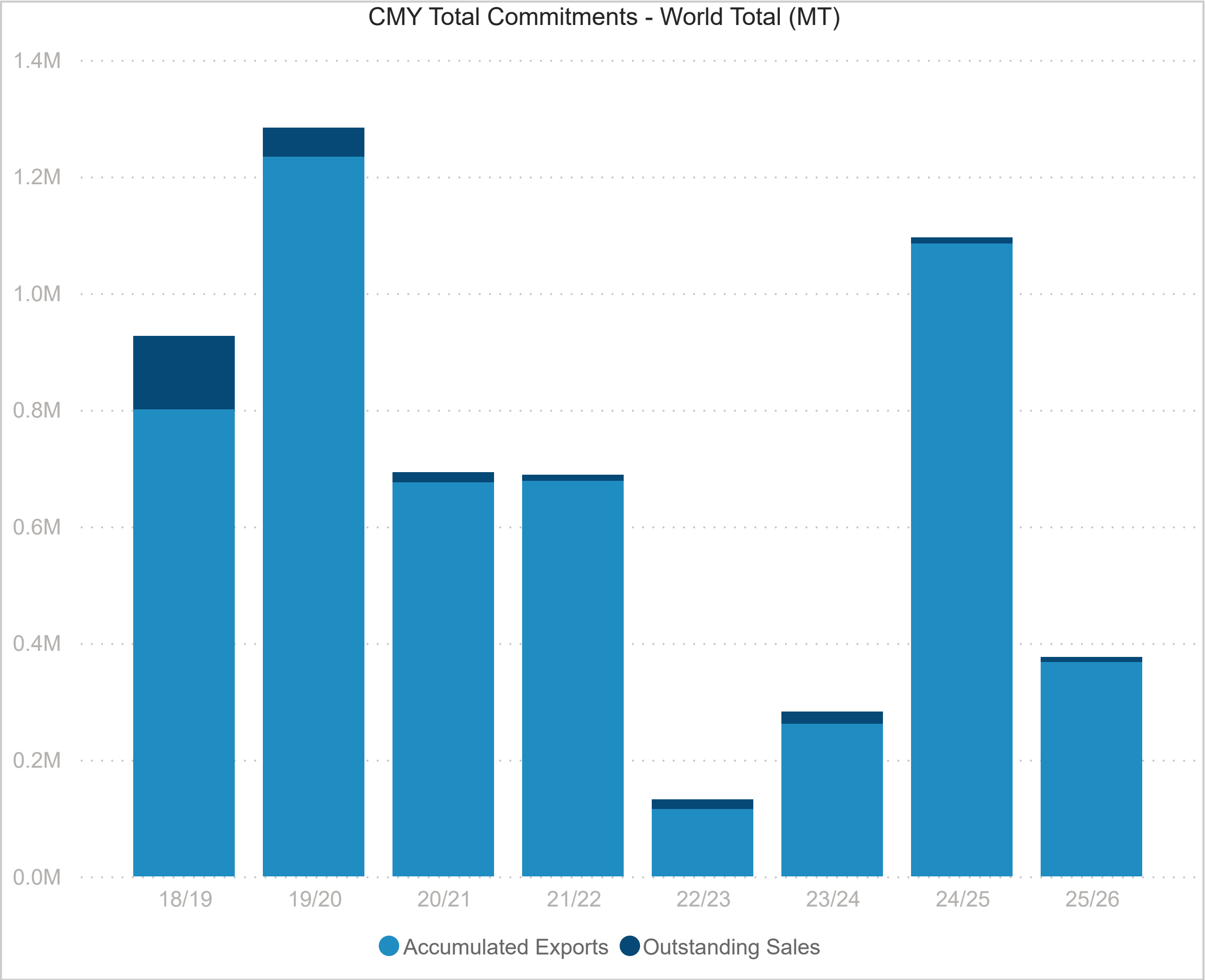
-1069.9%
Diff. WoW (%)

N/A
Diff. YoY (%)

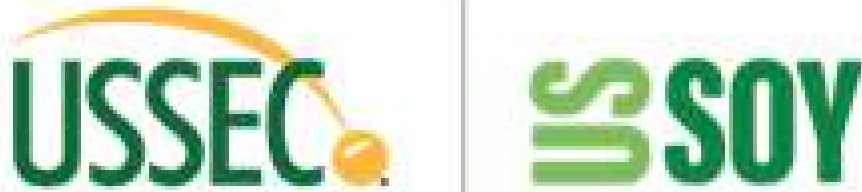
-489.3%
Diff. to 4 prior weeks (%)



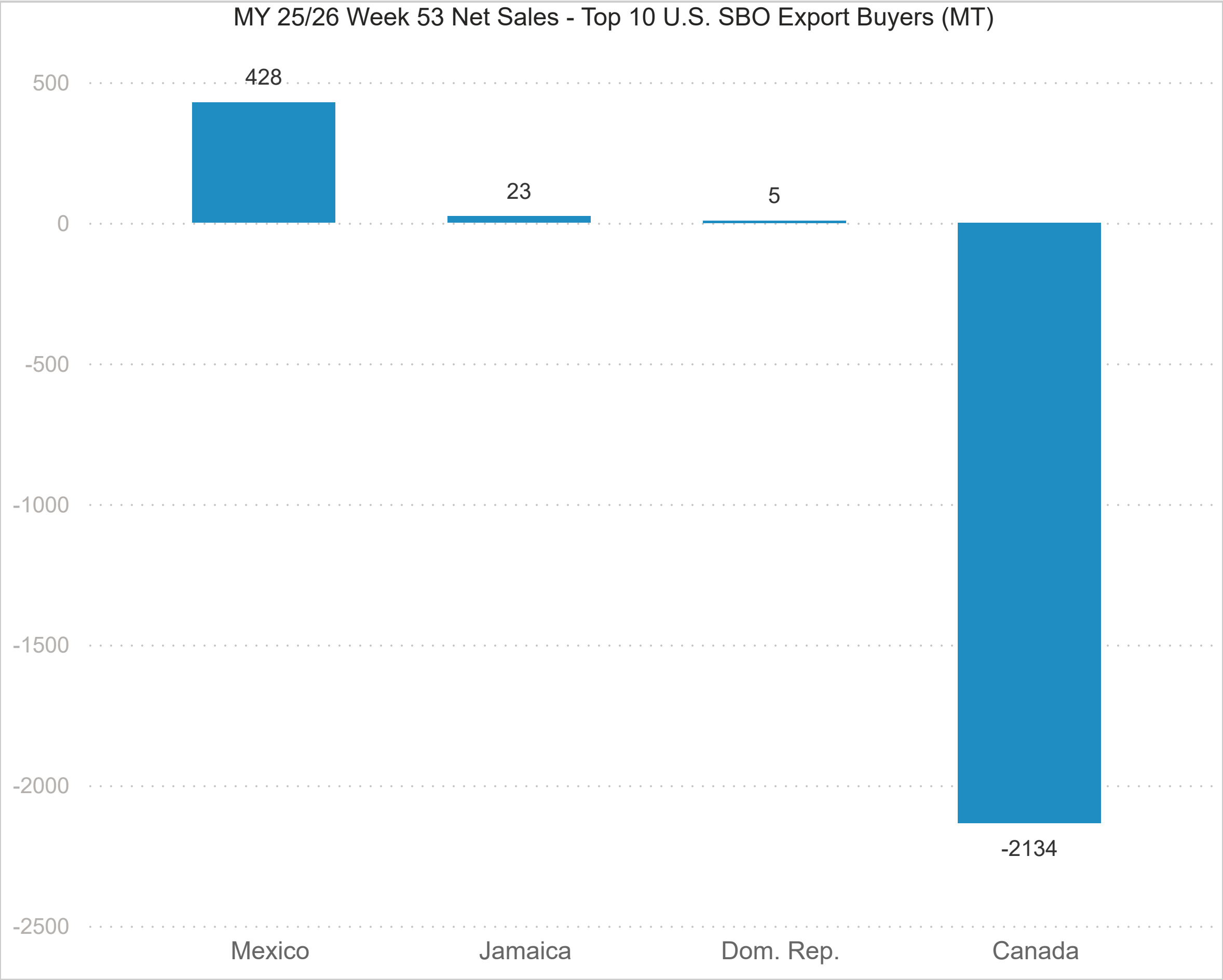
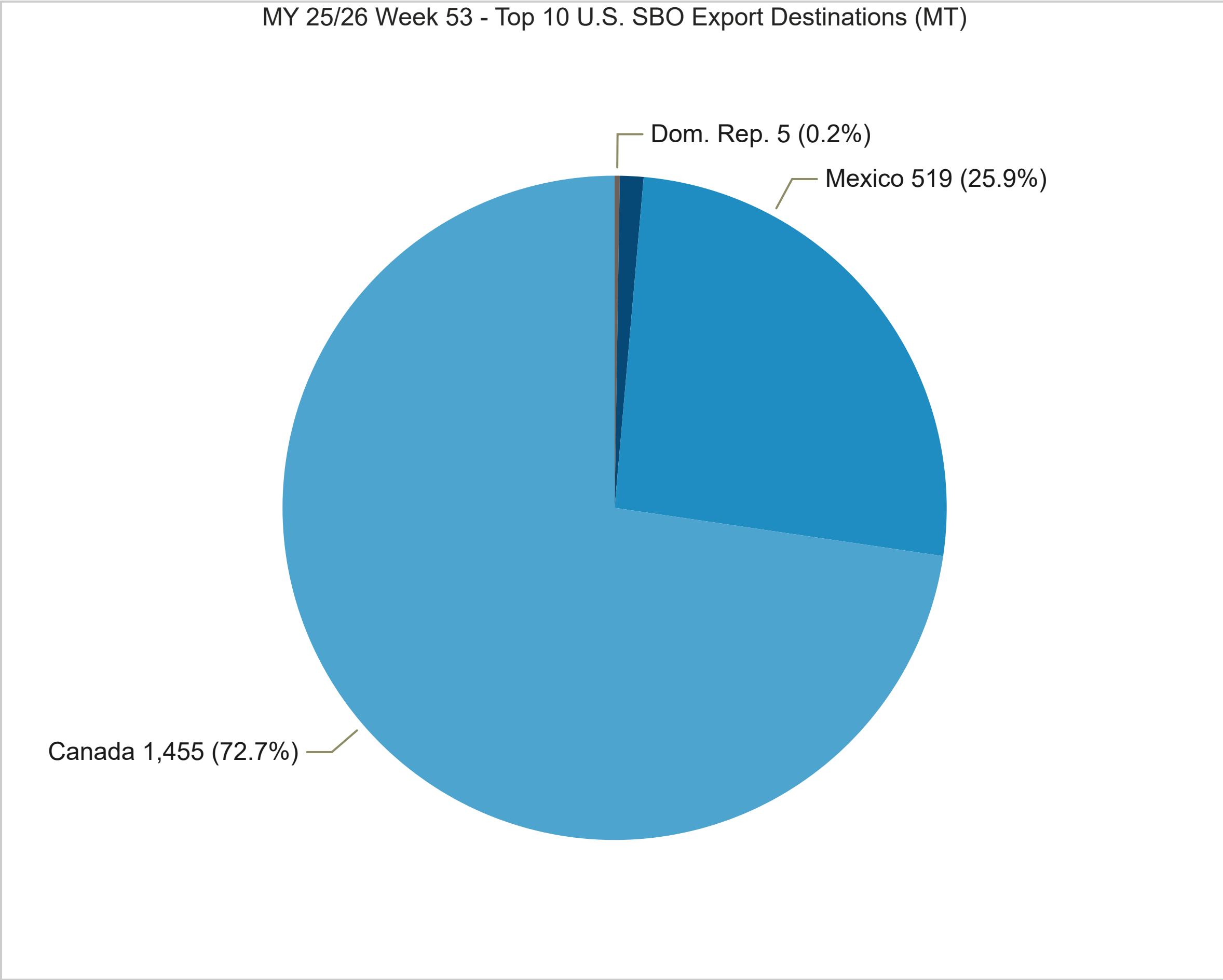
Week 53 SBO Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending October 1, 2026

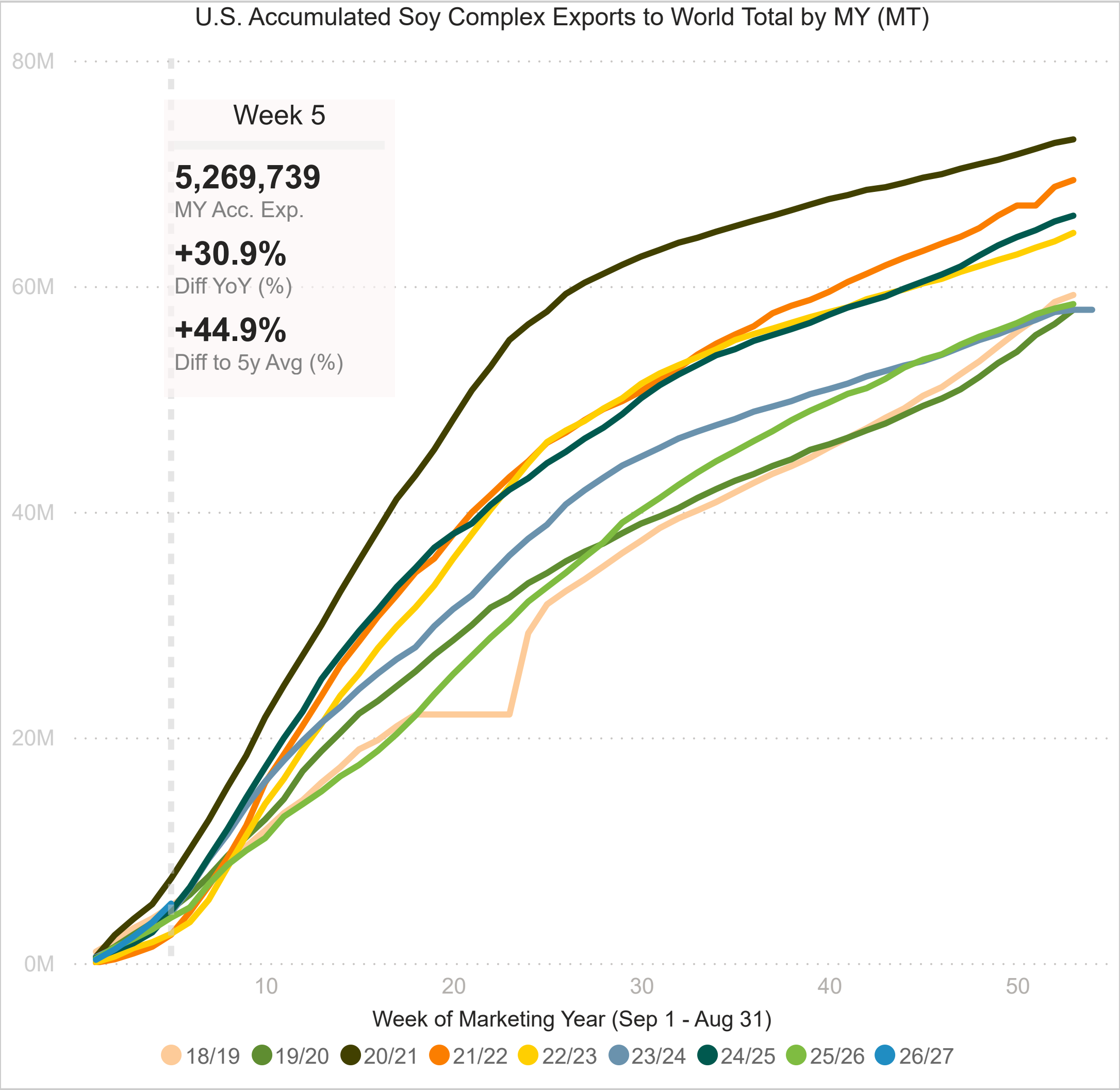


MY 25/26 Week 53 Export Sales - SBO



Data Source: USDA FAS Export Sales through Week Ending October 1, 2026. Negative values for countries represent cancellations. Negative values for 'Unknown' represent switching to identified countries of destination.

U.S. to World Total - Soy Complex Export Pace

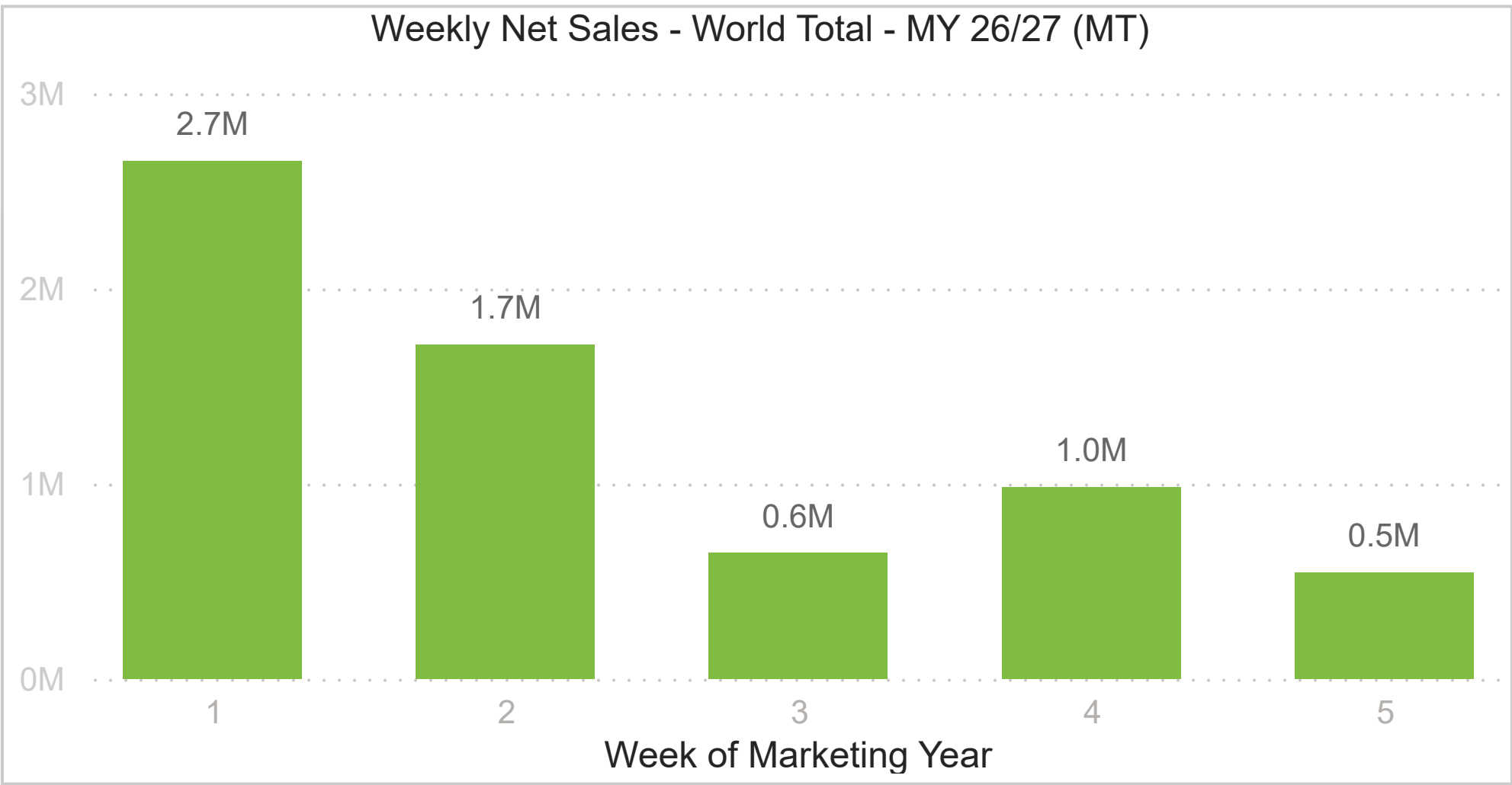


Week 5

1,656,006
Weekly Exports (MT)
+58.6%
Diff YoY (%)
+30.6%
Diff WoW (%)
+83.3%
Diff. to 4 prior weeks (%)

Week 5

545,097
Weekly Net Sales
-70.0%
Diff YoY (%)
-44.5%
Diff WoW (%)
-63.6%
Diff. to 4 prior weeks (%)

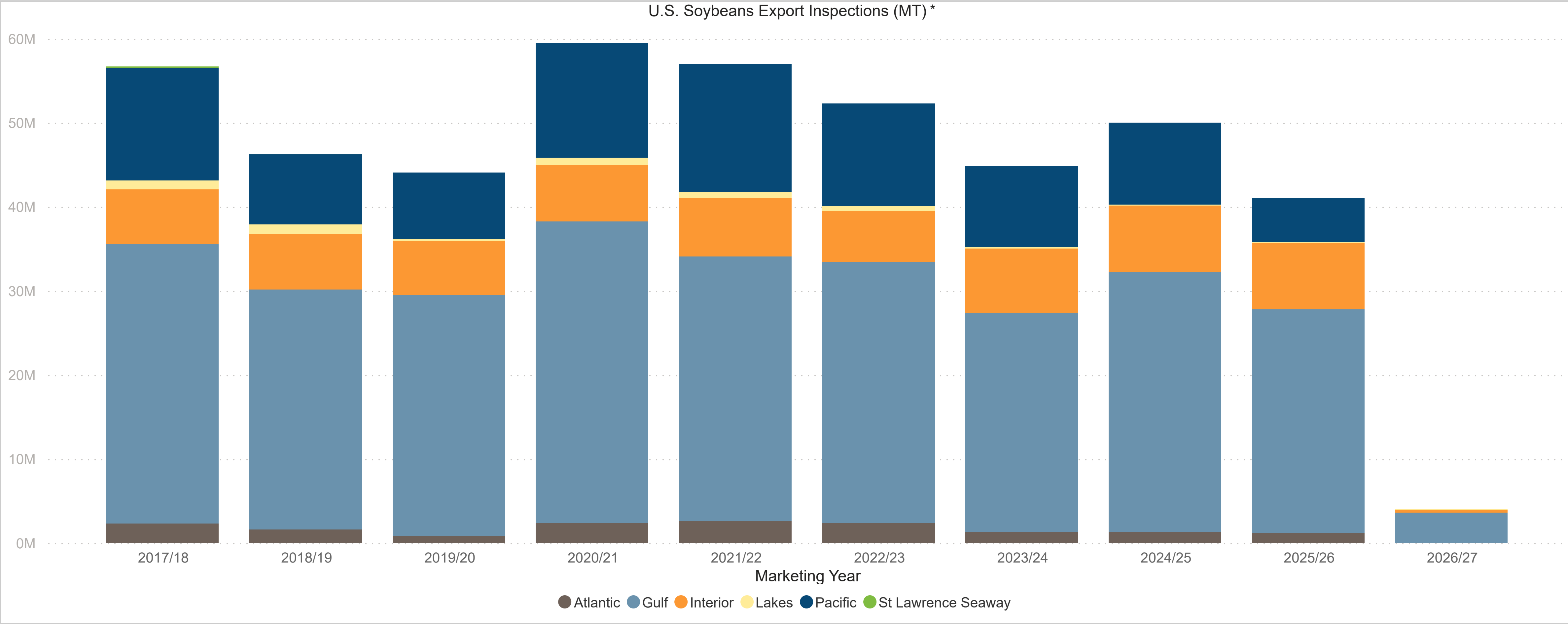




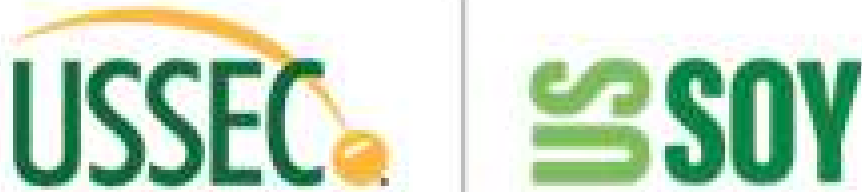
FGIS Inspections



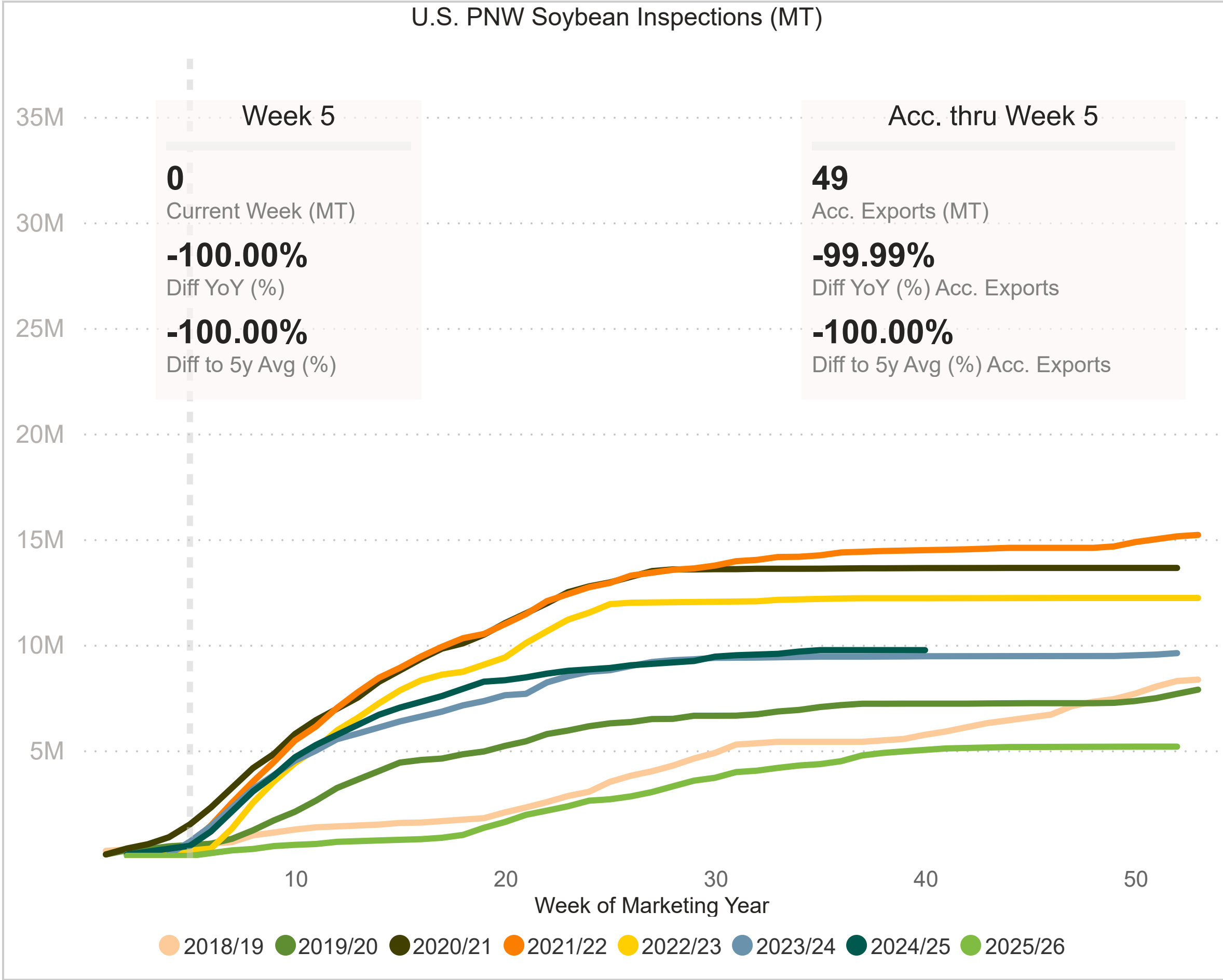
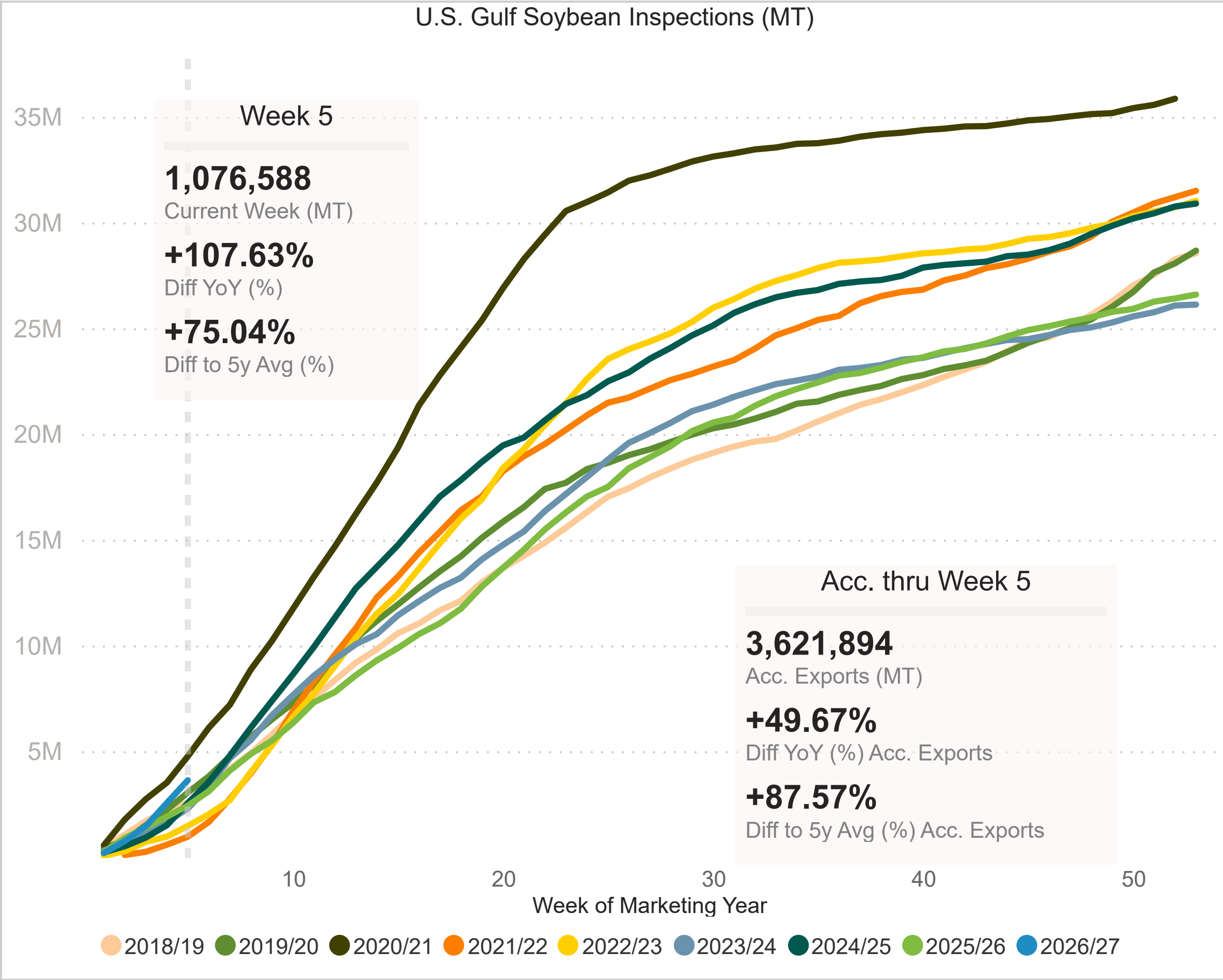
Soybean Exports Inspections by AMS Region



Data Source: USDA Federal Grain Inspections Service (FGIS) updated October 1, 2026. *MY 26/27 goes through week 5.



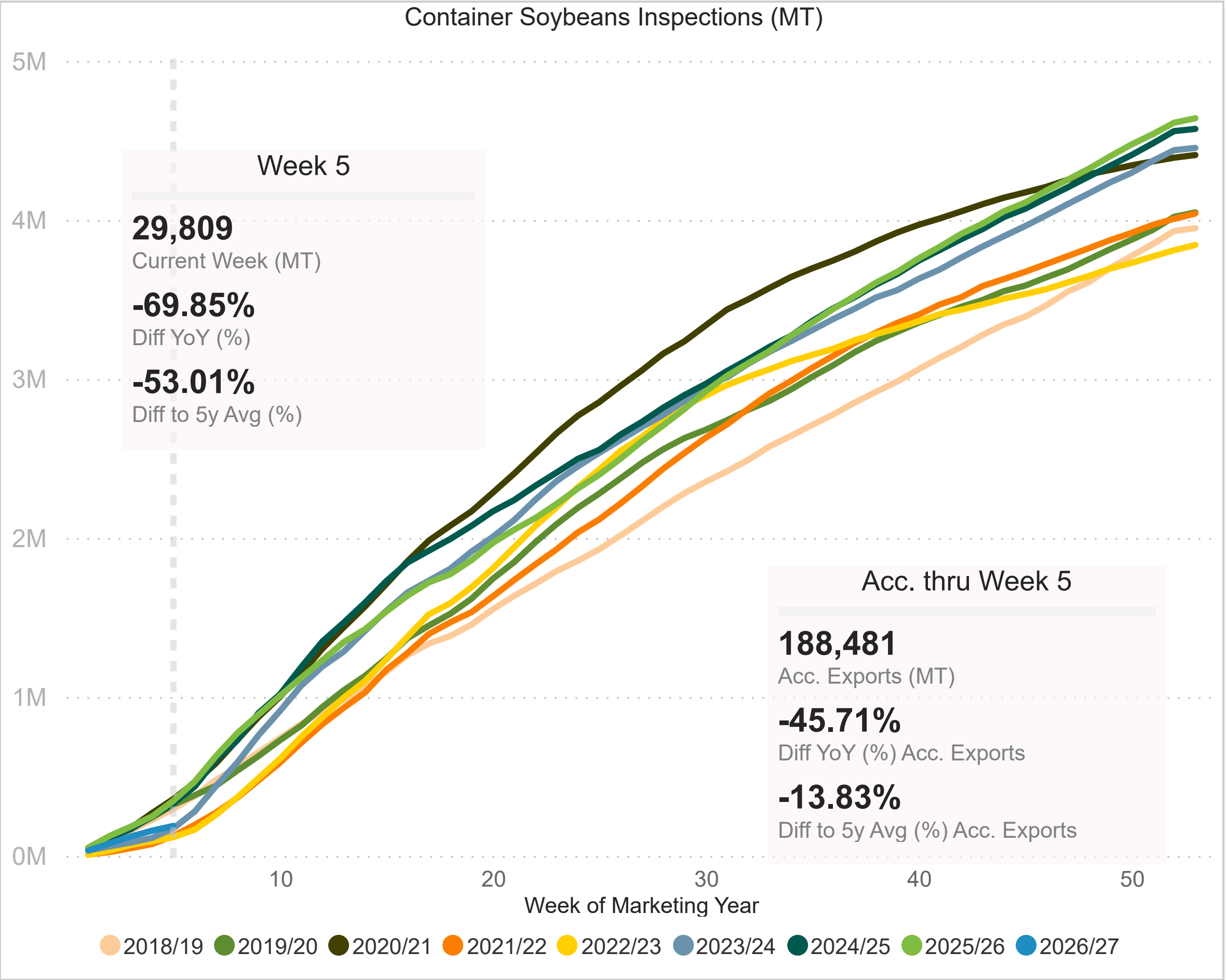
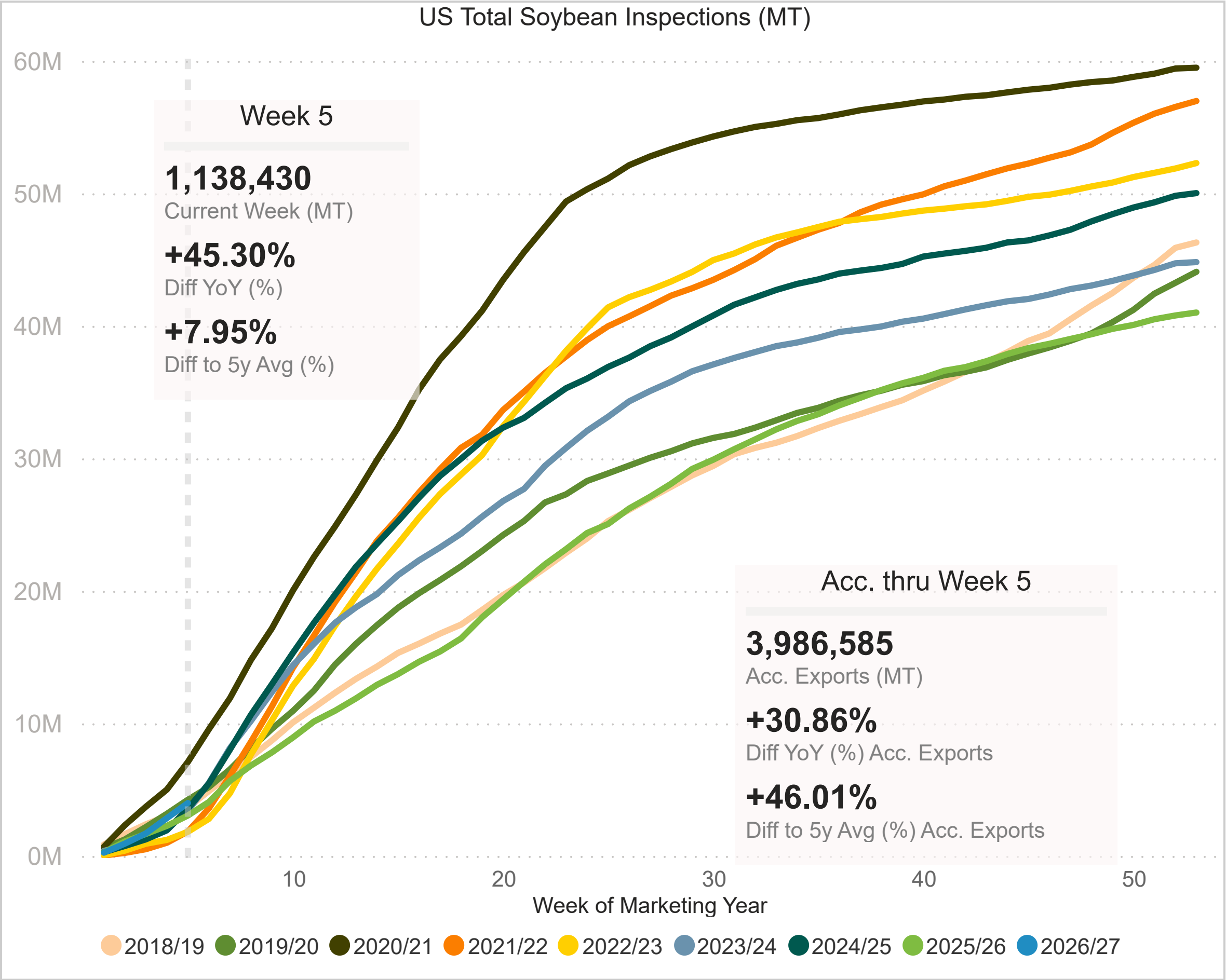
Weekly Gulf & PNW Inspections



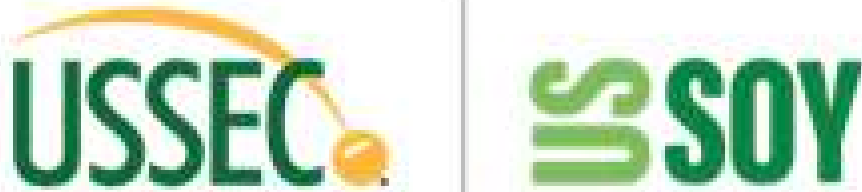
Data Source: USDA Federal Grain Inspections Service (FGIS) updated October 1, 2026.



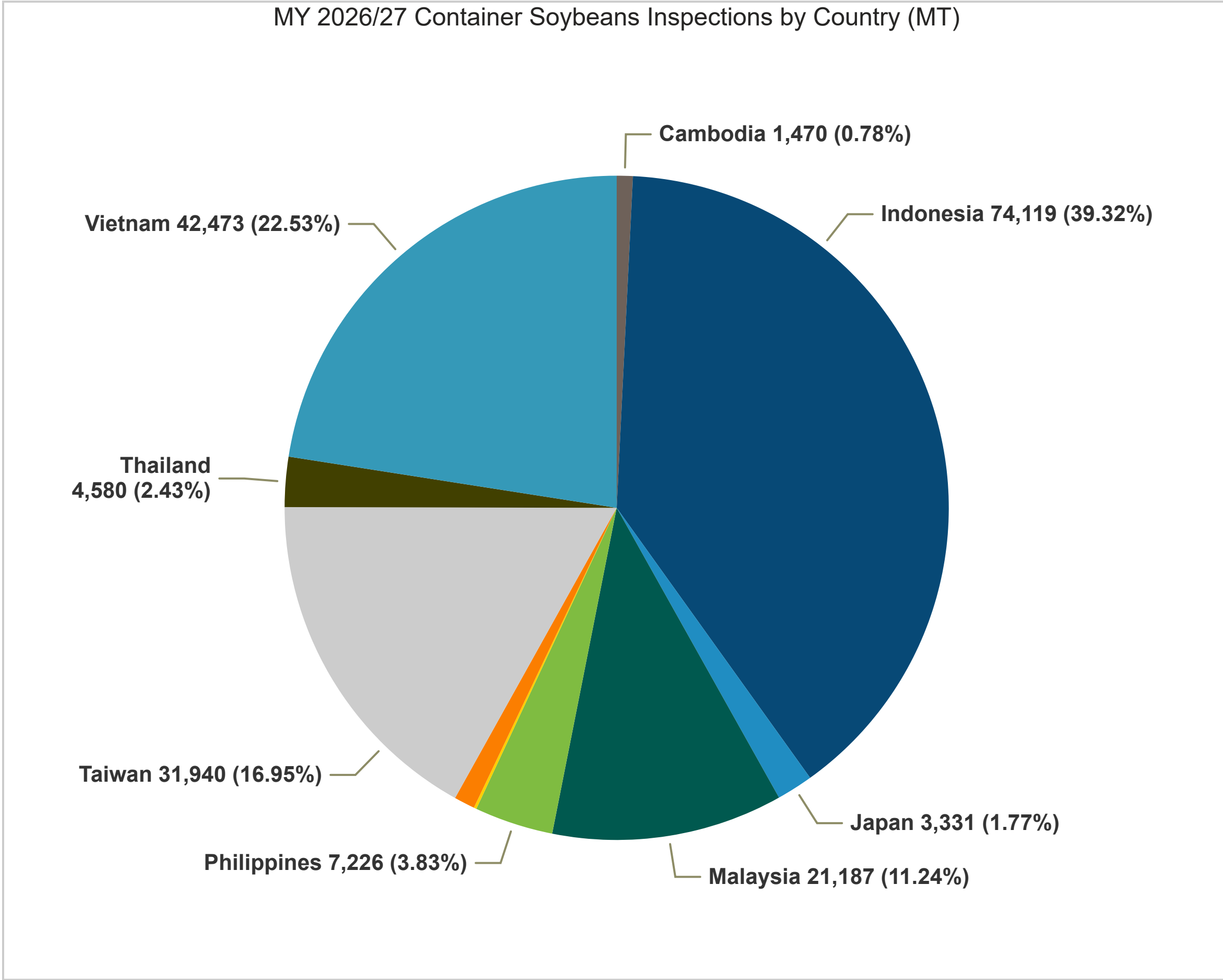
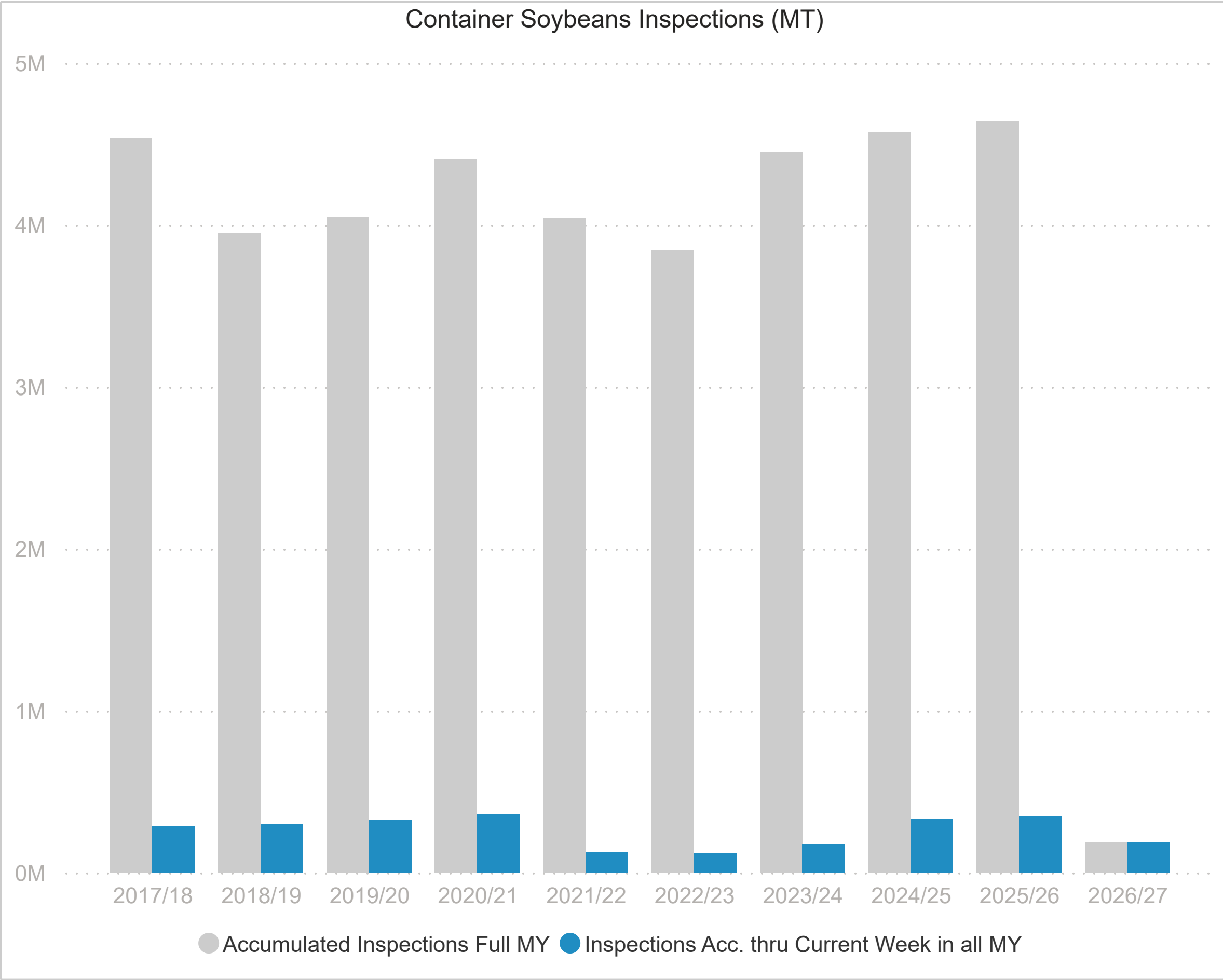
Weekly Inspections (Total & Containerized)



Data Source: USDA Federal Grain Inspections Service (FGIS) updated October 1, 2026.



Weekly Soybean Acc. Inspections & Destinations - Container



Data Source: USDA Federal Grain Inspections Service (FGIS) updated October 1, 2026.



Export Sales

Destinations & Annual Change



Soybeans Total Commitments Through - MY 26/27 Week 5

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	11,142,328	0	11,142,328		48.9%	0.0%	+48.9%
Mexico	1,945,183	2,469,678	-524,495	-21.2%	8.5%	19.5%	-11.0%
Egypt	630,271	1,024,023	-393,752	-38.5%	2.8%	8.1%	-5.3%
Japan	564,692	594,339	-29,647	-5.0%	2.5%	4.7%	-2.2%
Indonesia	475,521	493,962	-18,441	-3.7%	2.1%	3.9%	-1.8%
Algeria	391,876	217,670	174,206	+80.0%	1.7%	1.7%	+0.0%
E.U.	377,452	853,061	-475,609	-55.8%	1.7%	6.7%	-5.1%
Taiwan	301,933	782,551	-480,618	-61.4%	1.3%	6.2%	-4.9%
Vietnam	252,728	167,441	85,287	+50.9%	1.1%	1.3%	-0.2%
Unknown	5,716,550	3,913,800	1,802,750	+46.1%	25.1%	30.9%	-5.8%
ROW	986,695	2,147,729	-1,161,034	-54.1%	4.3%	17.0%	-12.6%
Total	22,785,229	12,664,254	10,120,975	+79.9%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending October 1, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in October 2, 2025.



Soybeans Accumulated Exports Through - MY 26/27 Week 5

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	2,338,328	0	2,338,328		59.4%	0.0%	+59.4%
E.U.	317,392	435,061	-117,669	-27.0%	8.1%	15.6%	-7.5%
Algeria	255,376	88,670	166,706	+188.0%	6.5%	3.2%	+3.3%
Egypt	228,699	516,123	-287,424	-55.7%	5.8%	18.5%	-12.7%
Japan	145,238	252,666	-107,428	-42.5%	3.7%	9.1%	-5.4%
Indonesia	135,968	174,040	-38,072	-21.9%	3.5%	6.2%	-2.8%
Mexico	130,572	418,727	-288,155	-68.8%	3.3%	15.0%	-11.7%
Bangladesh	116,491	169,533	-53,042	-31.3%	3.0%	6.1%	-3.1%
Turkey	57,367	209,623	-152,256	-72.6%	1.5%	7.5%	-6.1%
Taiwan	42,413	123,703	-81,290	-65.7%	1.1%	4.4%	-3.4%
ROW	166,991	399,263	-232,272	-58.2%	4.2%	14.3%	-10.1%
Total	3,934,835	2,787,409	1,147,426	+41.2%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending October 1, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in October 2, 2025.



Soybeans Outstanding Sales Through - MY 26/27 Week 5

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	8,804,000	0	8,804,000		46.7%	0.0%	+46.7%
Mexico	1,814,611	2,050,951	-236,340	-11.5%	9.6%	20.8%	-11.1%
Japan	419,454	341,673	77,781	+22.8%	2.2%	3.5%	-1.2%
Egypt	401,572	507,900	-106,328	-20.9%	2.1%	5.1%	-3.0%
Indonesia	339,553	319,922	19,631	+6.1%	1.8%	3.2%	-1.4%
Taiwan	259,520	658,848	-399,328	-60.6%	1.4%	6.7%	-5.3%
Vietnam	210,898	142,801	68,097	+47.7%	1.1%	1.4%	-0.3%
Malaysia	188,007	140,853	47,154	+33.5%	1.0%	1.4%	-0.4%
Algeria	136,500	129,000	7,500	+5.8%	0.7%	1.3%	-0.6%
Unknown	5,716,550	3,913,800	1,802,750	+46.1%	30.3%	39.6%	-9.3%
ROW	559,729	1,671,097	-1,111,368	-66.5%	3.0%	16.9%	-14.0%
Total	18,850,394	9,876,845	8,973,549	+90.9%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending October 1, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in October 2, 2025.



SBM Total Commitments Through - MY 25/26 Week 53

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	3,826,469	2,768,510	1,057,959	+38.2%	21.1%	17.8%	+3.3%
Mexico	2,951,563	2,166,624	784,939	+36.2%	16.3%	13.9%	+2.4%
Colombia	2,182,818	2,011,601	171,217	+8.5%	12.0%	12.9%	-0.9%
E.U.	1,079,071	381,463	697,608	+182.9%	6.0%	2.4%	+3.5%
Canada	874,320	929,830	-55,510	-6.0%	4.8%	6.0%	-1.1%
Ecuador	803,553	506,641	296,912	+58.6%	4.4%	3.3%	+1.2%
Vietnam	792,828	880,436	-87,608	-10.0%	4.4%	5.7%	-1.3%
Dom. Rep.	706,677	615,289	91,388	+14.9%	3.9%	3.9%	-0.1%
Venezuela	554,820	766,178	-211,358	-27.6%	3.1%	4.9%	-1.9%
Guatemala	533,472	692,723	-159,251	-23.0%	2.9%	4.4%	-1.5%
ROW	3,823,457	3,858,654	-35,197	-0.9%	21.1%	24.8%	-3.7%
Total	18,129,048	15,577,949	2,551,099	+16.4%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending October 1, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in October 2, 2025.



SBM Accumulated Exports Through - MY 25/26 Week 53

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	3,697,255	2,651,824	1,045,431	+39.4%	21.5%	17.6%	+3.8%
Mexico	2,819,048	2,112,043	707,005	+33.5%	16.4%	14.0%	+2.3%
Colombia	2,179,156	2,007,910	171,246	+8.5%	12.6%	13.3%	-0.7%
E.U.	1,001,874	370,873	631,001	+170.1%	5.8%	2.5%	+3.4%
Ecuador	801,963	506,641	295,322	+58.3%	4.7%	3.4%	+1.3%
Canada	770,314	906,189	-135,875	-15.0%	4.5%	6.0%	-1.5%
Vietnam	744,933	880,436	-135,503	-15.4%	4.3%	5.8%	-1.5%
Dom. Rep.	706,351	564,964	141,387	+25.0%	4.1%	3.8%	+0.3%
Guatemala	527,472	692,723	-165,251	-23.9%	3.1%	4.6%	-1.5%
Venezuela	504,820	696,480	-191,660	-27.5%	2.9%	4.6%	-1.7%
ROW	3,473,961	3,661,678	-187,717	-5.1%	20.2%	24.3%	-4.2%
Total	17,227,147	15,051,761	2,175,386	+14.5%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending October 1, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in October 2, 2025.



SBM Outstanding Sales Through - MY 25/26 Week 53

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	132,515	54,581	77,934	+142.8%	14.7%	10.4%	+4.3%
Philippines	129,214	116,686	12,528	+10.7%	14.3%	22.2%	-7.8%
Canada	104,006	23,641	80,365	+339.9%	11.5%	4.5%	+7.0%
E.U.	77,197	10,590	66,607	+629.0%	8.6%	2.0%	+6.5%
Sri Lanka	58,624	39,788	18,836	+47.3%	6.5%	7.6%	-1.1%
South Korea	52,900	650	52,250	+8038.5%	5.9%	0.1%	+5.7%
Venezuela	50,000	69,698	-19,698	-28.3%	5.5%	13.2%	-7.7%
Honduras	48,123	2,829	45,294	+1601.1%	5.3%	0.5%	+4.8%
Vietnam	47,895	0	47,895		5.3%	0.0%	+5.3%
Taiwan	46,040	368	45,672	+12410.9%	5.1%	0.1%	+5.0%
ROW	155,387	207,357	-51,970	-25.1%	17.2%	39.4%	-22.2%
Total	901,901	526,188	375,713	+71.4%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending October 1, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in October 2, 2025.



SBO Total Commitments Through - MY 25/26 Week 53

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	93,715	179,799	-86,084	-47.9%	24.9%	16.4%	+8.5%
Venezuela	79,043	125,425	-46,382	-37.0%	21.0%	11.4%	+9.6%
Dom. Rep.	41,531	91,867	-50,336	-54.8%	11.1%	8.4%	+2.7%
Canada	38,019	54,885	-16,866	-30.7%	10.1%	5.0%	+5.1%
Colombia	31,831	143,637	-111,806	-77.8%	8.5%	13.1%	-4.6%
Morocco	30,016	18,009	12,007	+66.7%	8.0%	1.6%	+6.3%
Guatemala	25,452	44,281	-18,829	-42.5%	6.8%	4.0%	+2.7%
Honduras	11,043	17,091	-6,048	-35.4%	2.9%	1.6%	+1.4%
Egypt	8,000	7,000	1,000	+14.3%	2.1%	0.6%	+1.5%
Jamaica	7,268	24,724	-17,456	-70.6%	1.9%	2.3%	-0.3%
ROW	9,909	389,177	-379,268	-97.5%	2.6%	35.5%	-32.9%
Total	375,827	1,095,895	-720,068	-65.7%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending October 1, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in October 2, 2025.



SBO Accumulated Exports Through - MY 25/26 Week 53

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	93,343	177,681	-84,338	-47.5%	25.4%	16.4%	+9.0%
Venezuela	79,043	125,425	-46,382	-37.0%	21.5%	11.6%	+9.9%
Dom. Rep.	41,531	91,867	-50,336	-54.8%	11.3%	8.5%	+2.8%
Colombia	31,831	143,637	-111,806	-77.8%	8.7%	13.2%	-4.6%
Canada	30,368	46,607	-16,239	-34.8%	8.3%	4.3%	+4.0%
Morocco	30,016	18,009	12,007	+66.7%	8.2%	1.7%	+6.5%
Guatemala	25,452	44,281	-18,829	-42.5%	6.9%	4.1%	+2.8%
Honduras	11,043	17,091	-6,048	-35.4%	3.0%	1.6%	+1.4%
Egypt	8,000	7,000	1,000	+14.3%	2.2%	0.6%	+1.5%
Jamaica	7,268	24,724	-17,456	-70.6%	2.0%	2.3%	-0.3%
ROW	9,827	389,153	-379,326	-97.5%	2.7%	35.9%	-33.2%
Total	367,722	1,085,475	-717,753	-66.1%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending October 1, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in October 2, 2025.



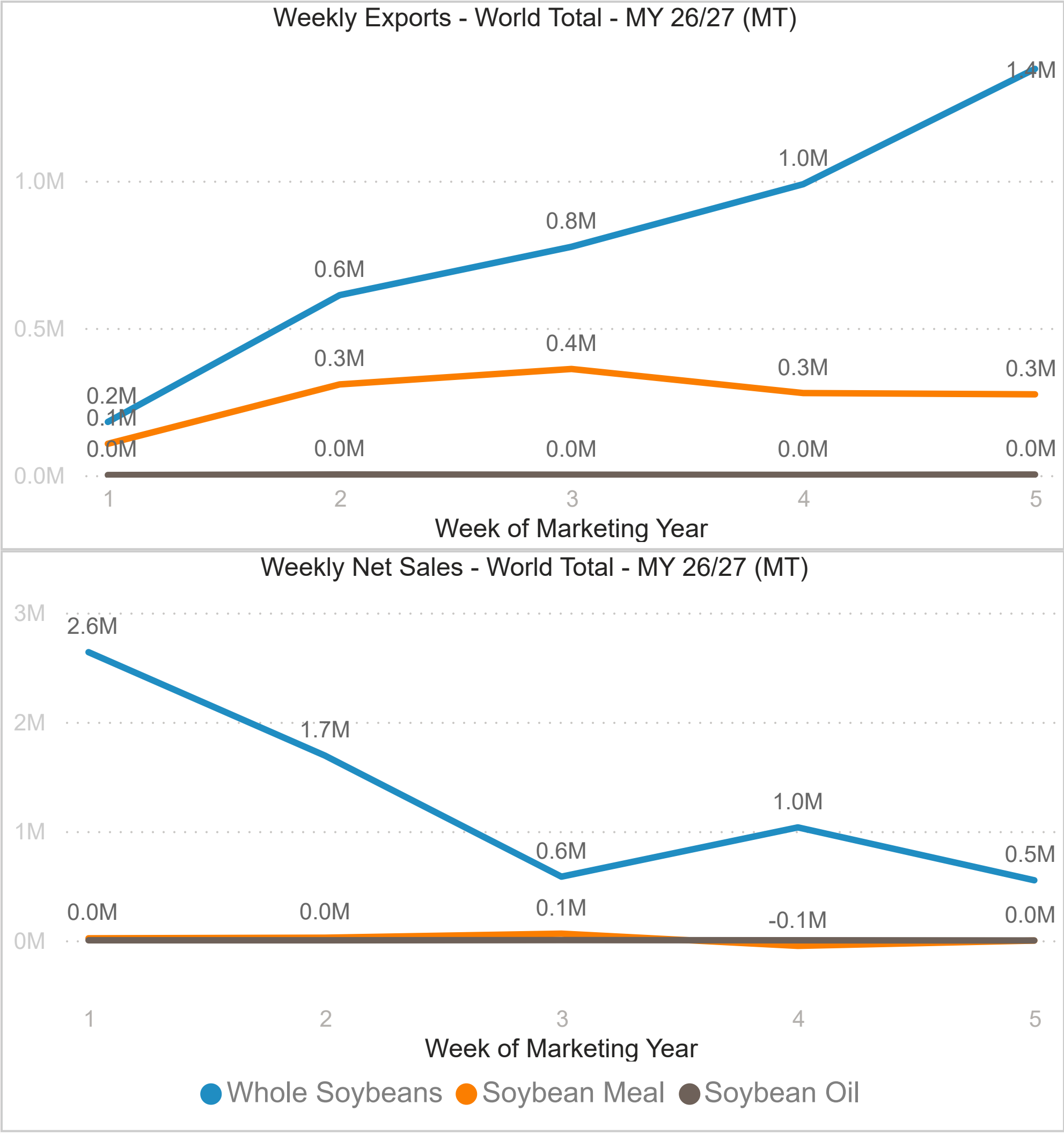
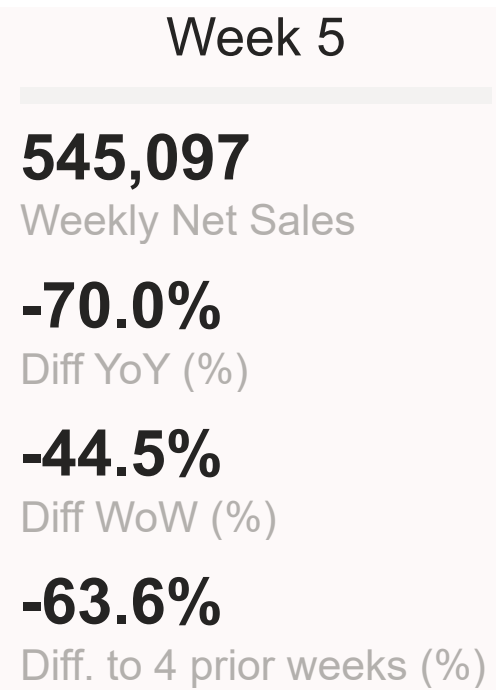
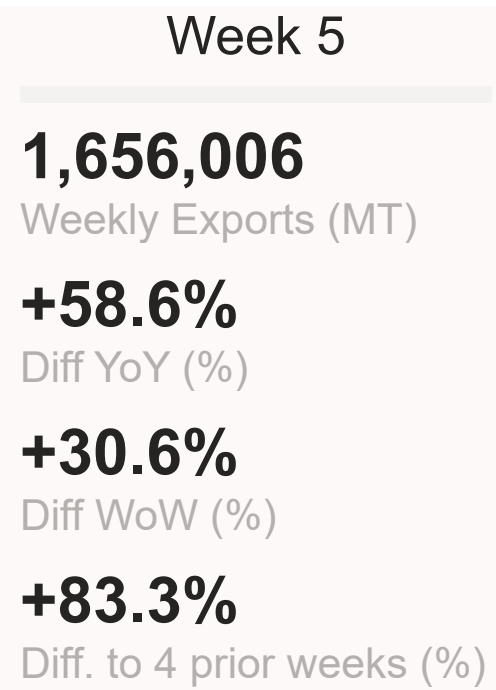
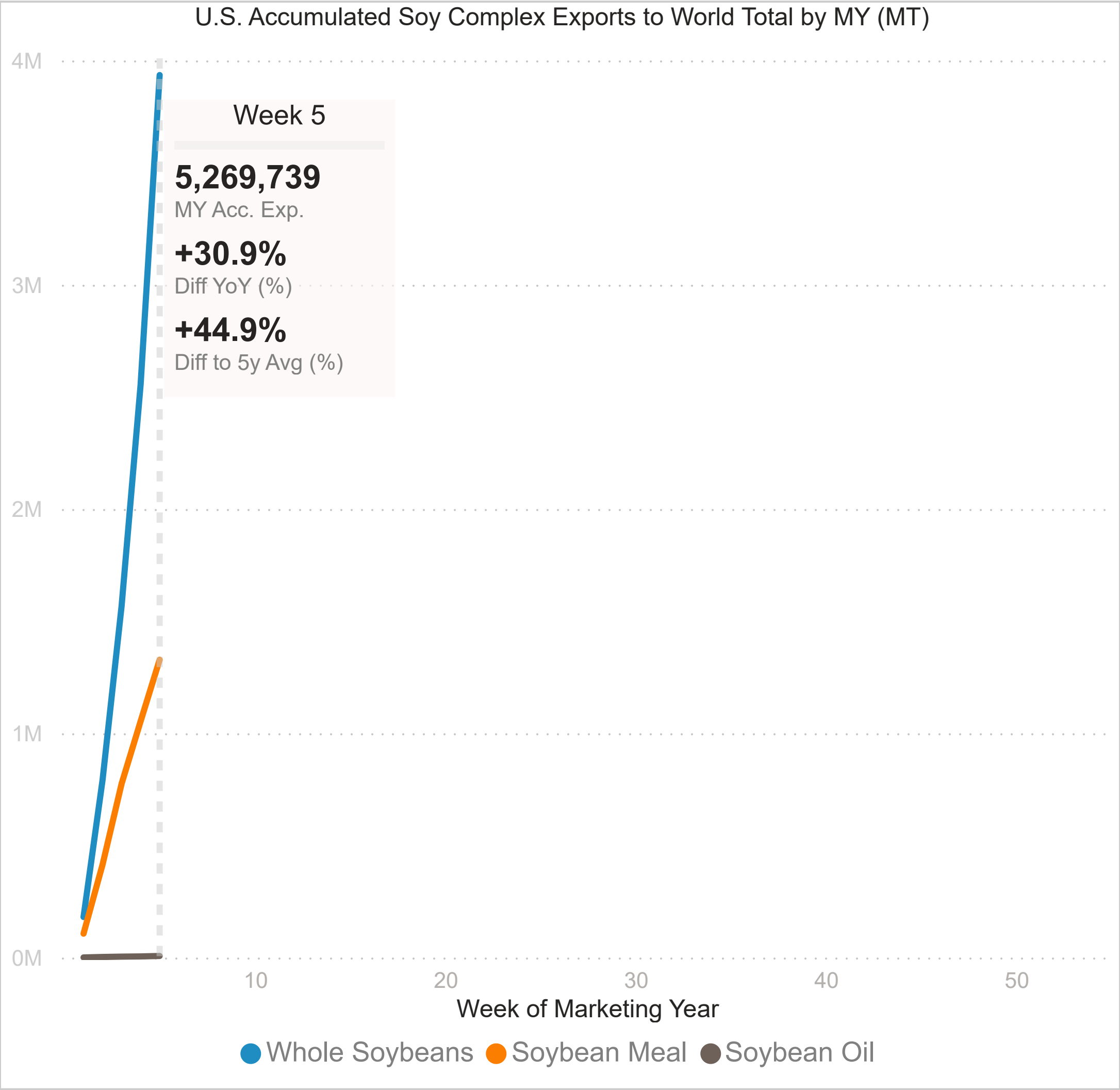
SBO Outstanding Sales Through - MY 25/26 Week 53

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Canada	7,651	8,278	-627	-7.6%	94.4%	79.4%	+15.0%
Mexico	372	2,118	-1,746	-82.4%	4.6%	20.3%	-15.7%
Qatar	34	0	34		0.4%	0.0%	+0.4%
Kuwait	24	0	24		0.3%	0.0%	+0.3%
United Arab Emirates	24	24	0	+0.0%	0.3%	0.2%	+0.1%
ROW	0	0	0		0.0%	0.0%	+0.0%
Total	8,105	10,420	-2,315	-22.2%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending October 1, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in October 2, 2025.



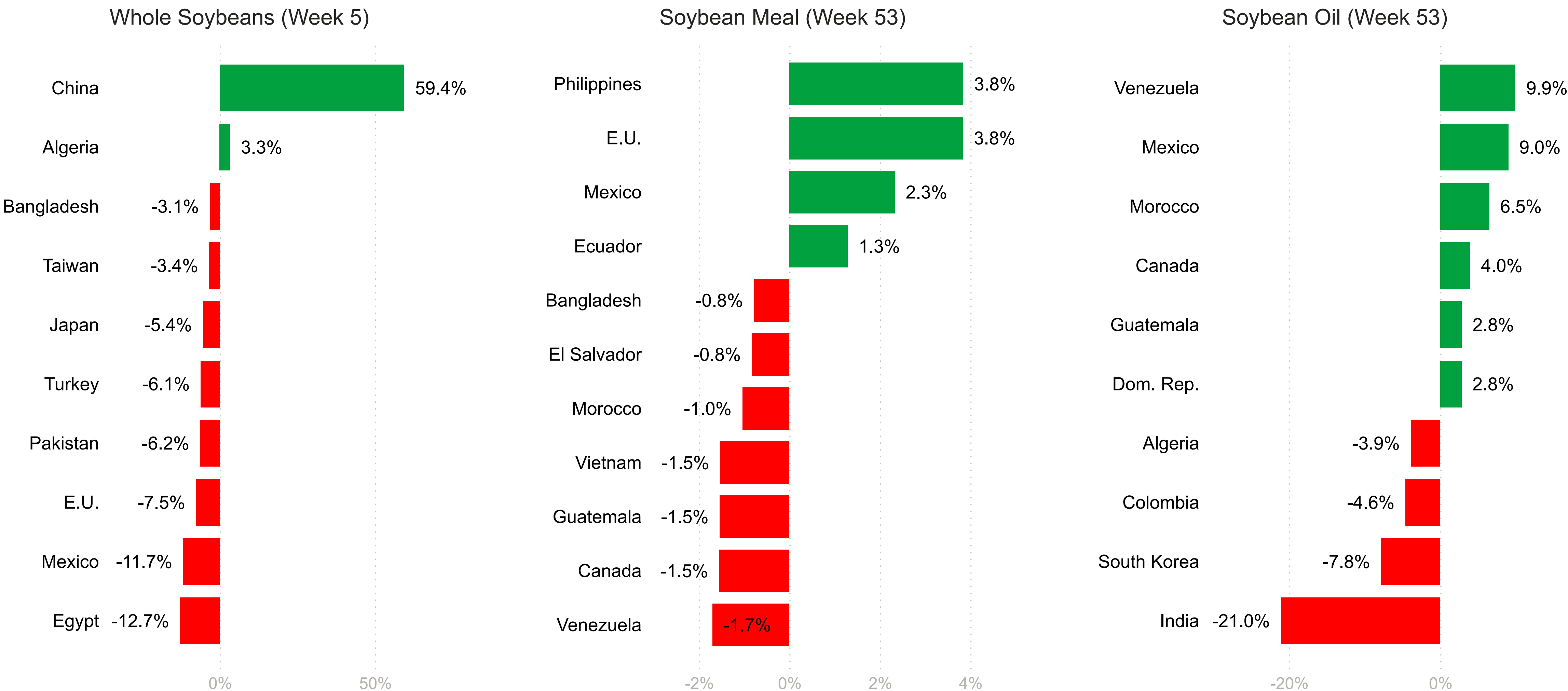
U.S. to World Total - Soy Complex Export Pace



Data Source: USDA FAS Export Sales through Week Ending October 1, 2026. MY runs from Sep-1 through Aug-31 for Whole Soybeans. Soybean Meal and Oil MYs adjusted to match the Whole Soybean MY.

Countries Where U.S. Soy Exports Grew or Dropped the Most this MY

Numbers Show Year-Over-Year Change in Each Country's Share of U.S. Soy Exports (Percentage Points)



Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending October 1, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in October 1, 2026.

