



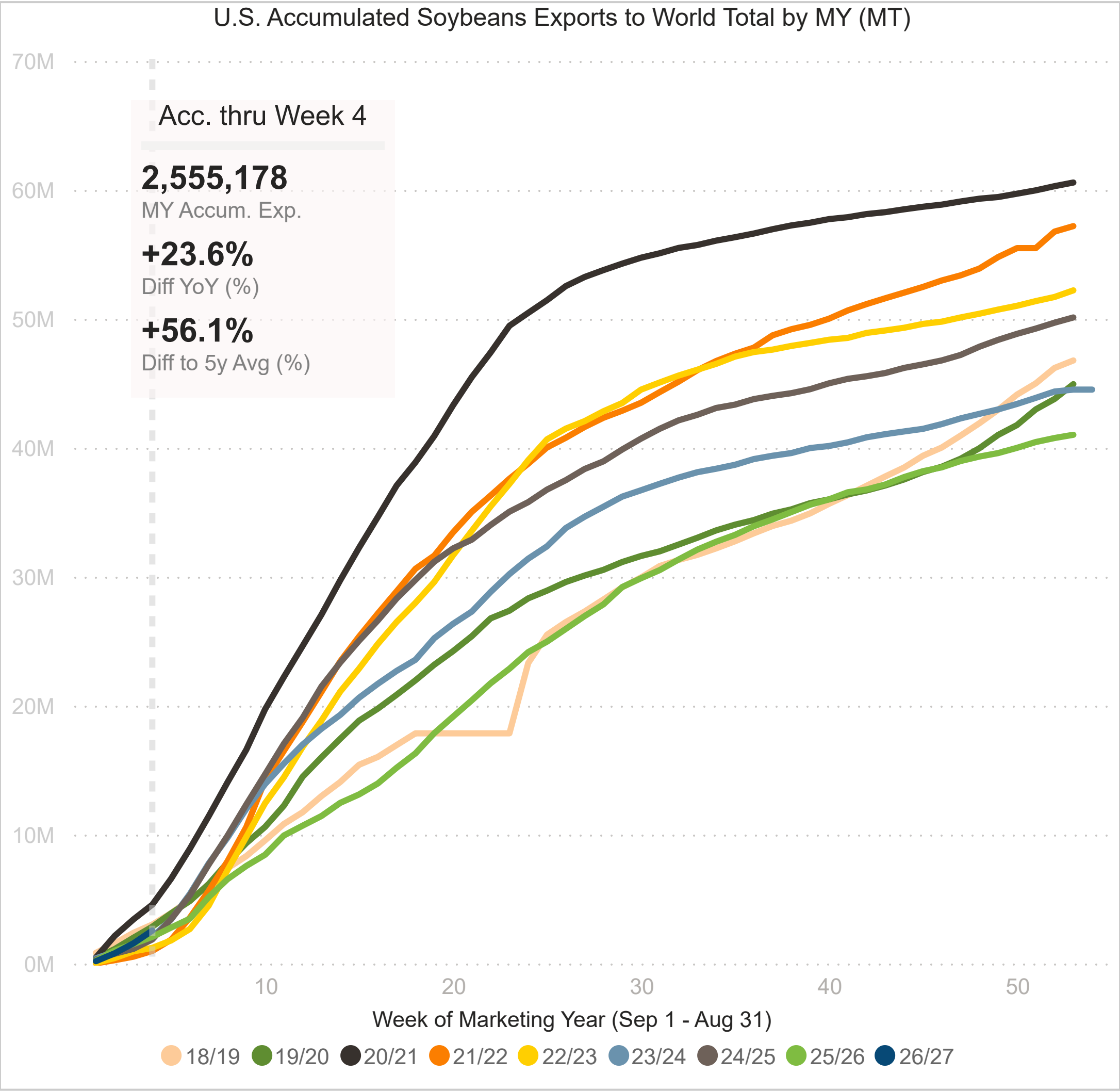
Export Sales

Pace, Net Sales, and Commitments

As of Thursday, October 1, 2026



U.S. to World Total - Soybeans Export Pace



Week 4

988,000
Weekly Exports (MT)

+27.4%
Diff. WoW (%)

+78.7%
Diff. YoY (%)

+117.4%
Diff. to 4 prior weeks (%)

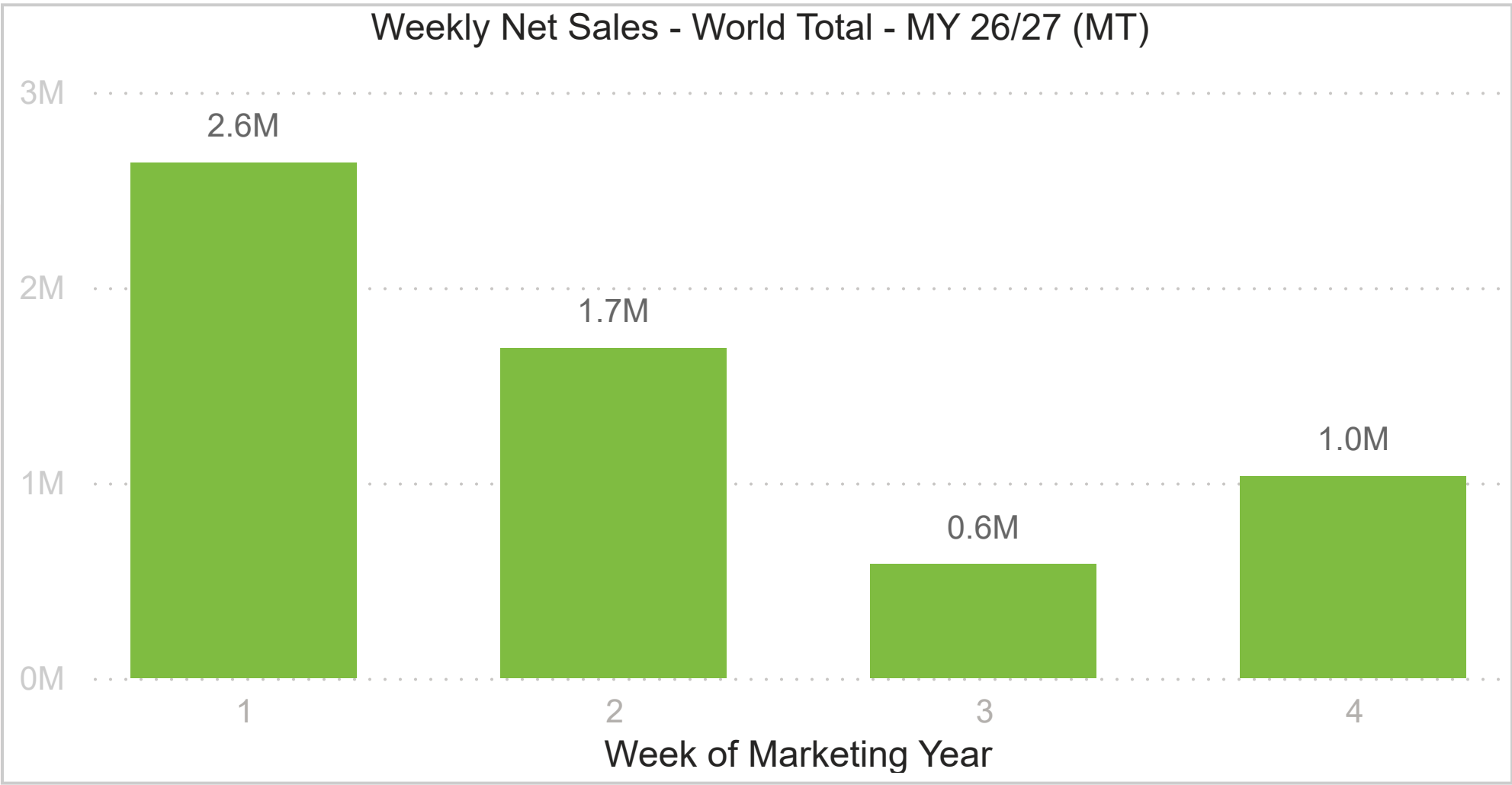
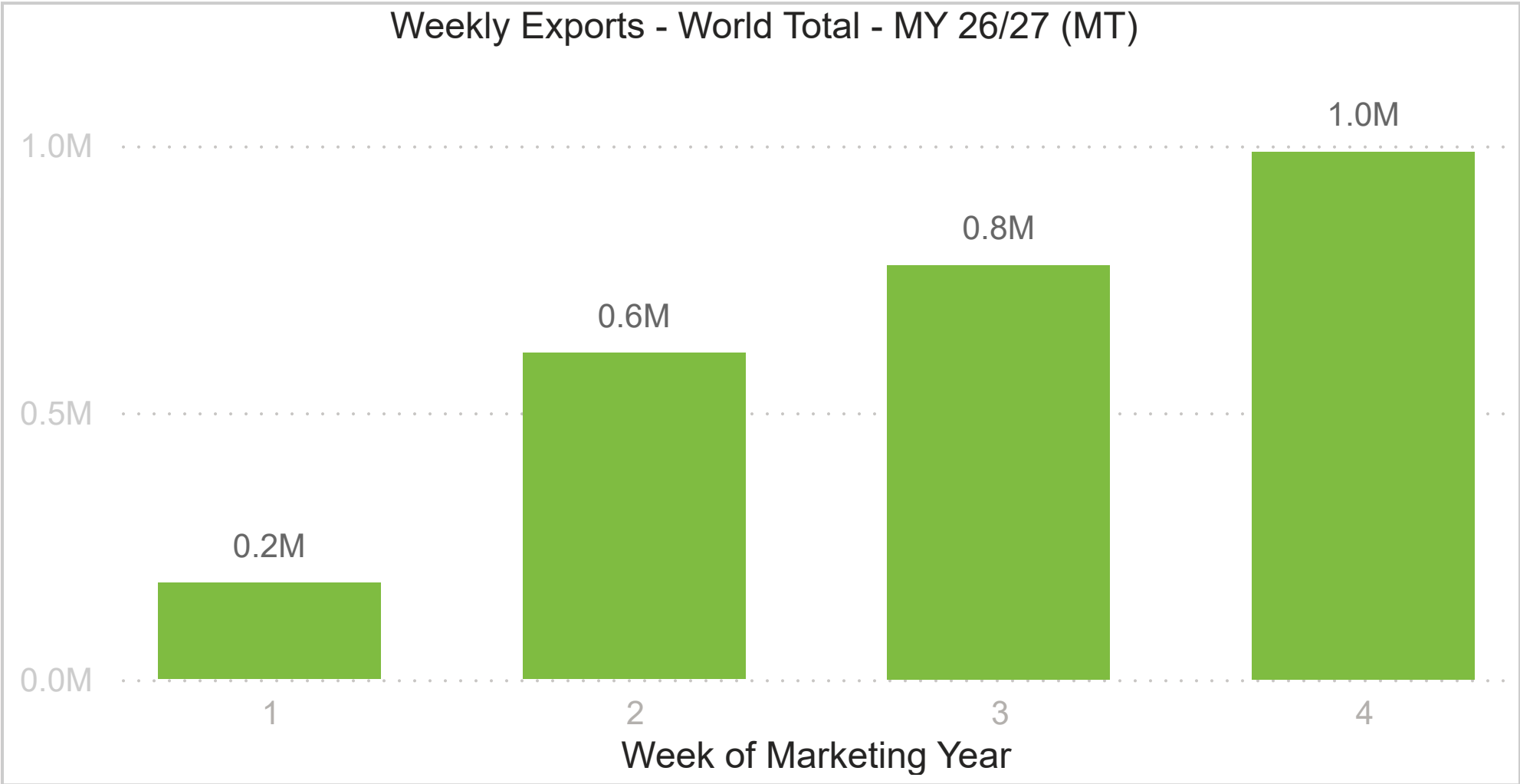
Week 4

1,033,545
Weekly Net Sales

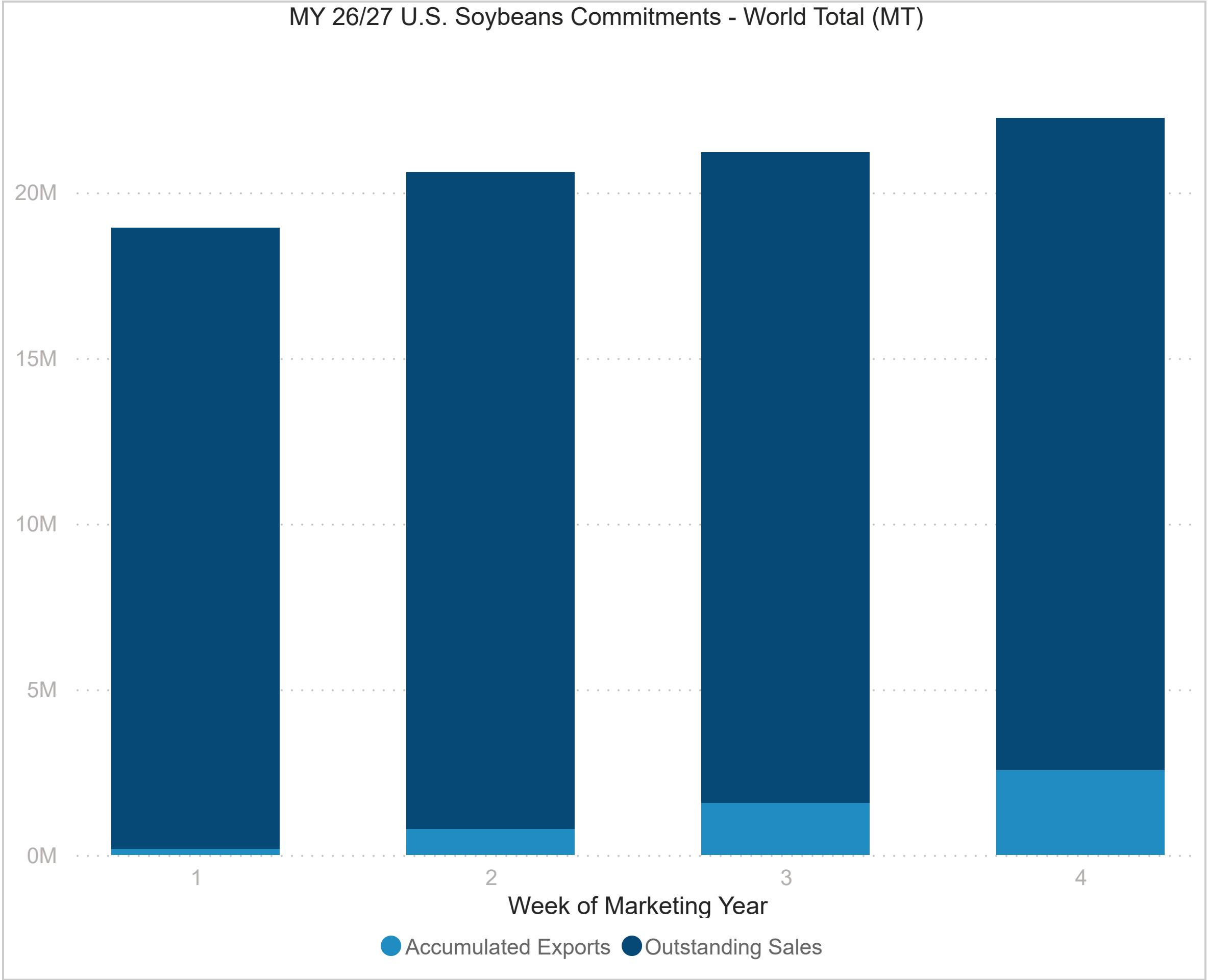
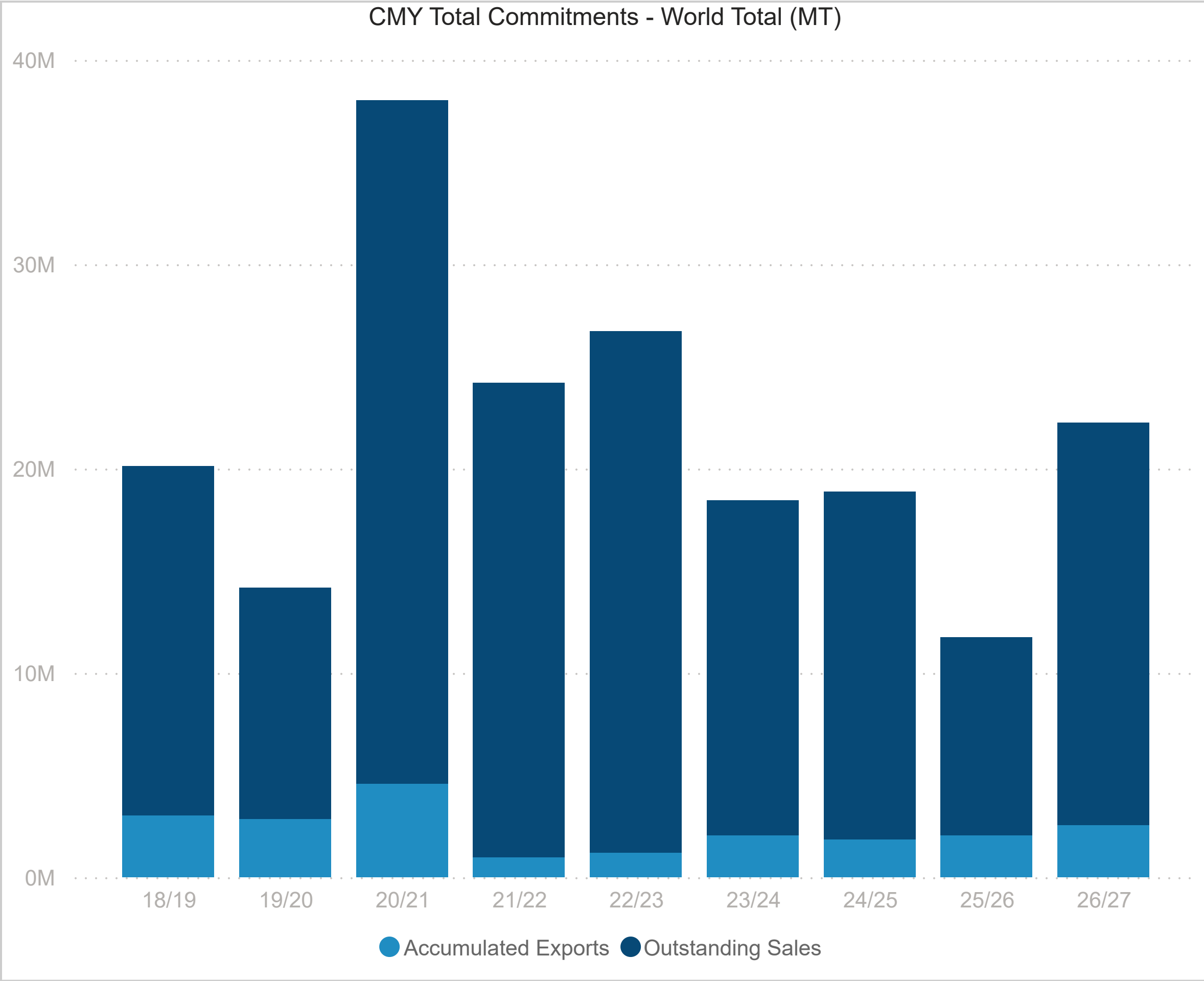
+77.5%
Diff. WoW (%)

+27.3%
Diff. YoY (%)

-12.7%
Diff. to 4 prior weeks (%)



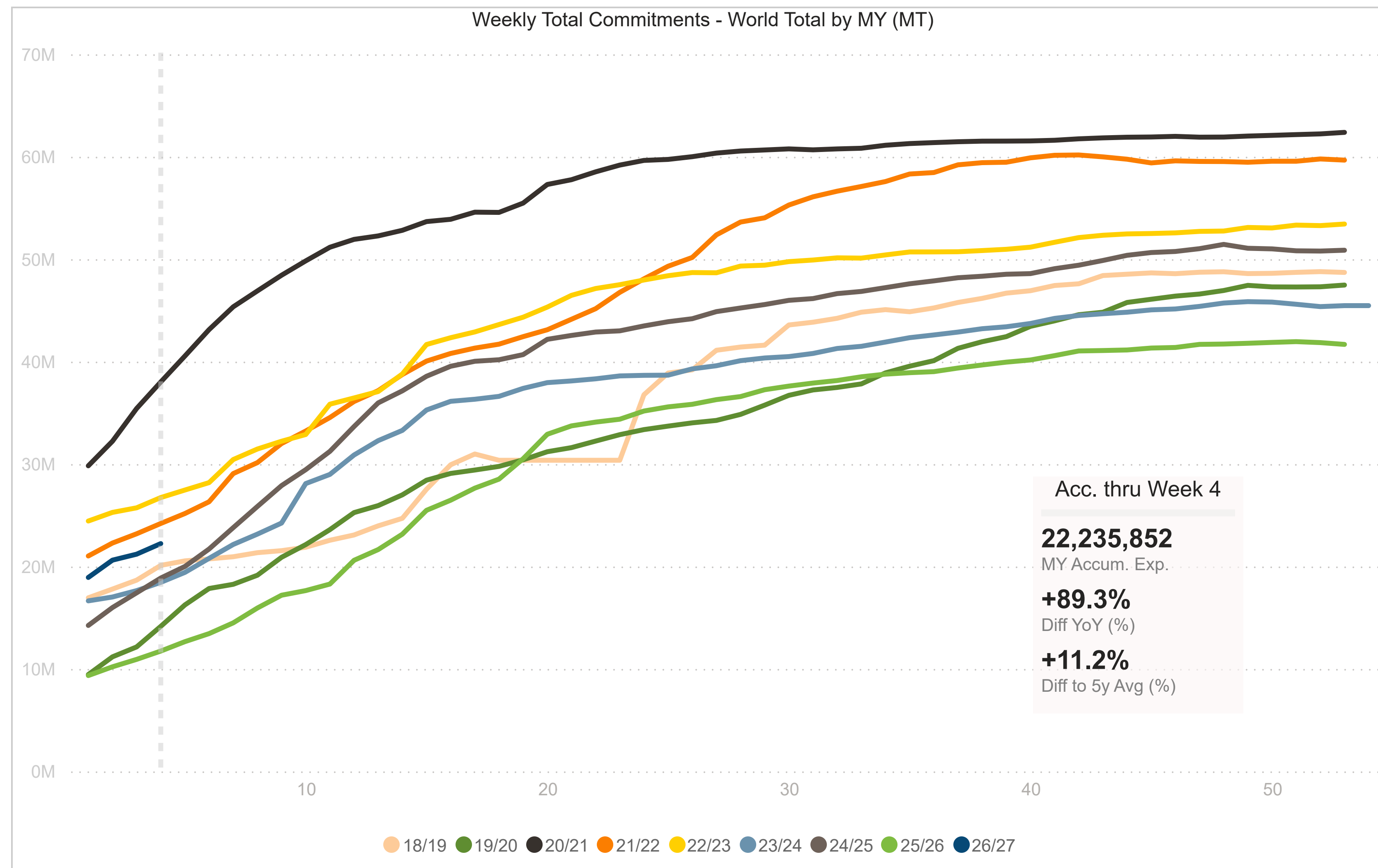
Week 4 Soybeans Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026

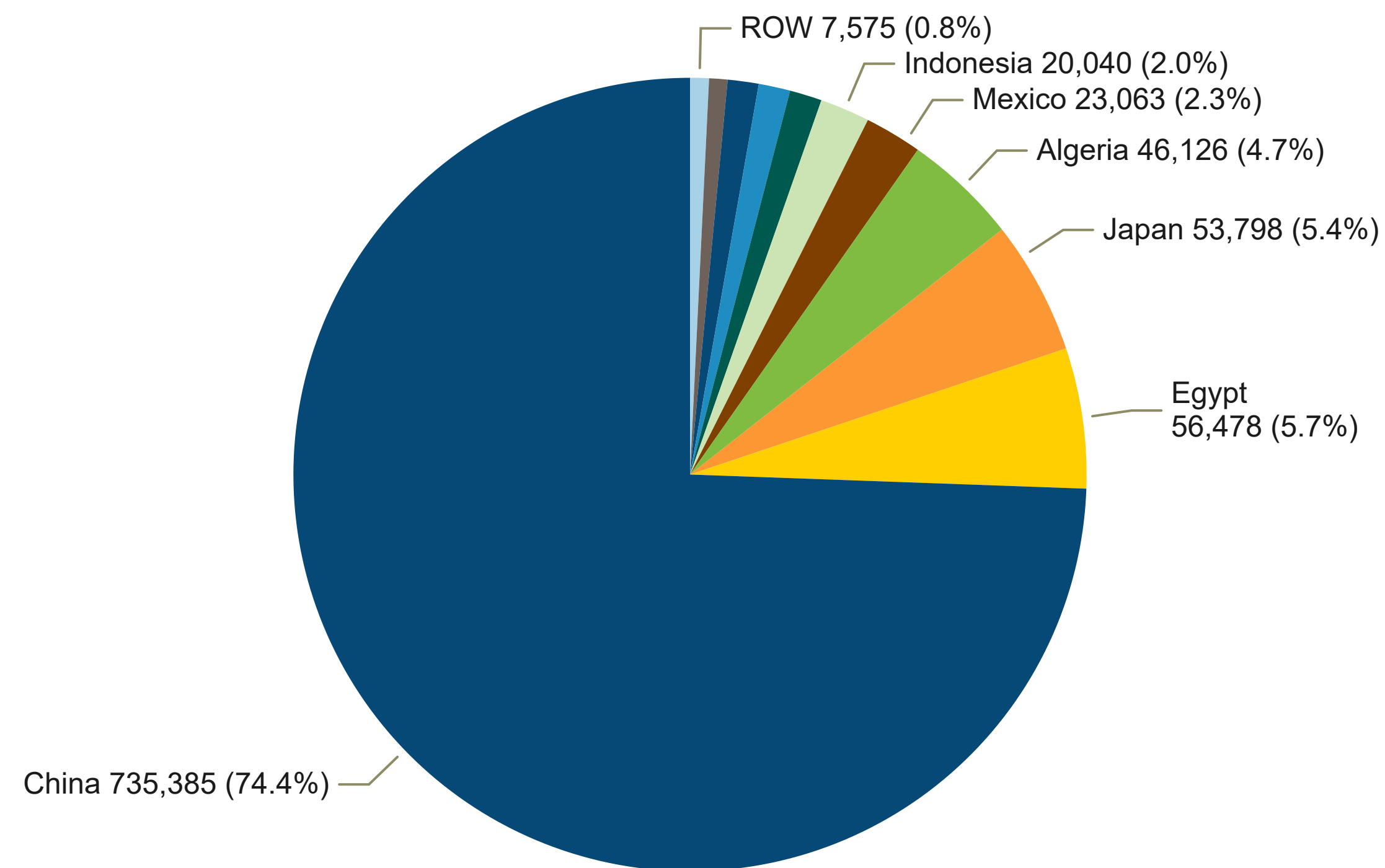


U.S. to World Total - Soybeans Commitment Pace

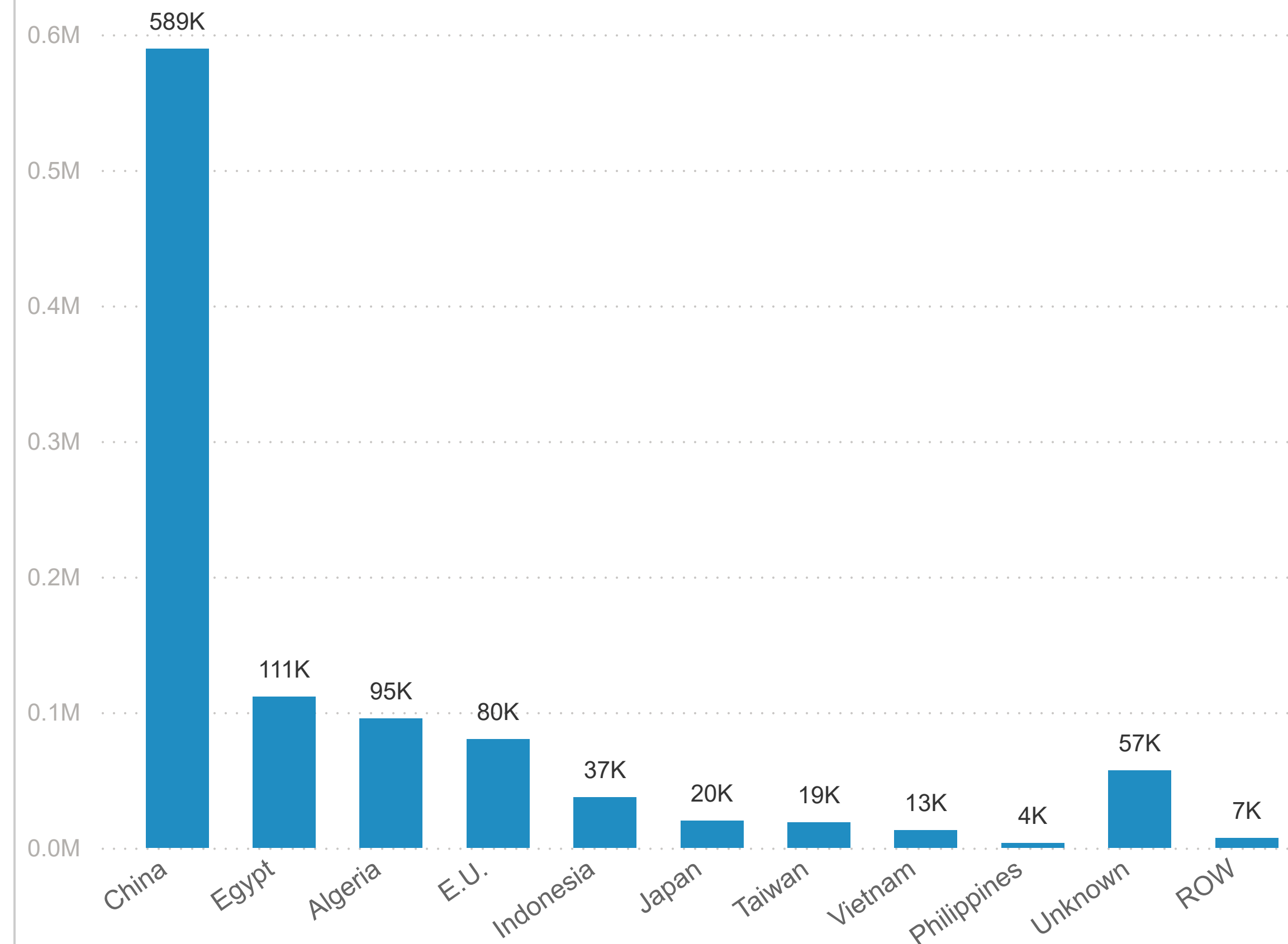


MY 26/27 Week 4 Export Sales - Soybeans

MY 26/27 Week 4 - Top 10 U.S. Soybeans Export Destinations (MT)



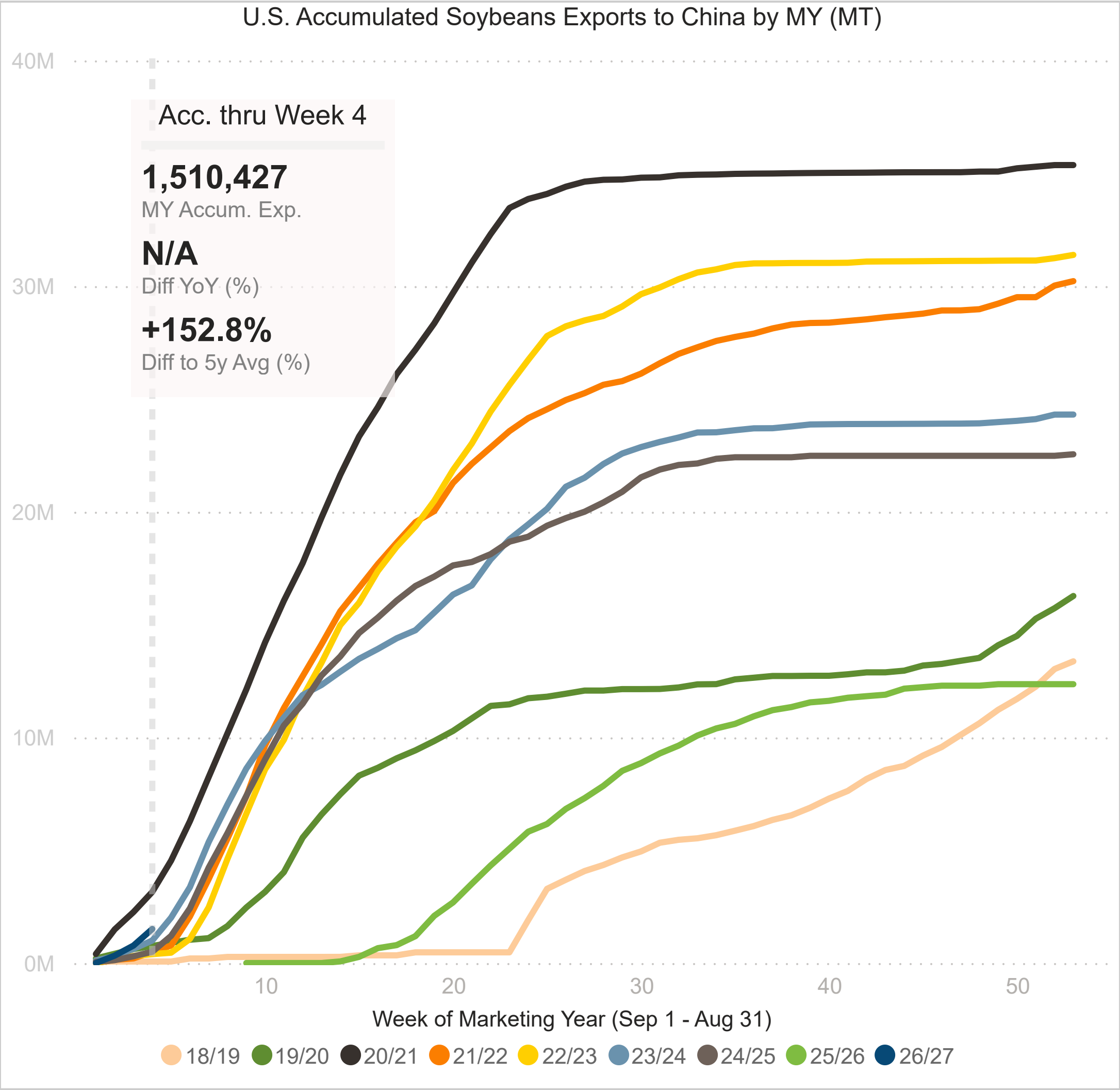
MY 26/27 Week 4 Net Sales - Top 10 U.S. Soybeans Export Buyers (MT)



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026. Negative values for countries represent cancellations.
Negative values for 'Unknown' represent switching to identified countries of destination.



U.S. to China - Soybeans Export Pace



Week 4

735,385
Weekly Exports (MT)

+64.6%
Diff. WoW (%)

N/A
Diff. YoY (%)

+279.5%
Diff. to 4 prior weeks (%)

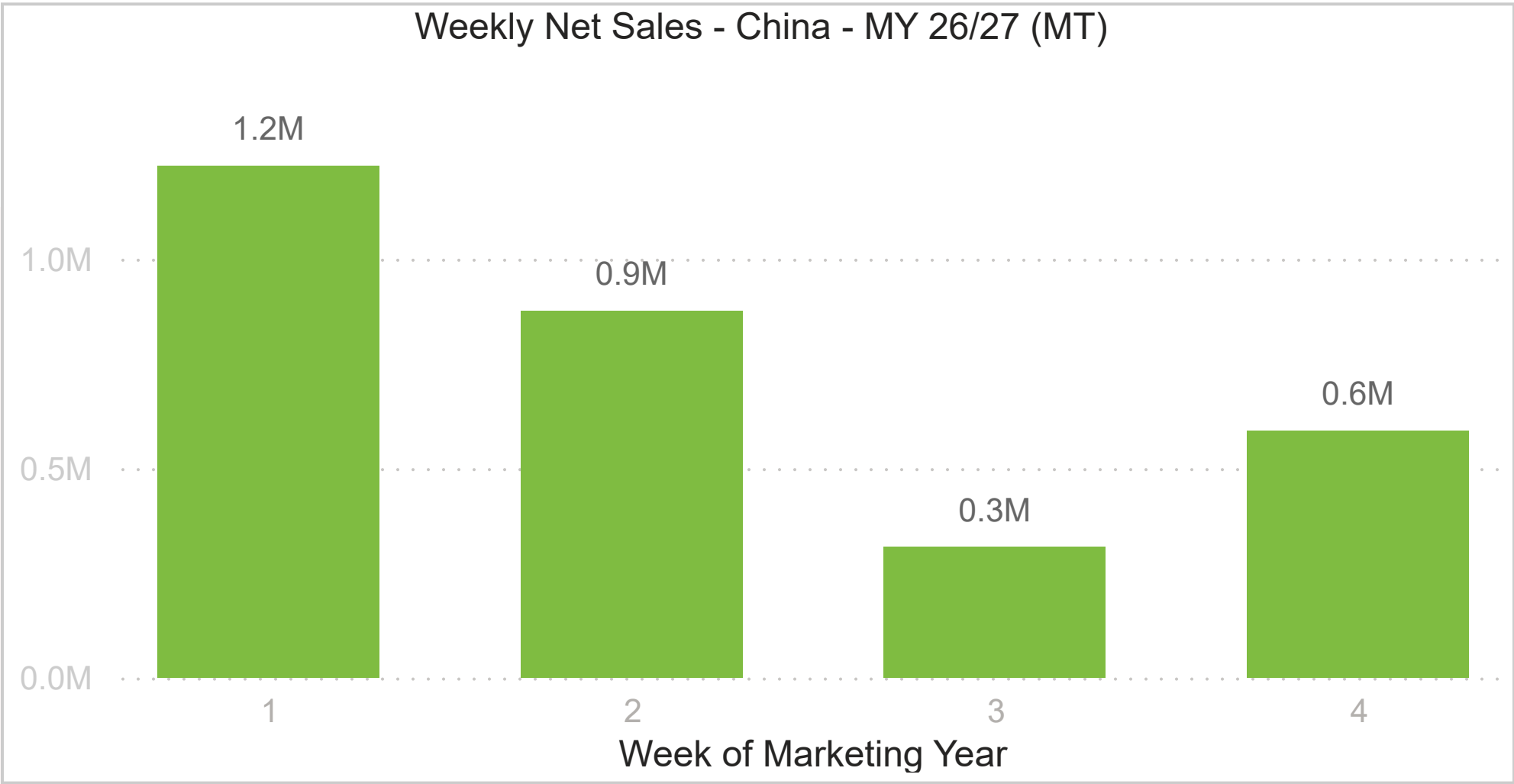
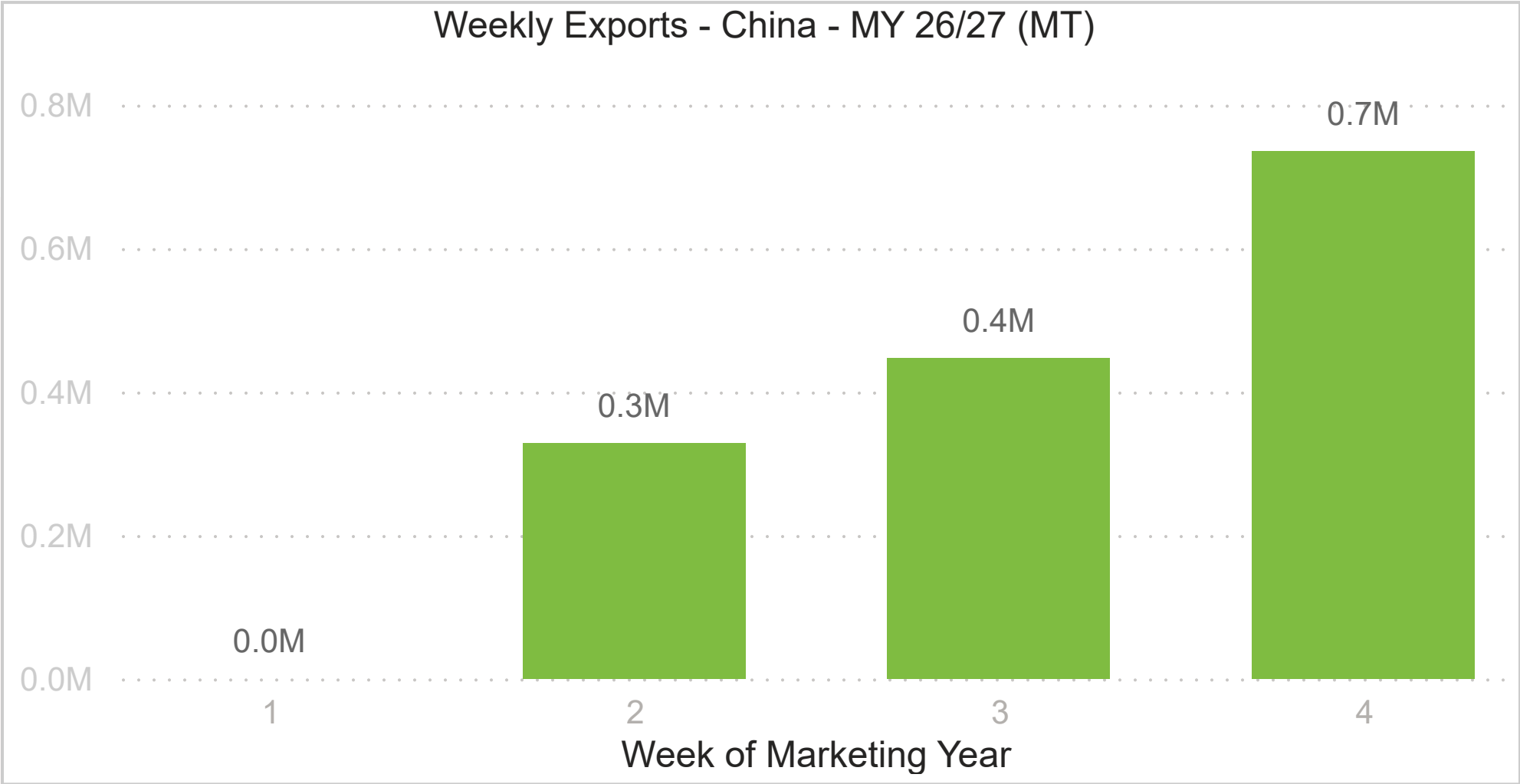
Week 4

589,385
Weekly Net Sales

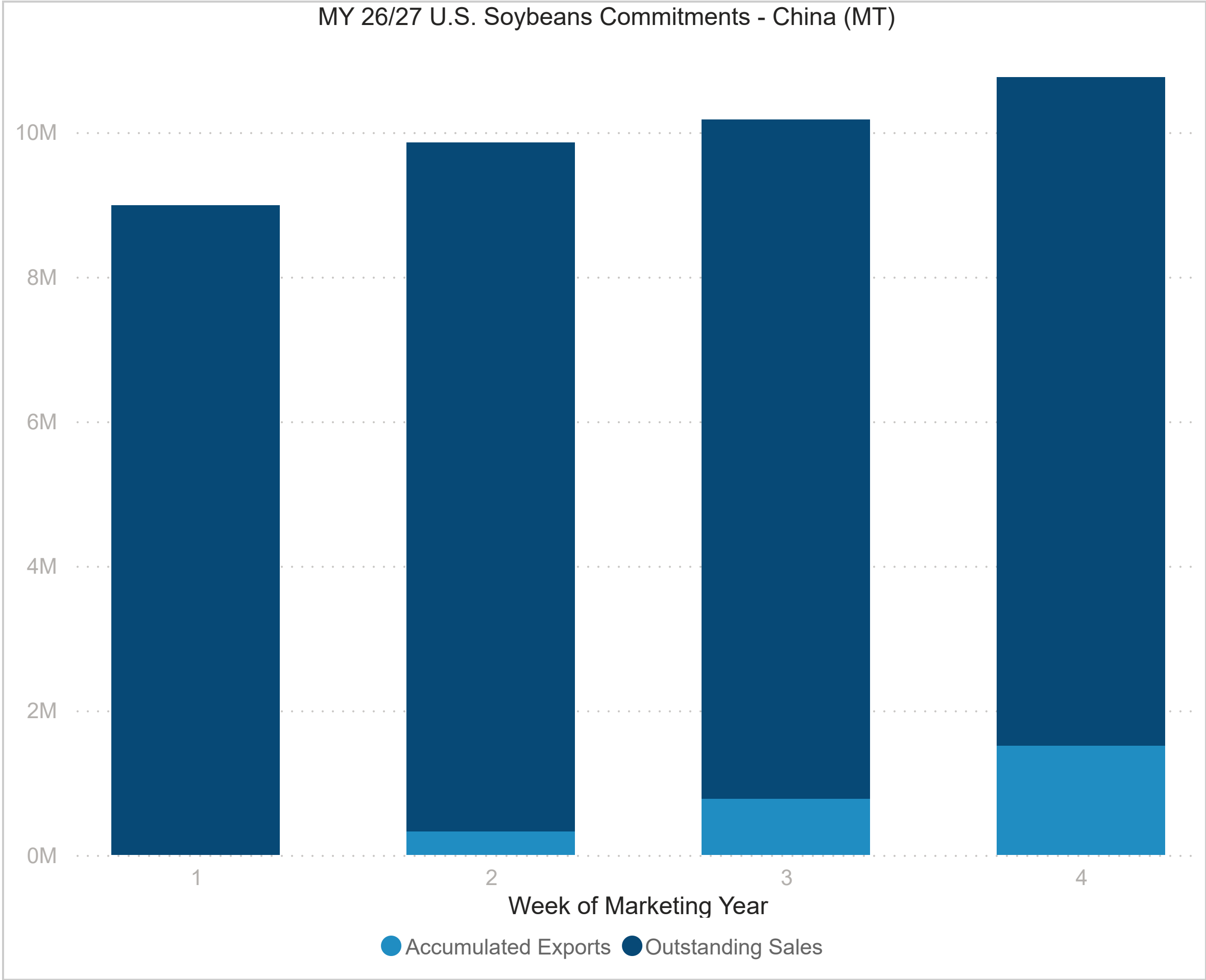
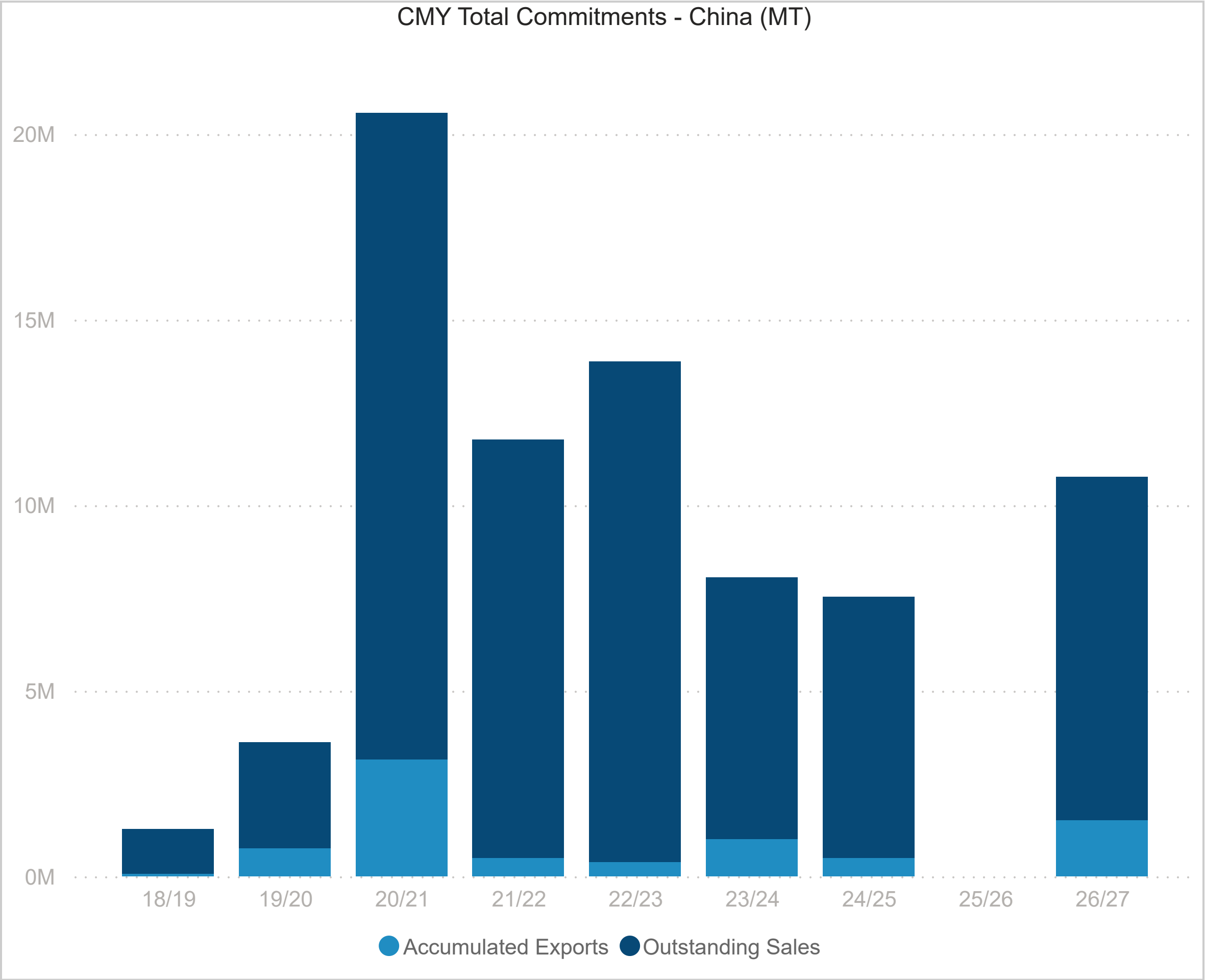
+89.0%
Diff. WoW (%)

N/A
Diff. YoY (%)

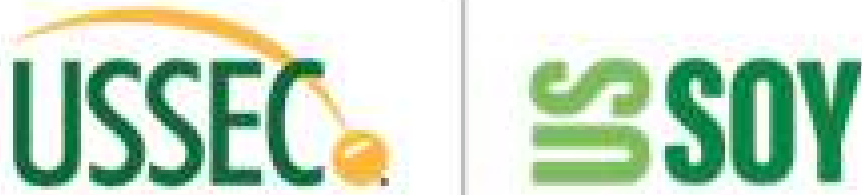
+3.7%
Diff. to 4 prior weeks (%)



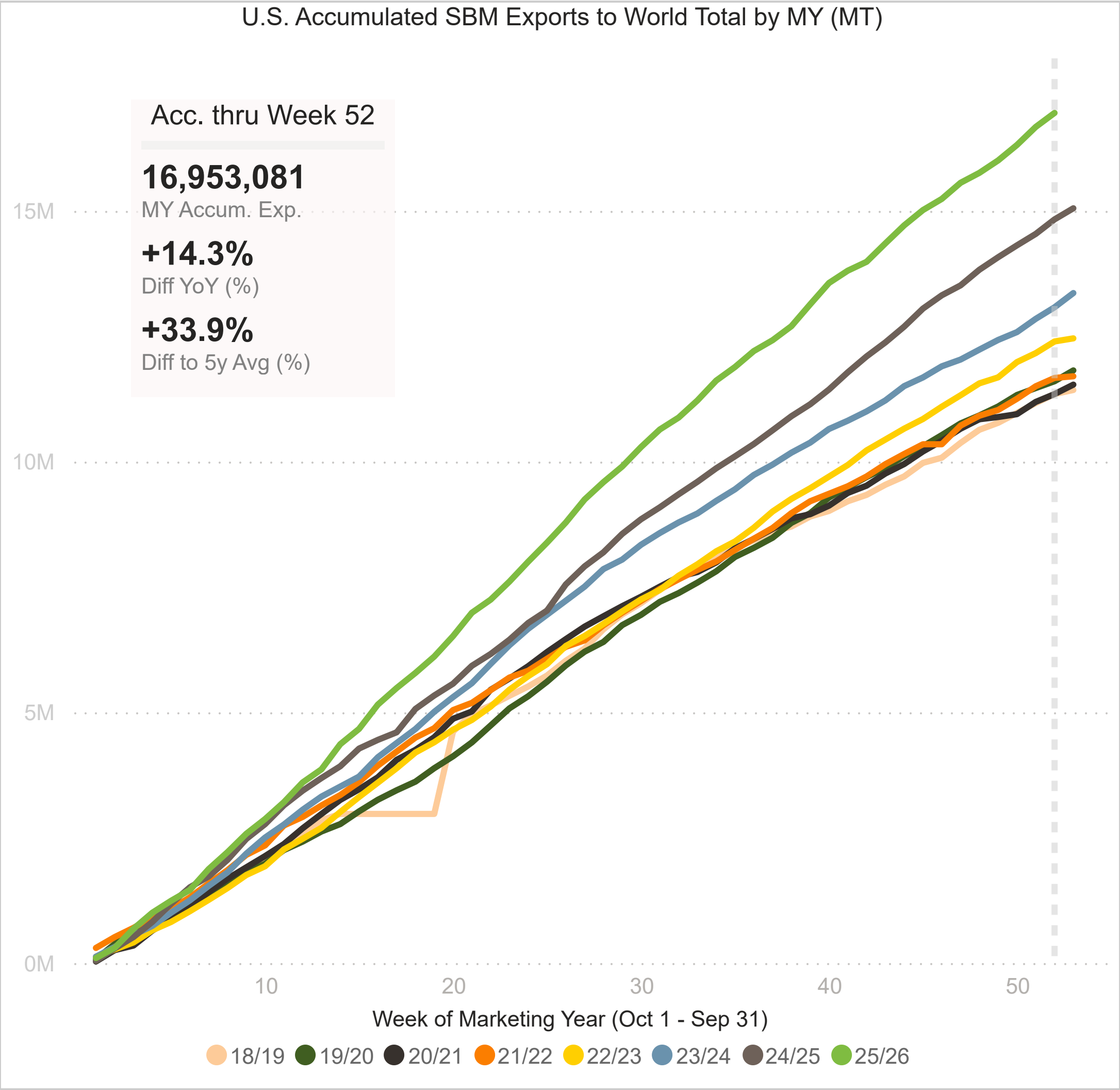
Week 4 Soybeans Export Commitments - China



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026



U.S. to World Total - SBM Export Pace



Week 52

278,708
Weekly Exports (MT)

-22.7%
Diff. WoW (%)

-3.7%
Diff. YoY (%)

+0.0%
Diff. to 4 prior weeks (%)

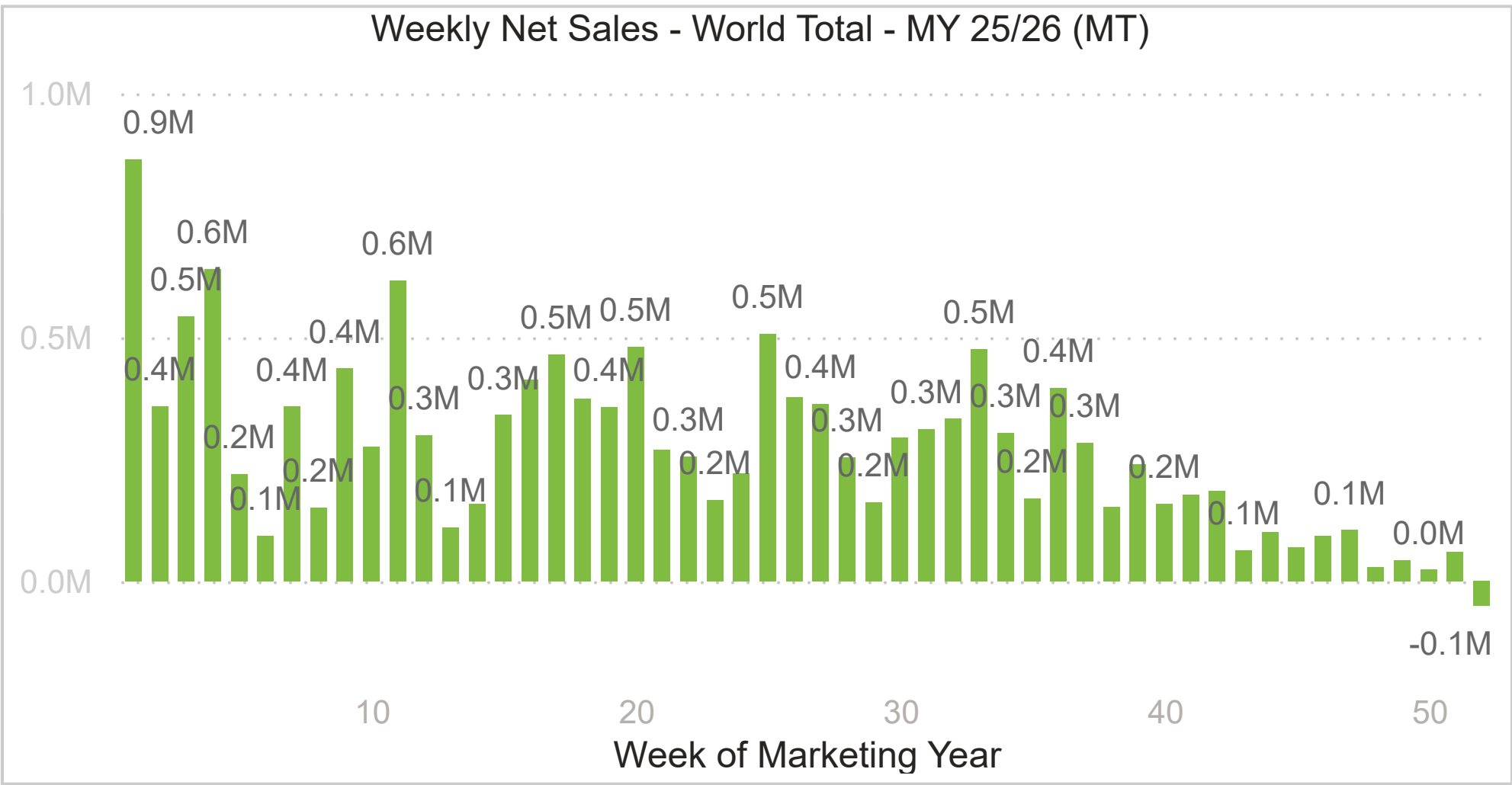
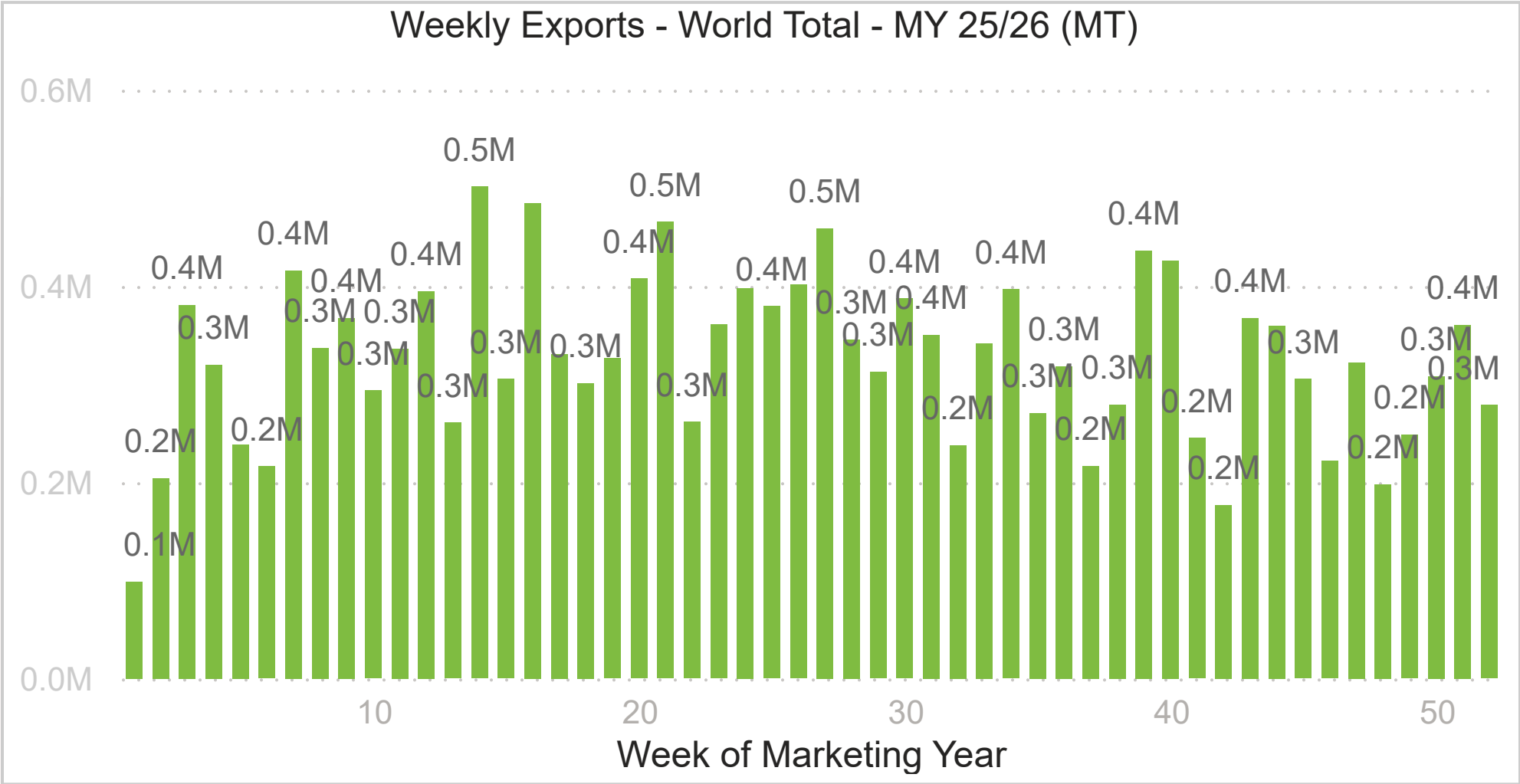
Week 52

-51,069
Weekly Net Sales

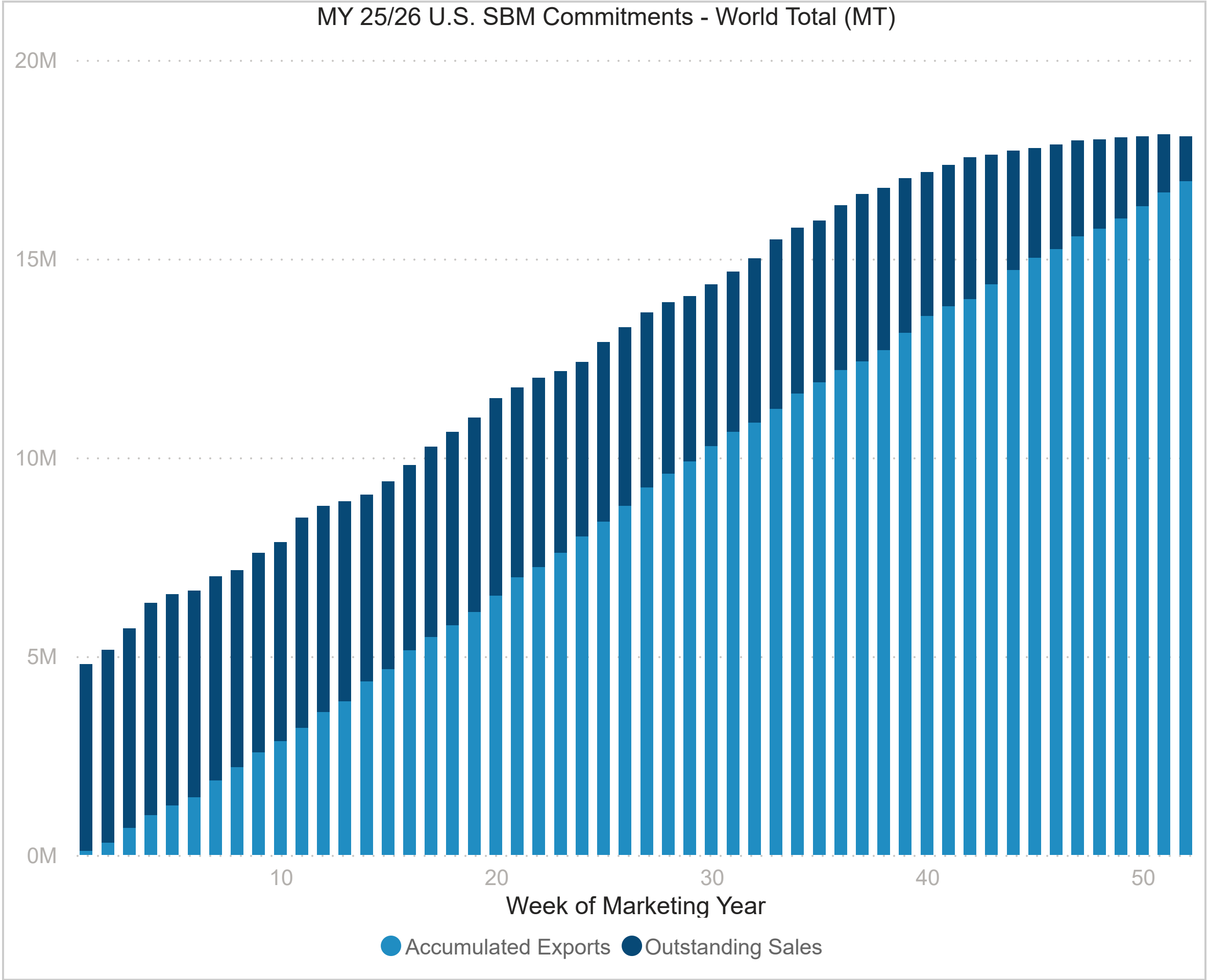
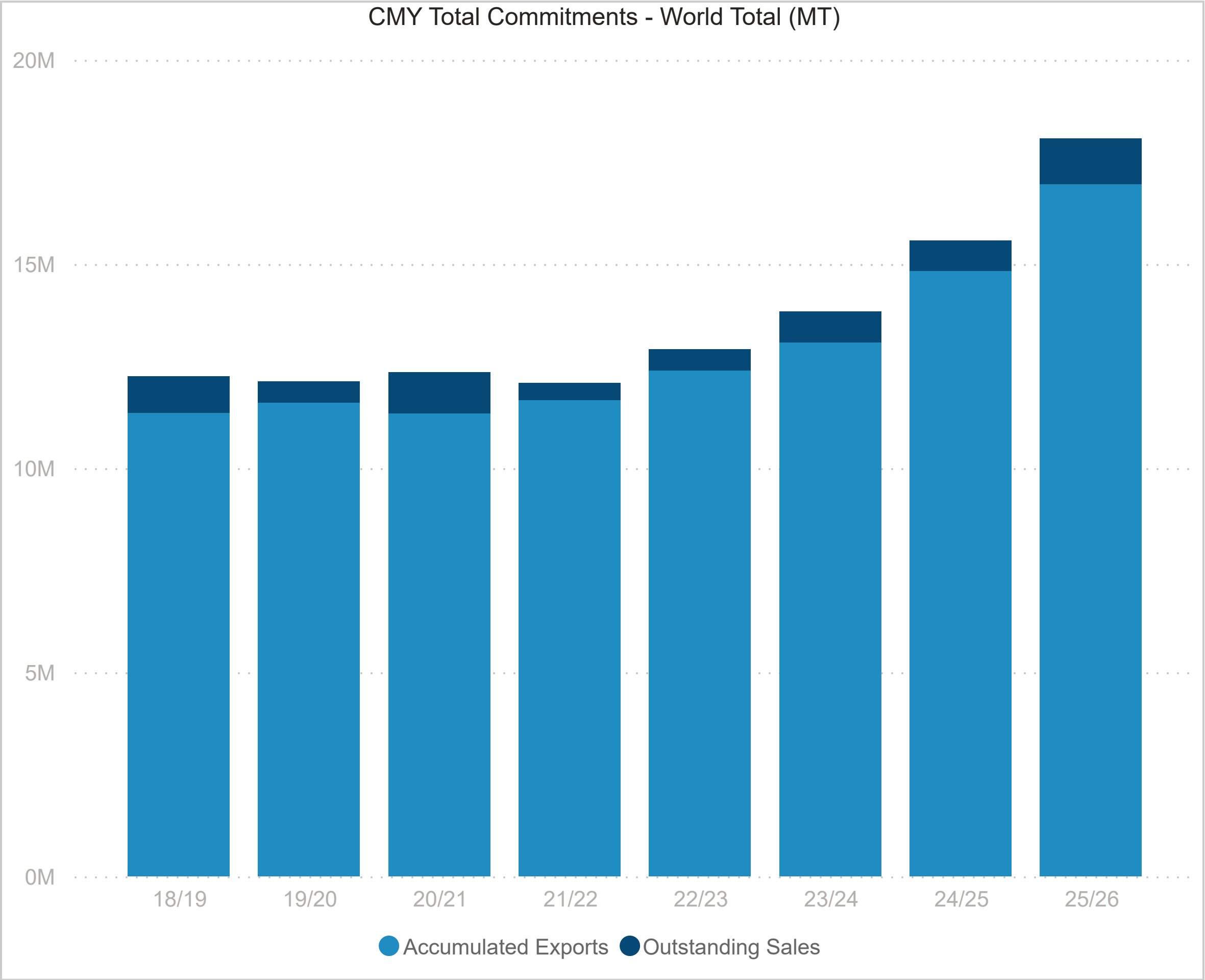
-184.2%
Diff. WoW (%)

N/A
Diff. YoY (%)

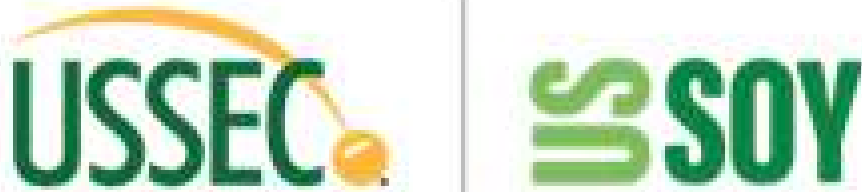
-230.7%
Diff. to 4 prior weeks (%)



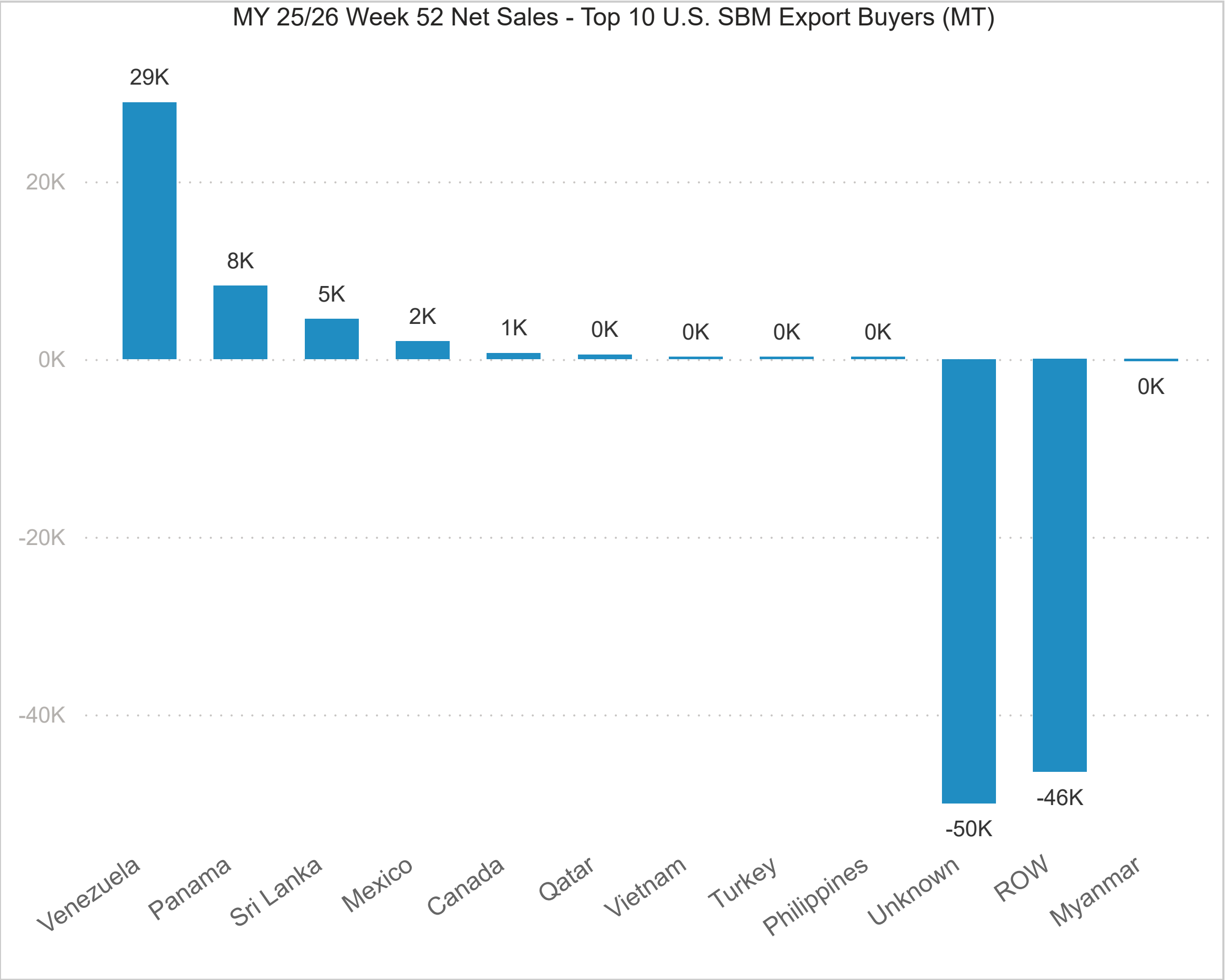
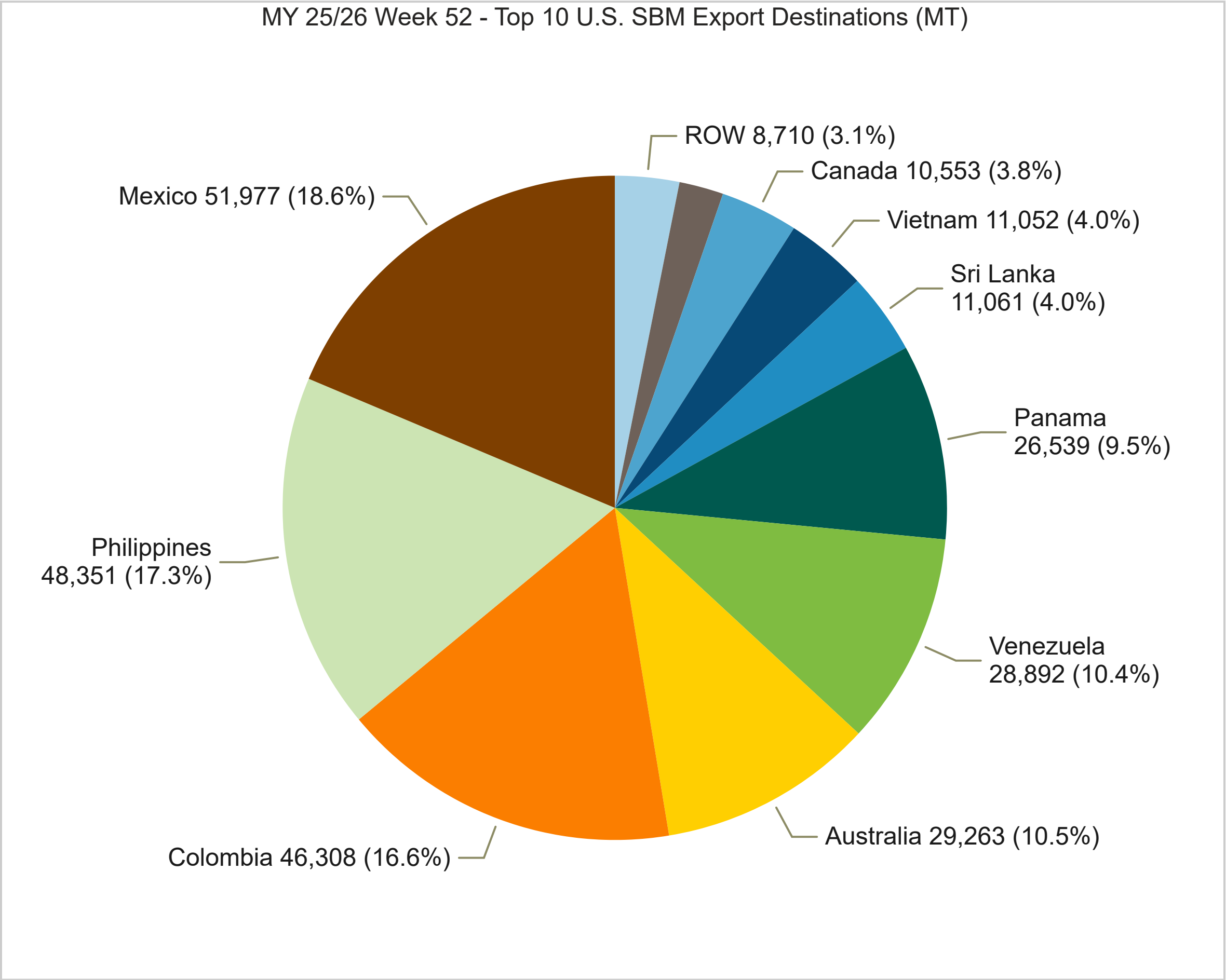
Week 52 SBM Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026

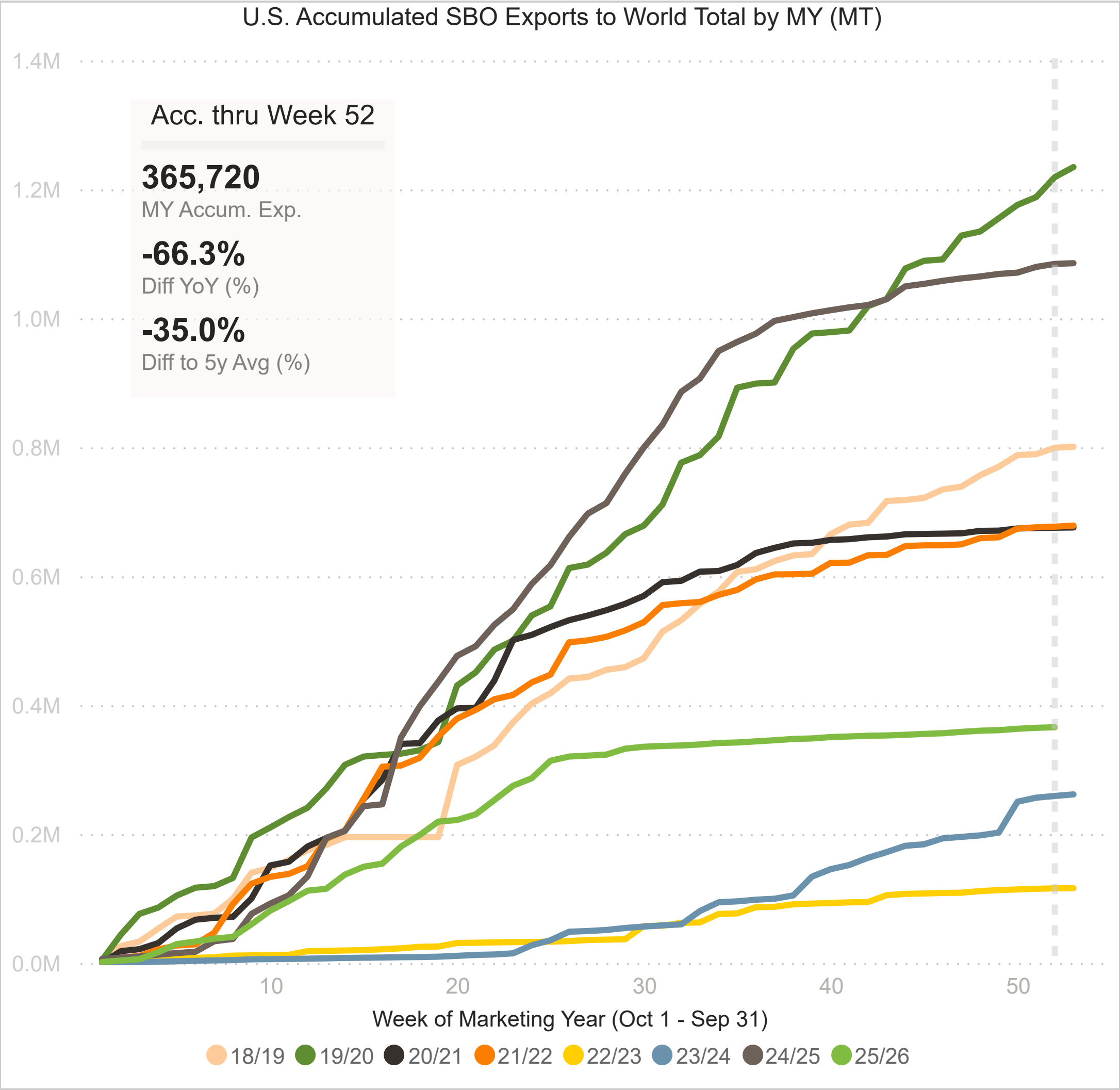


MY 25/26 Week 52 Export Sales - SBM



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026. Negative values for countries represent cancellations. Negative values for 'Unknown' represent switching to identified countries of destination.

U.S. to World Total - SBO Export Pace



Week 52

887
Weekly Exports (MT)

-40.7%
Diff. WoW (%)

-81.1%
Diff. YoY (%)

-43.7%
Diff. to 4 prior weeks (%)

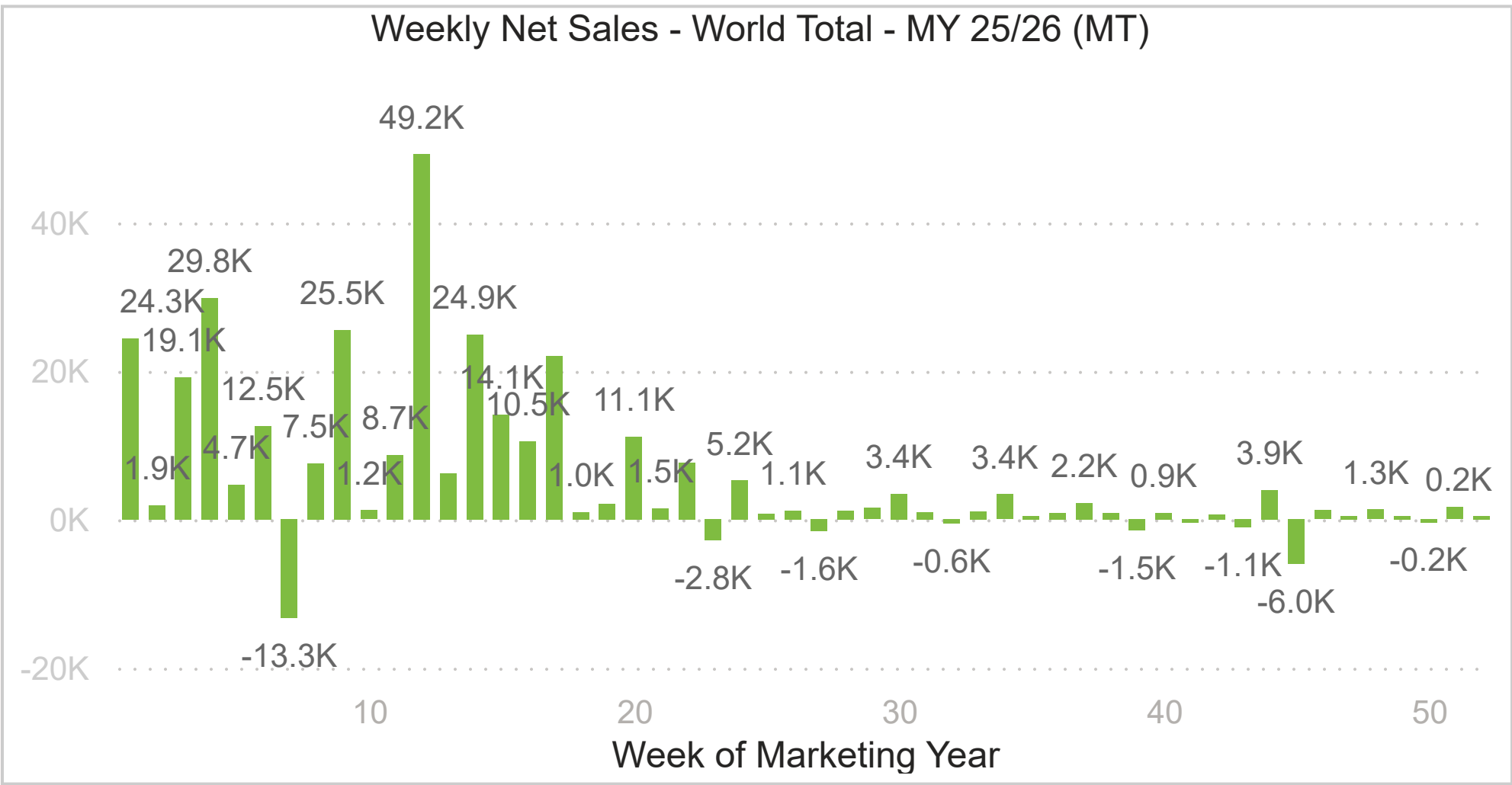
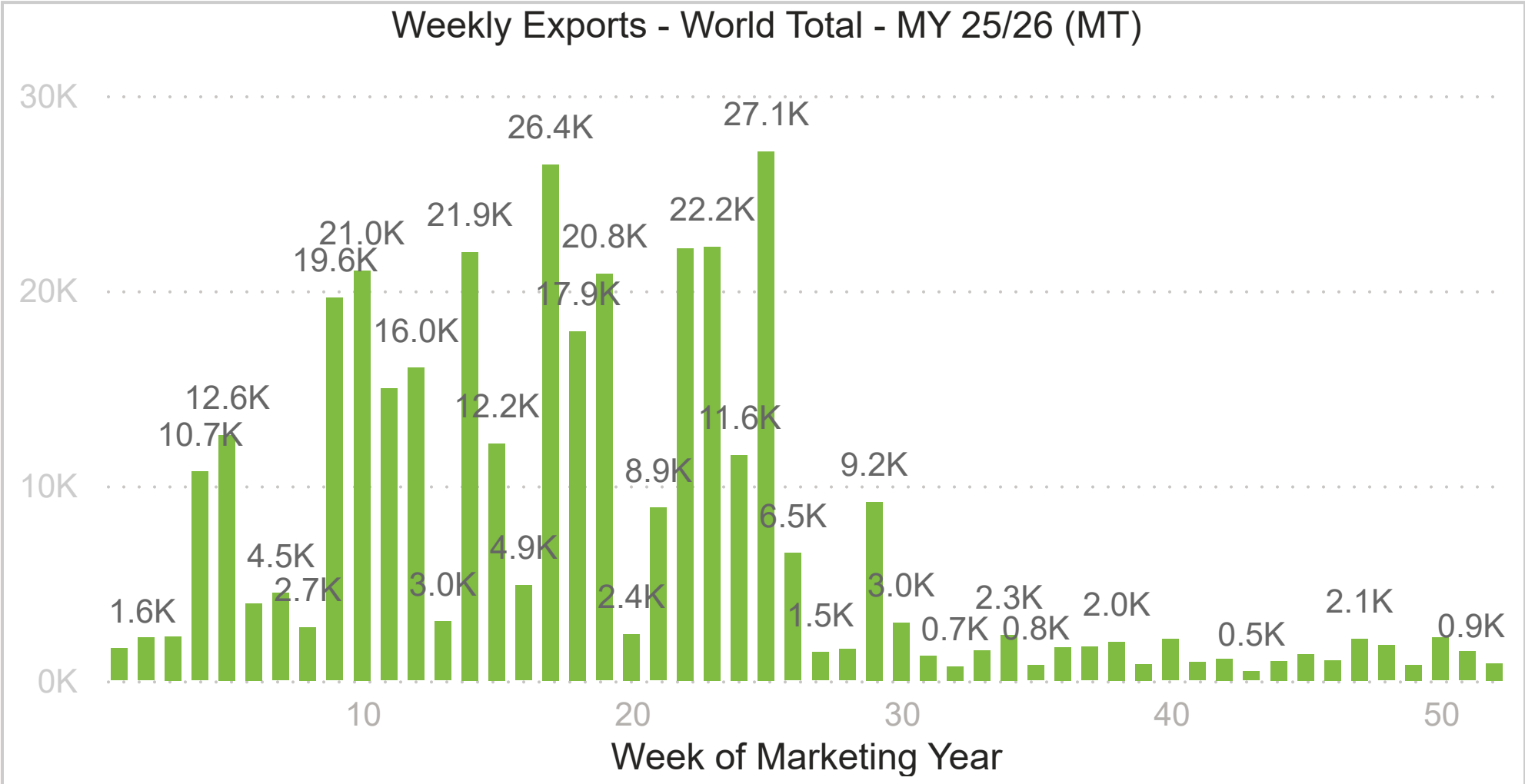
Week 52

173
Weekly Net Sales

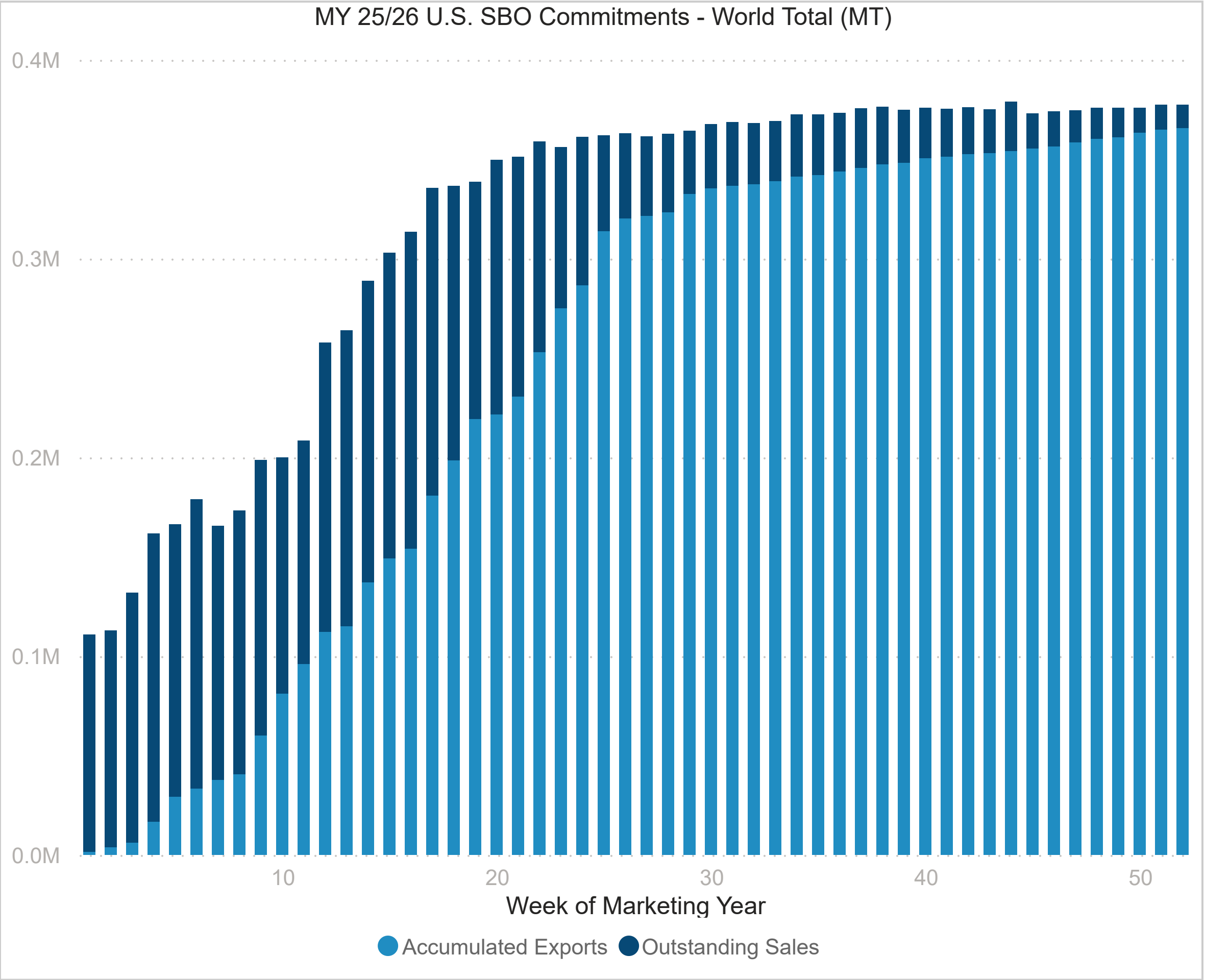
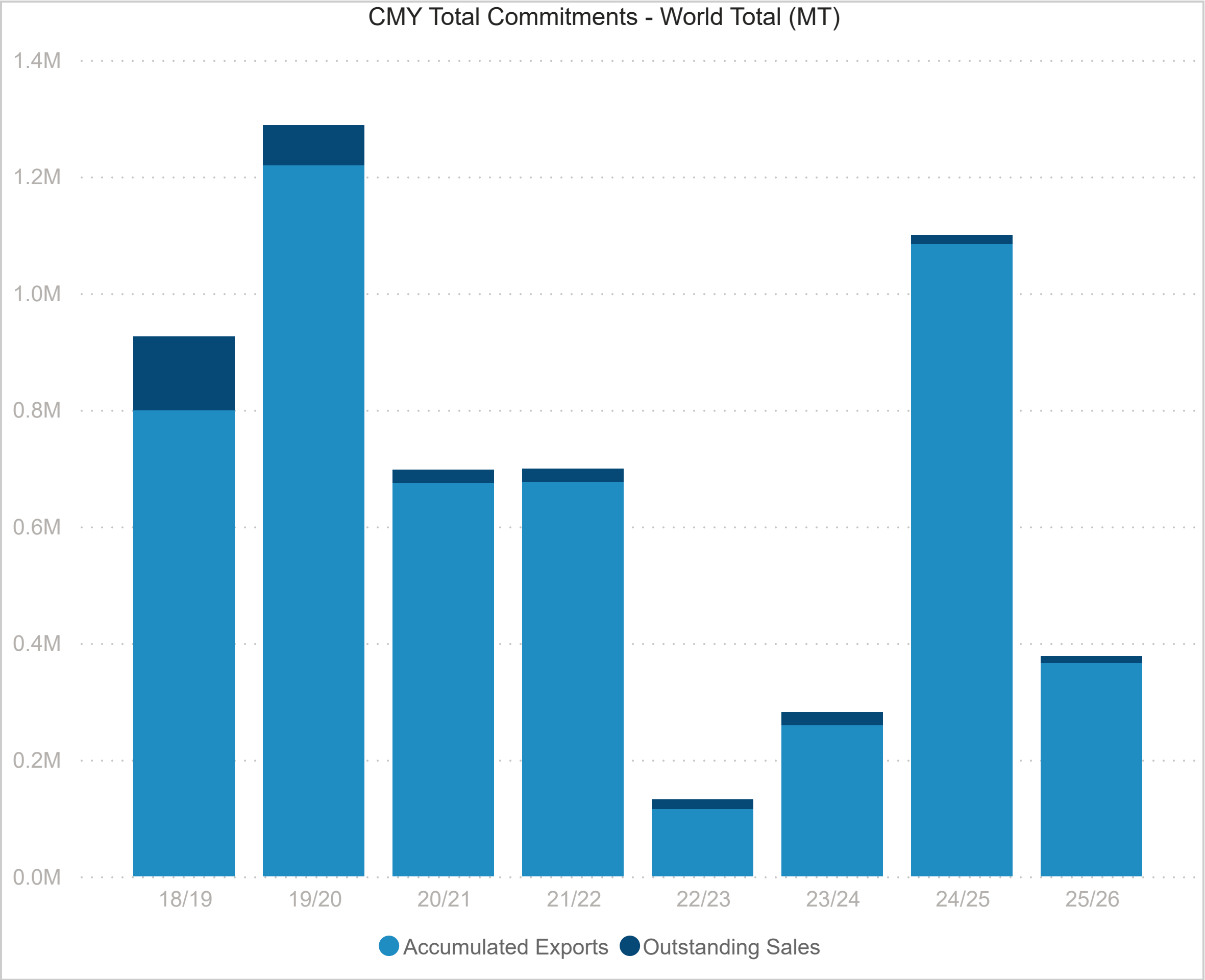
-89.4%
Diff. WoW (%)

-95.6%
Diff. YoY (%)

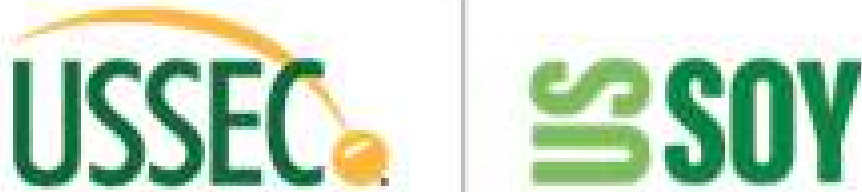
-75.9%
Diff. to 4 prior weeks (%)



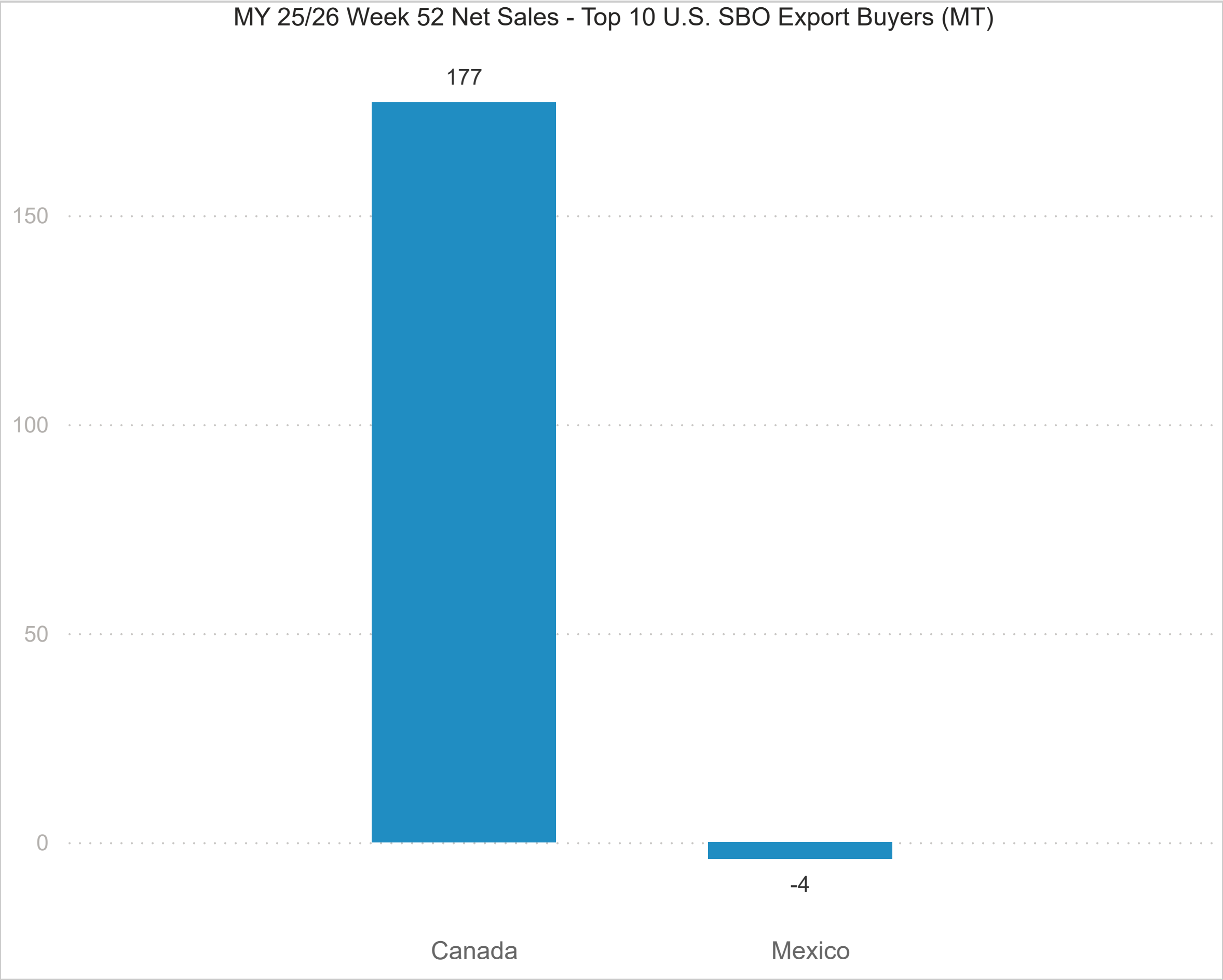
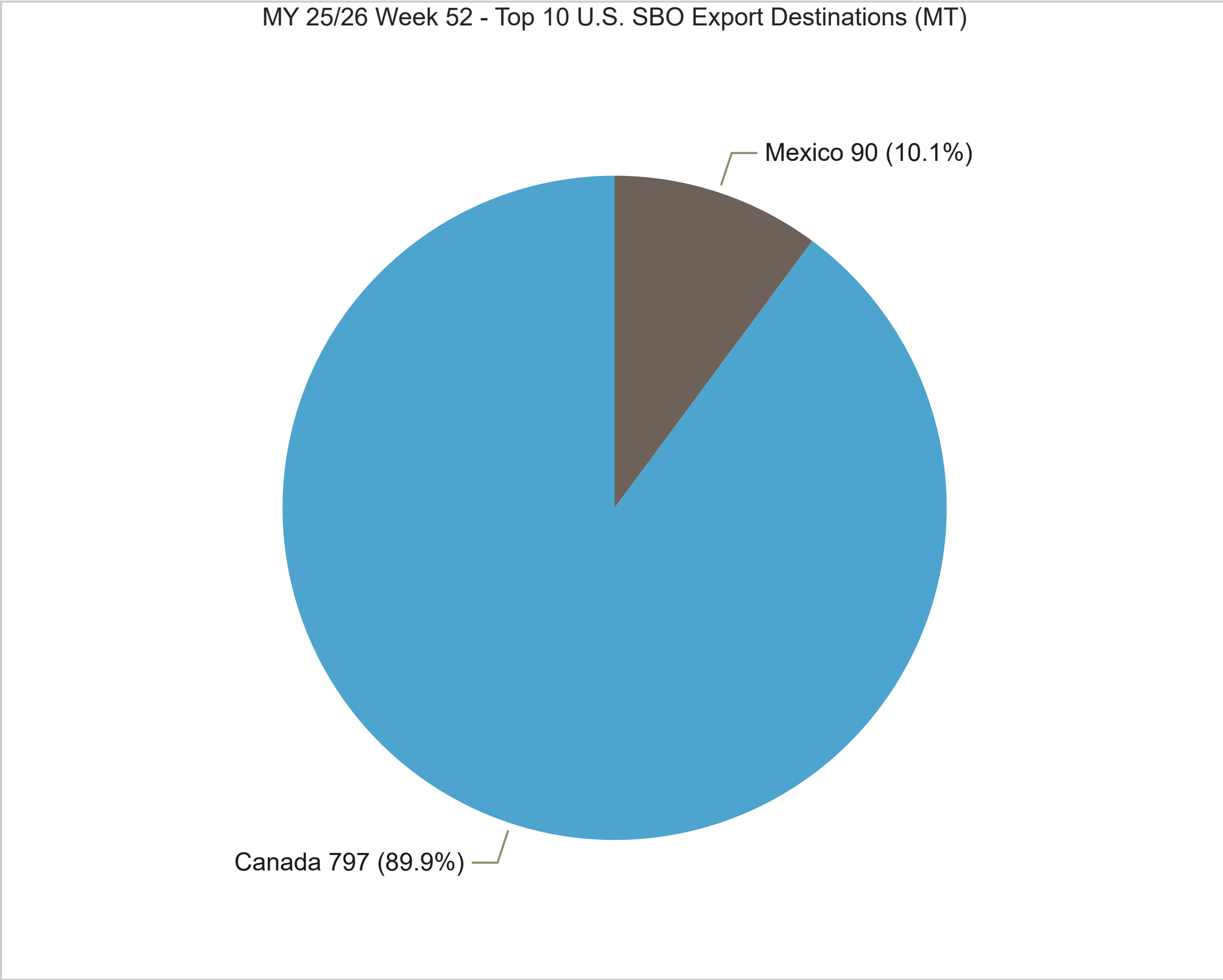
Week 52 SBO Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026

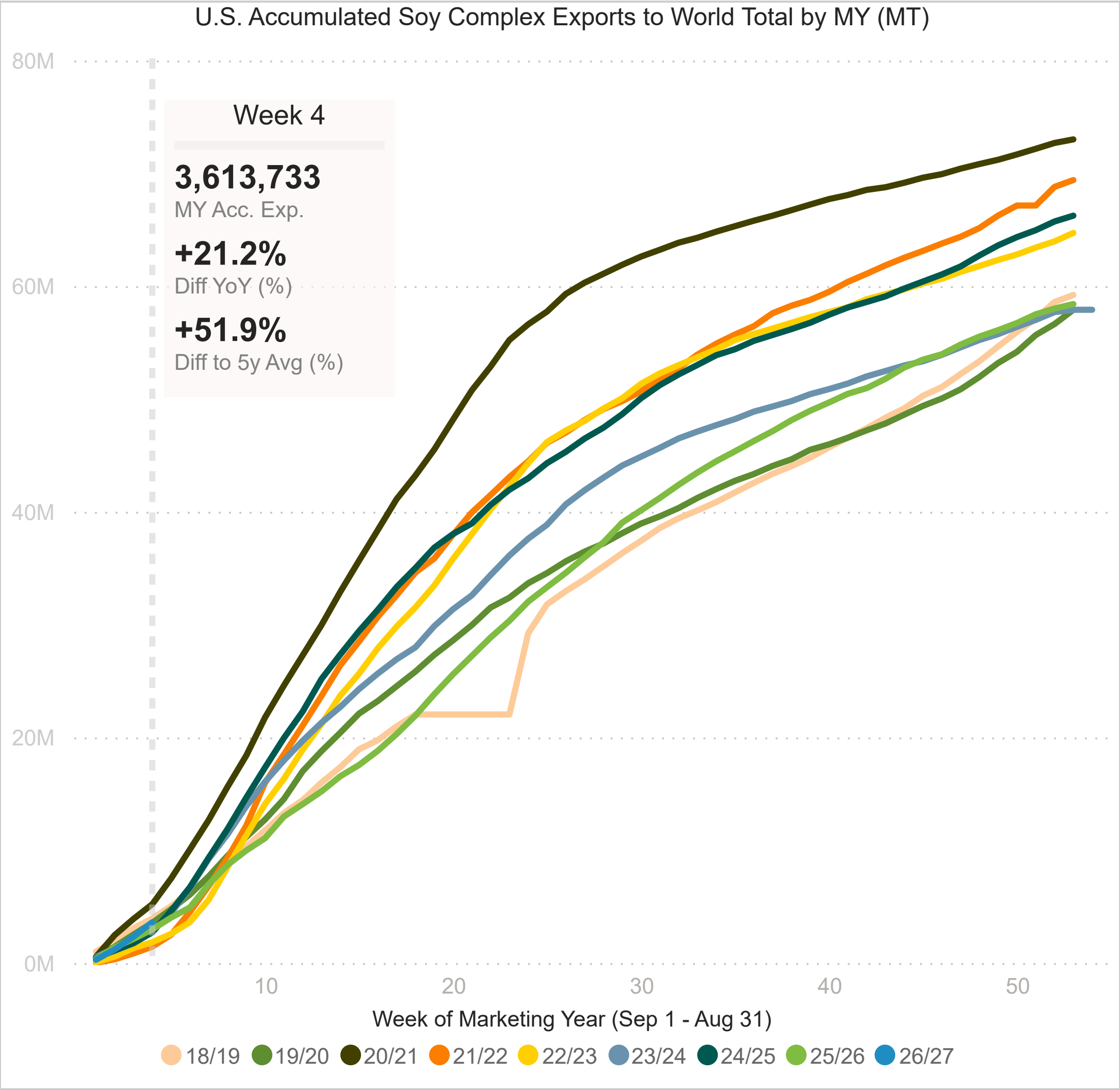


MY 25/26 Week 52 Export Sales - SBO



Data Source: USDA FAS Export Sales through Week Ending September 24, 2026. Negative values for countries represent cancellations. Negative values for 'Unknown' represent switching to identified countries of destination.

U.S. to World Total - Soy Complex Export Pace



Week 4

1,267,595
Weekly Exports (MT)

+49.7%
Diff YoY (%)

+11.5%
Diff WoW (%)

+85.1%
Diff. to 4 prior weeks (%)

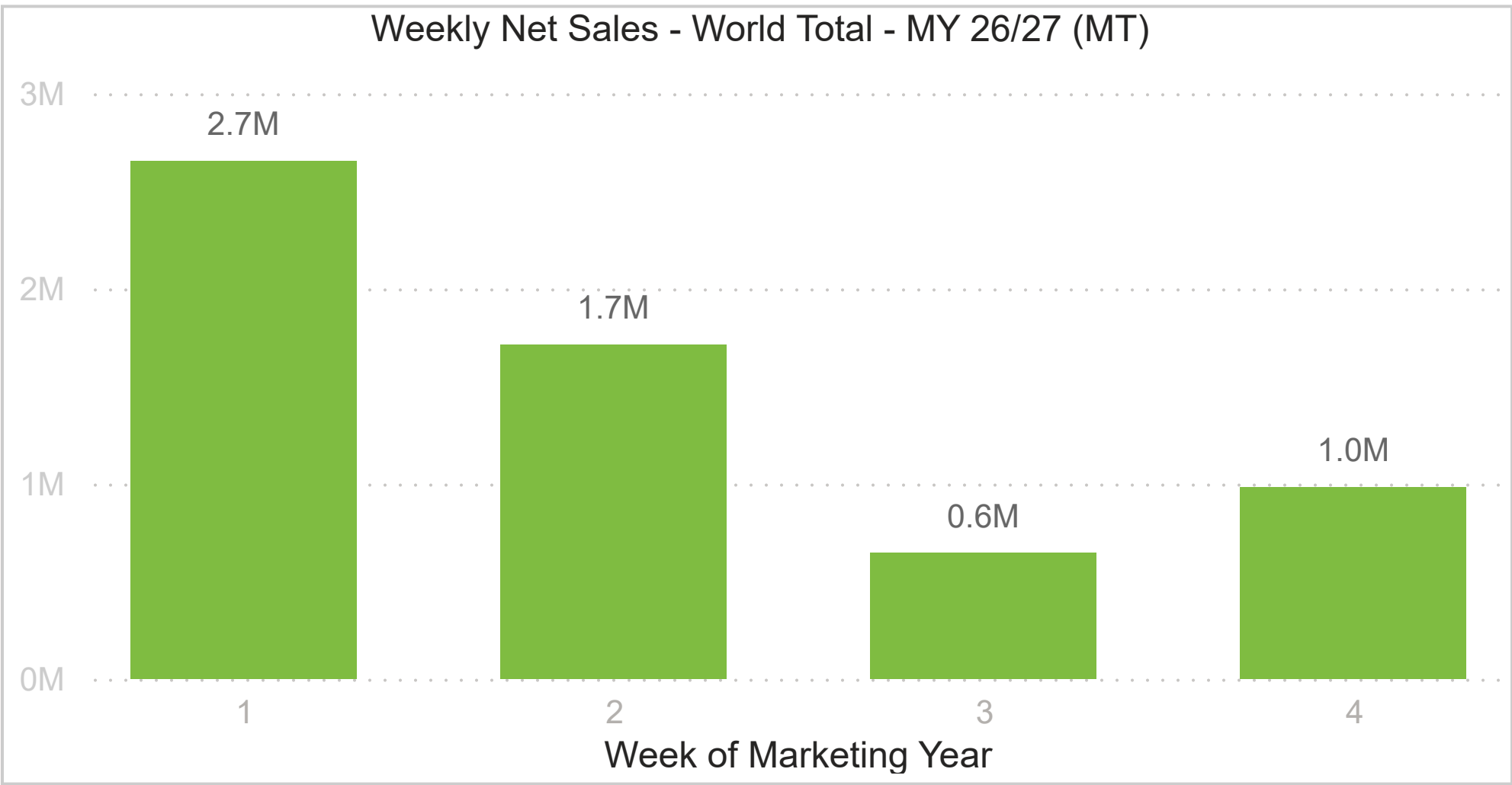
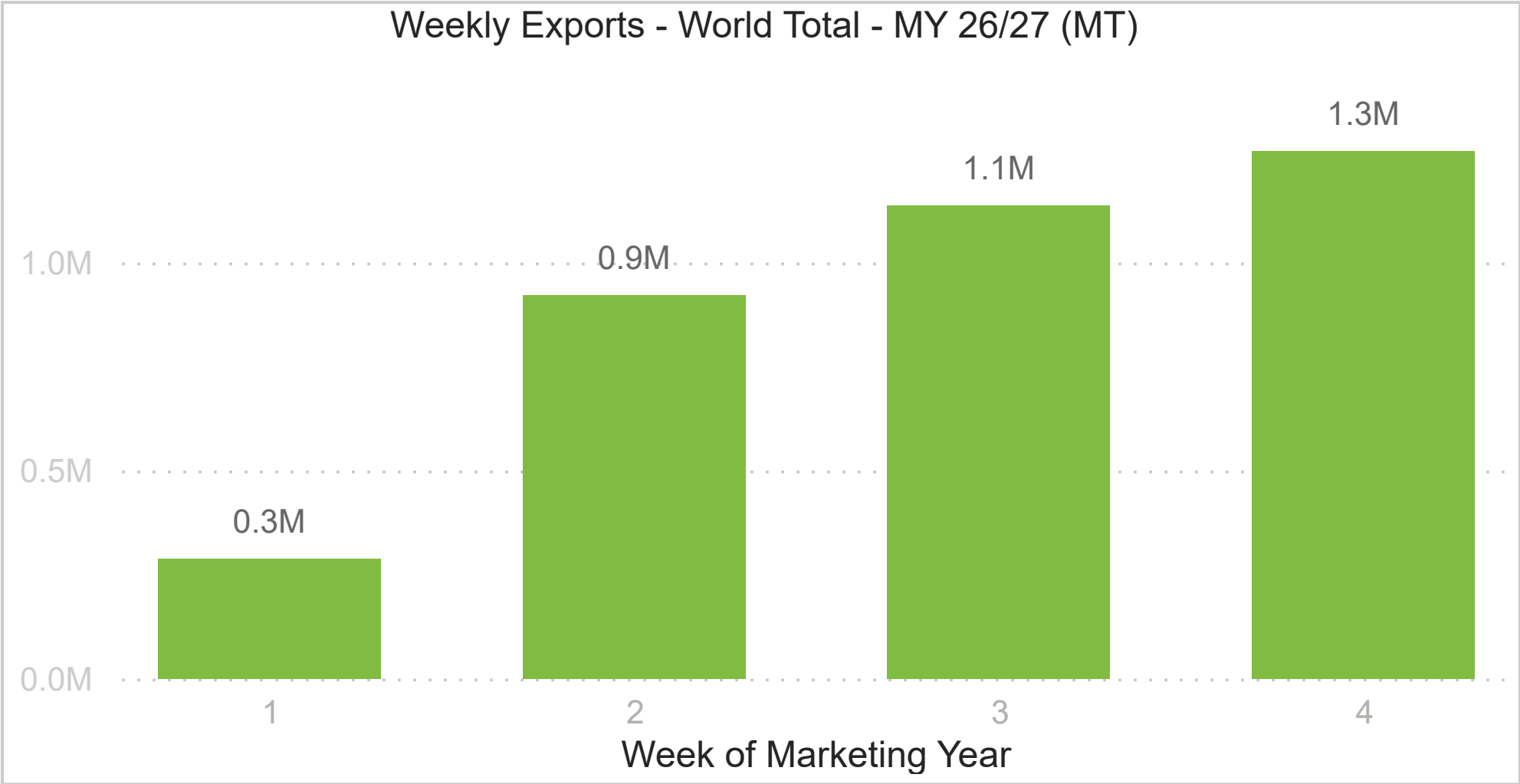
Week 4

982,649
Weekly Net Sales

+63.8%
Diff YoY (%)

+52.4%
Diff WoW (%)

-19.2%
Diff. to 4 prior weeks (%)

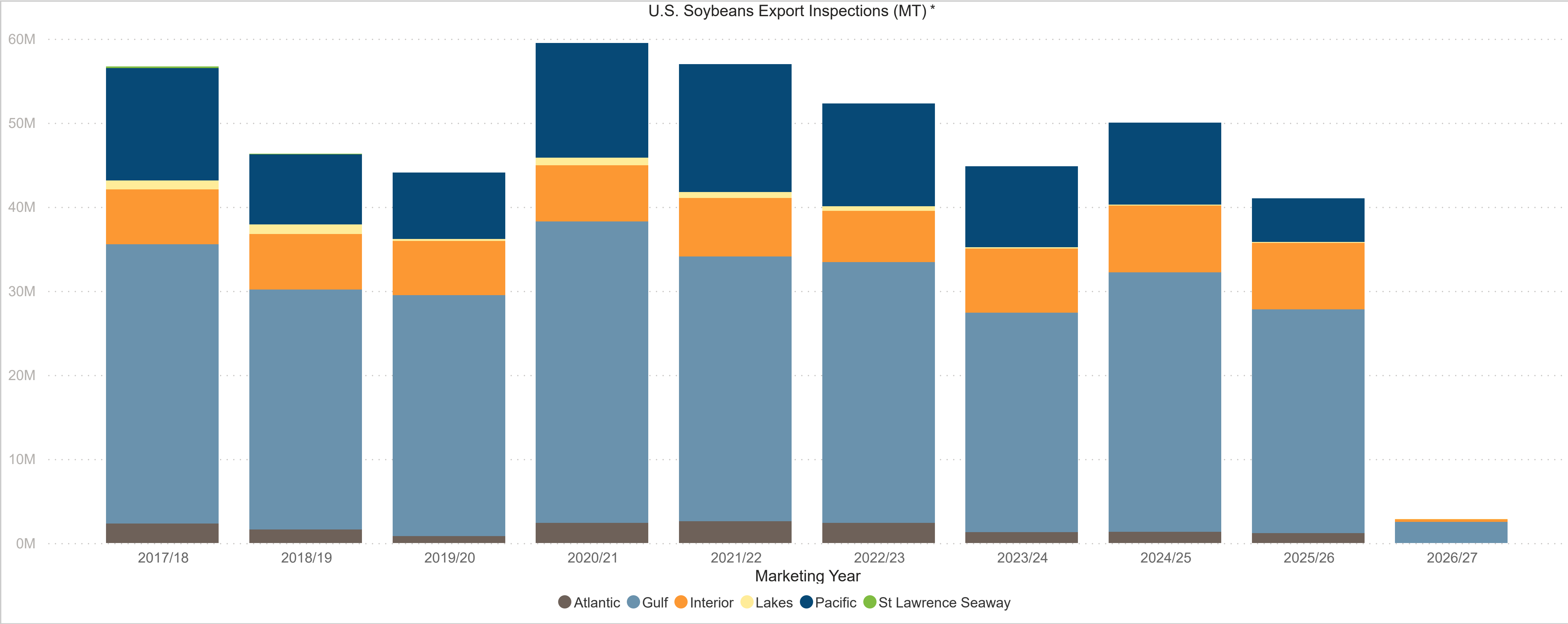




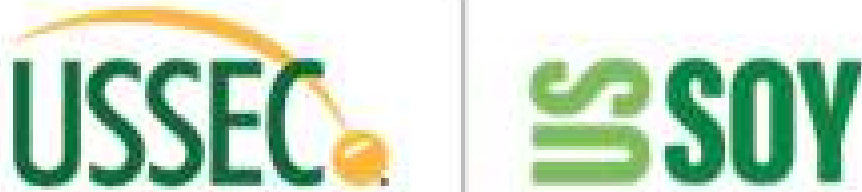
FGIS Inspections



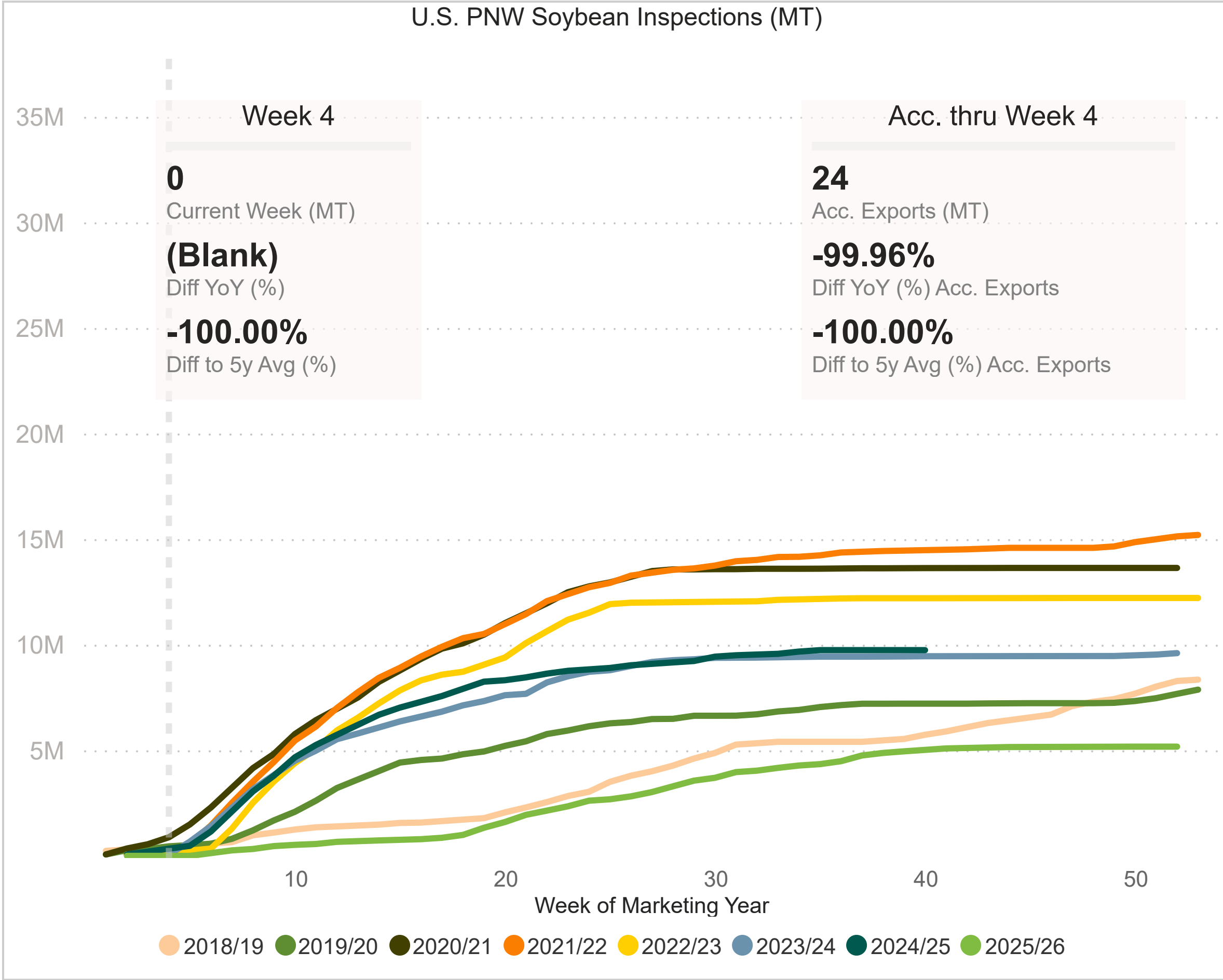
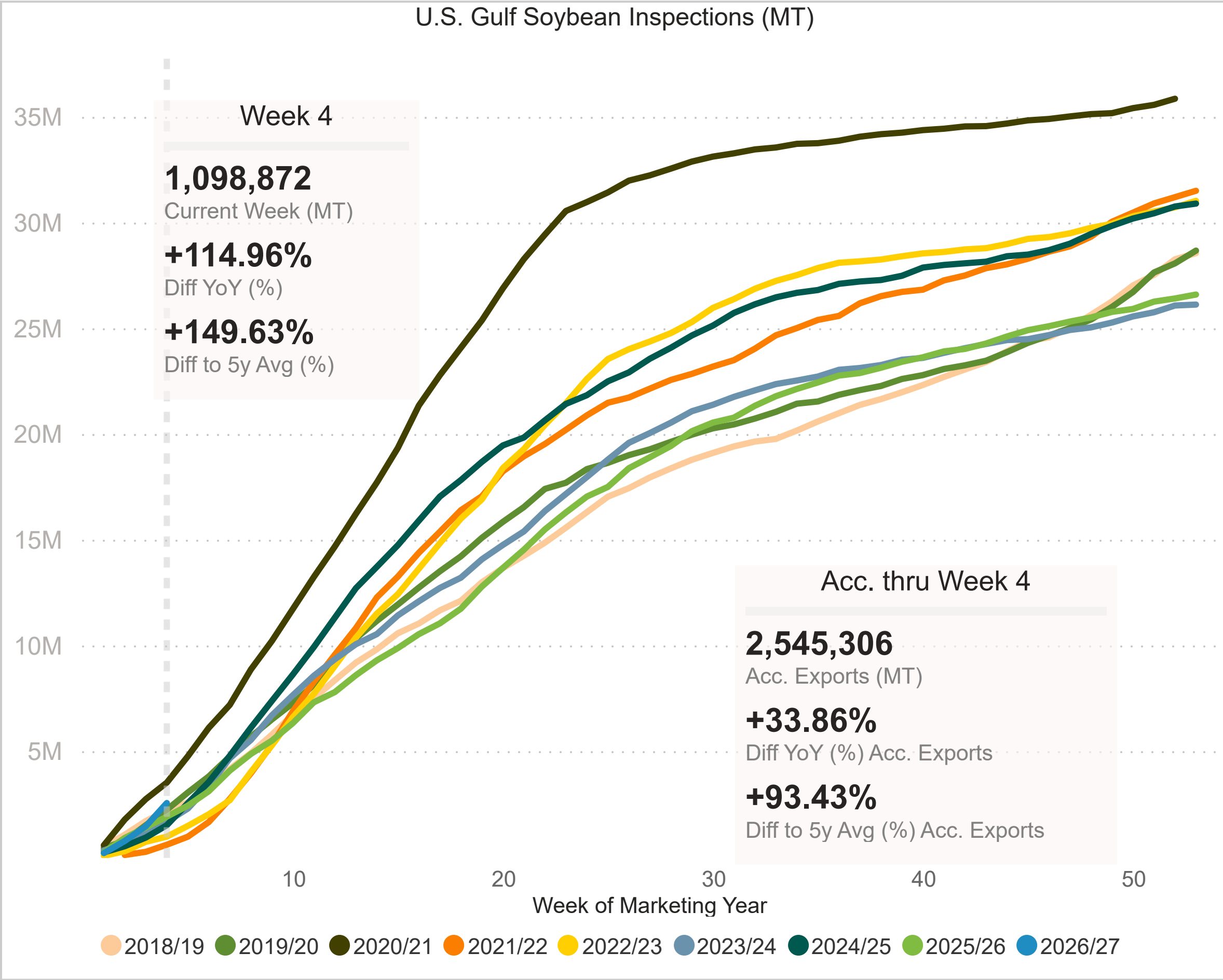
Soybean Exports Inspections by AMS Region



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 24, 2026. *MY 26/27 goes through week 4.



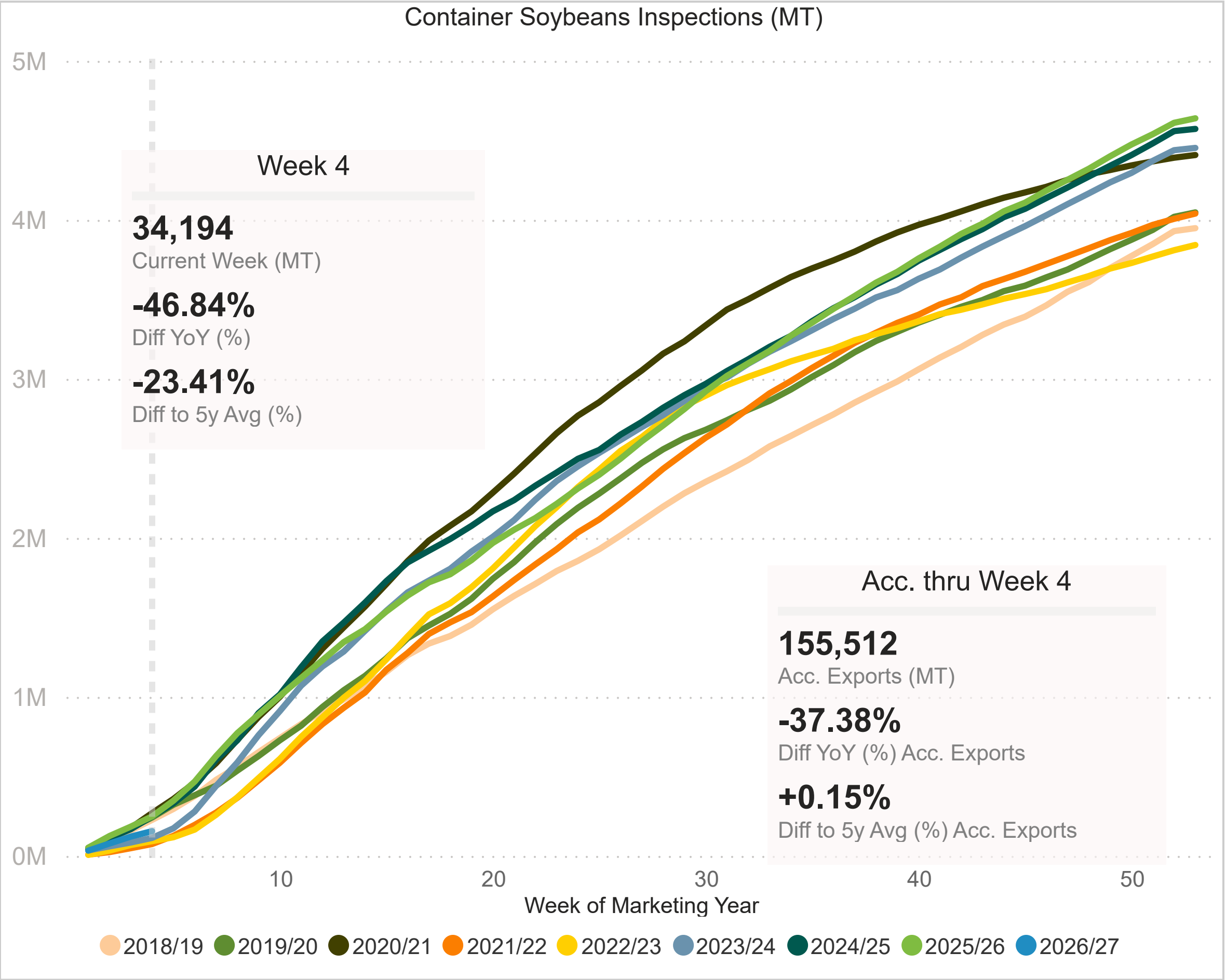
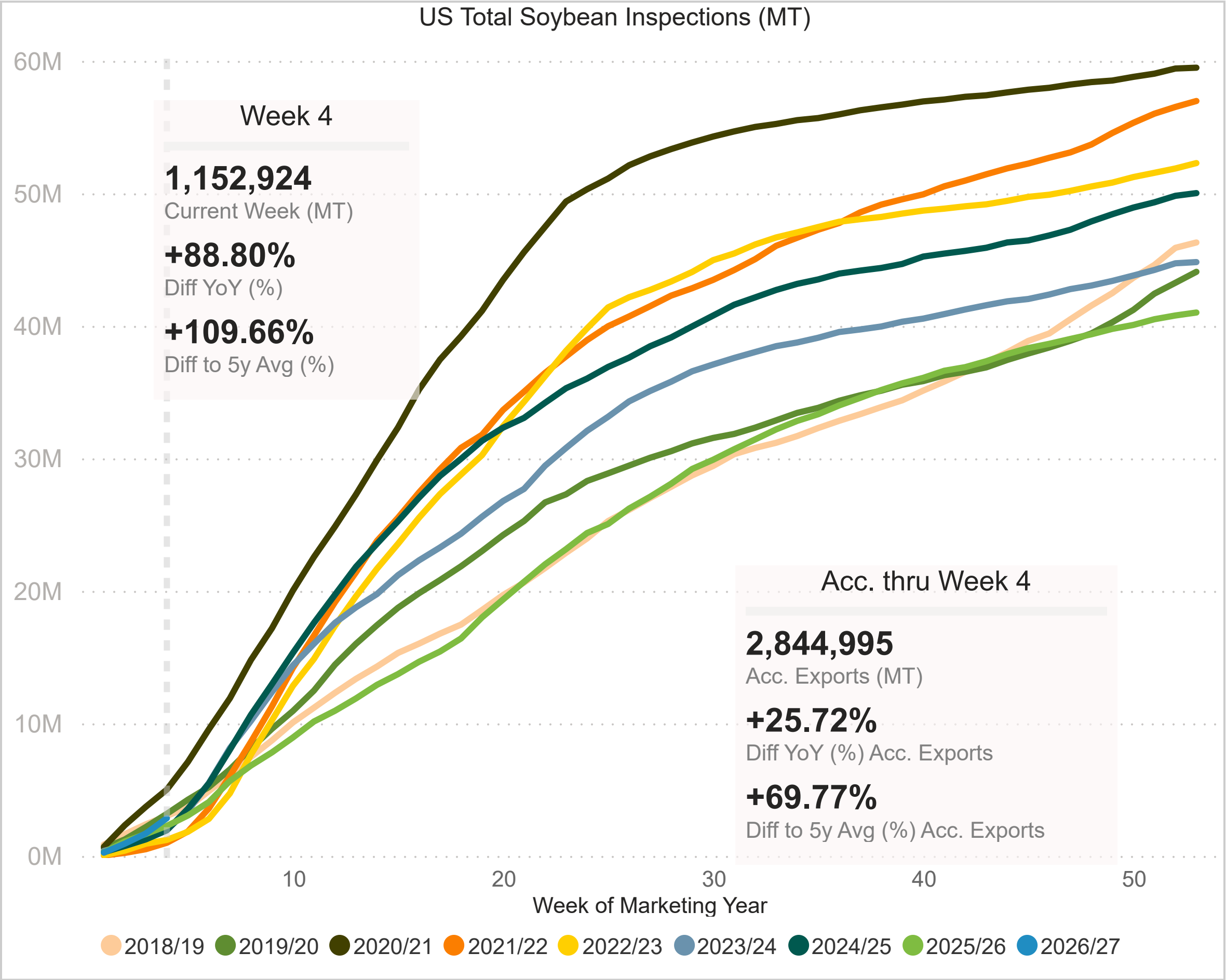
Weekly Gulf & PNW Inspections



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 24, 2026.



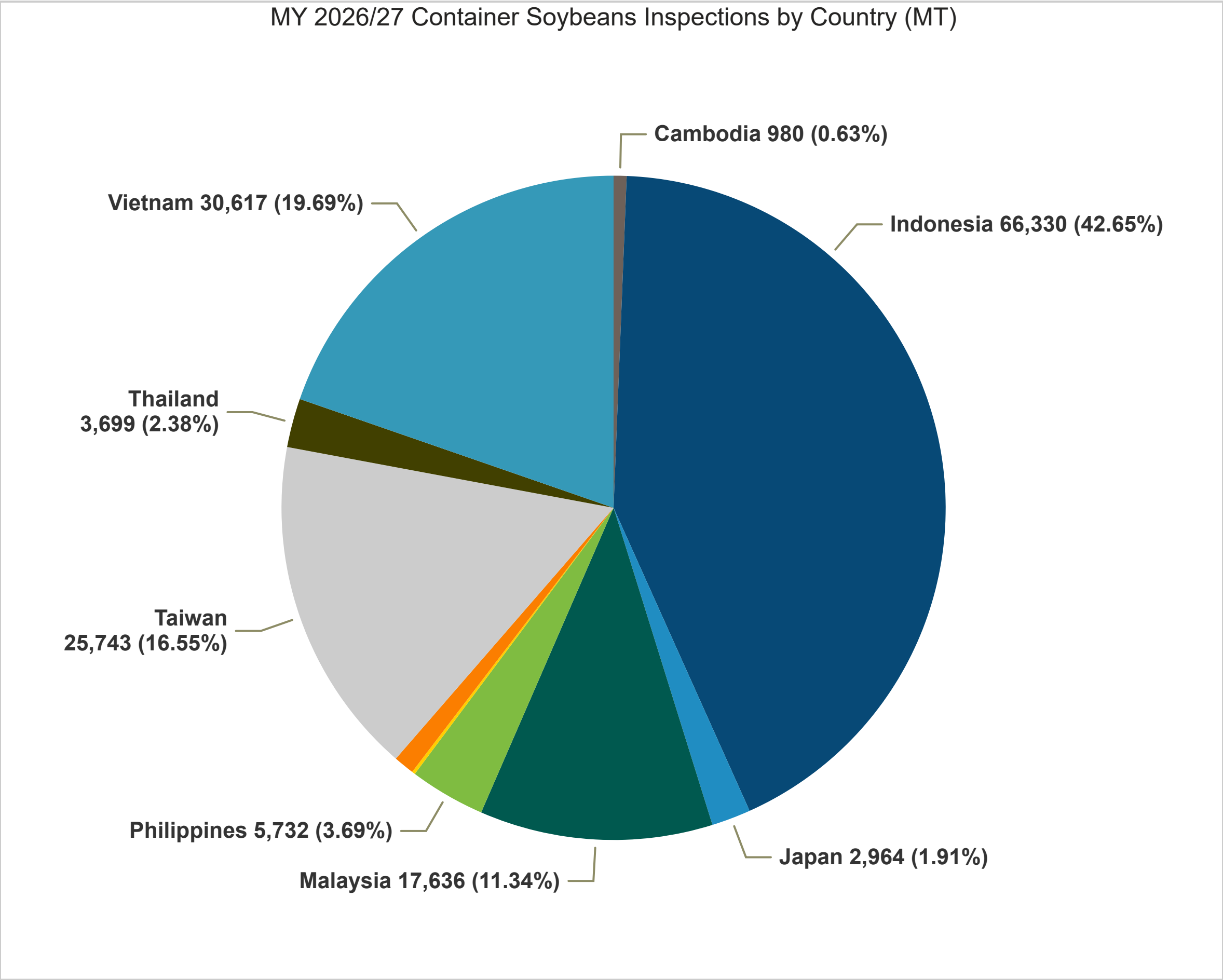
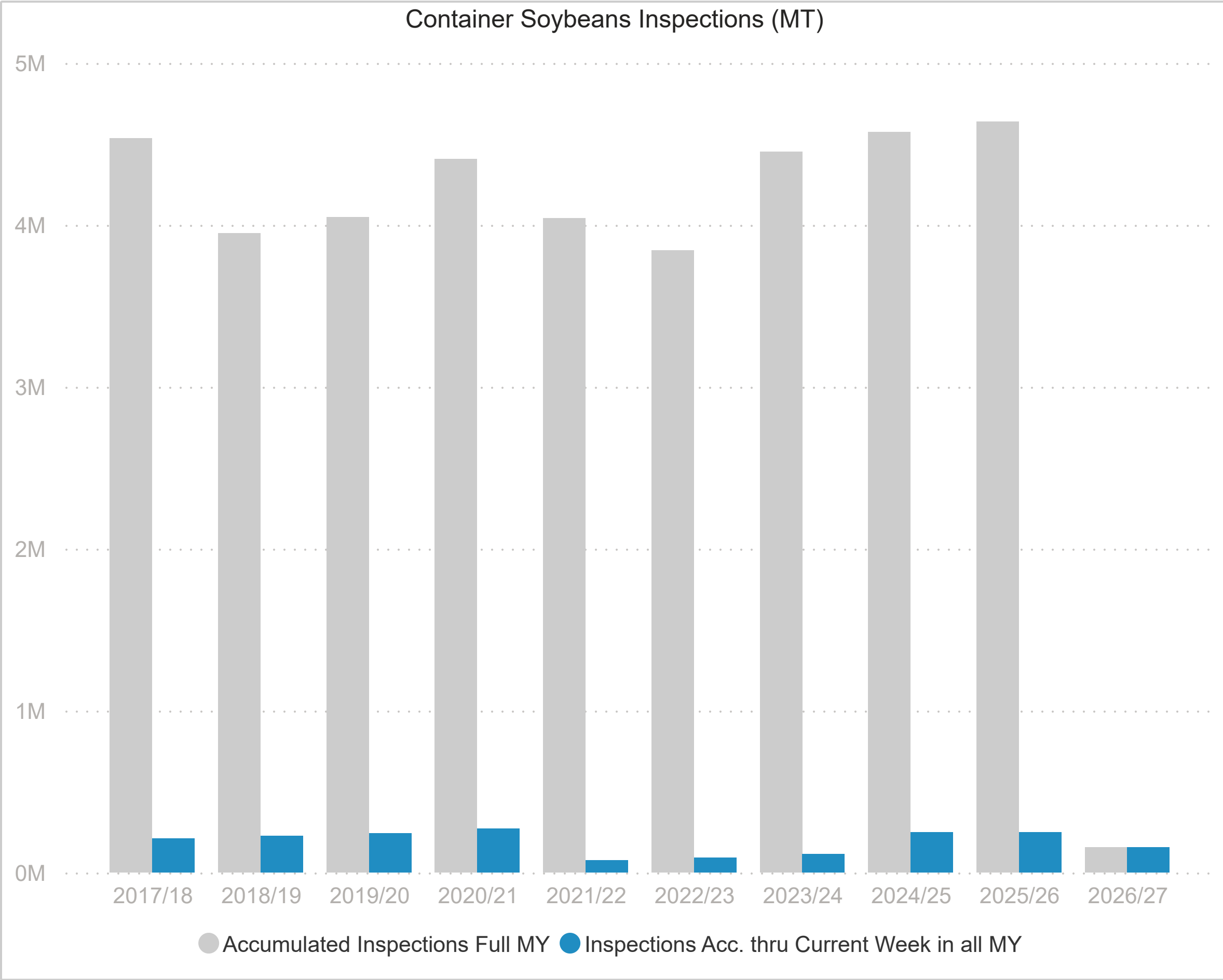
Weekly Inspections (Total & Containerized)



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 24, 2026.



Weekly Soybean Acc. Inspections & Destinations - Container



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 24, 2026.



Export Sales

Destinations & Annual Change



Soybeans Total Commitments Through - MY 26/27 Week 4

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	10,759,427	0	10,759,427		48.4%	0.0%	+48.4%
Mexico	1,805,411	2,307,708	-502,297	-21.8%	8.1%	19.6%	-11.5%
Egypt	572,386	786,453	-214,067	-27.2%	2.6%	6.7%	-4.1%
Japan	537,685	569,237	-31,552	-5.5%	2.4%	4.8%	-2.4%
Indonesia	466,928	478,306	-11,378	-2.4%	2.1%	4.1%	-2.0%
Algeria	390,195	133,670	256,525	+191.9%	1.8%	1.1%	+0.6%
Taiwan	292,812	770,869	-478,057	-62.0%	1.3%	6.6%	-5.2%
E.U.	272,861	834,161	-561,300	-67.3%	1.2%	7.1%	-5.9%
Vietnam	232,491	137,624	94,867	+68.9%	1.0%	1.2%	-0.1%
Unknown	6,101,750	3,891,150	2,210,600	+56.8%	27.4%	33.1%	-5.7%
ROW	803,906	1,835,629	-1,031,723	-56.2%	3.6%	15.6%	-12.0%
Total	22,235,852	11,744,807	10,491,045	+89.3%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 24, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 25, 2025.



Soybeans Accumulated Exports Through - MY 26/27 Week 4

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	1,510,427	0	1,510,427		59.1%	0.0%	+59.1%
E.U.	177,801	389,161	-211,360	-54.3%	7.0%	18.8%	-11.9%
Egypt	170,814	334,553	-163,739	-48.9%	6.7%	16.2%	-9.5%
Algeria	128,695	88,670	40,025	+45.1%	5.0%	4.3%	+0.7%
Indonesia	124,981	149,385	-24,404	-16.3%	4.9%	7.2%	-2.3%
Japan	121,654	239,184	-117,530	-49.1%	4.8%	11.6%	-6.8%
Mexico	100,859	222,536	-121,677	-54.7%	3.9%	10.8%	-6.8%
Bangladesh	57,272	169,533	-112,261	-66.2%	2.2%	8.2%	-6.0%
Taiwan	38,736	104,307	-65,571	-62.9%	1.5%	5.0%	-3.5%
Vietnam	32,721	20,904	11,817	+56.5%	1.3%	1.0%	+0.3%
ROW	91,218	348,714	-257,496	-73.8%	3.6%	16.9%	-13.3%
Total	2,555,178	2,066,947	488,231	+23.6%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 24, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 25, 2025.



Soybeans Outstanding Sales Through - MY 26/27 Week 4

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	9,249,000	0	9,249,000		47.0%	0.0%	+47.0%
Mexico	1,704,552	2,085,172	-380,620	-18.3%	8.7%	21.5%	-12.9%
Japan	416,031	330,053	85,978	+26.0%	2.1%	3.4%	-1.3%
Egypt	401,572	451,900	-50,328	-11.1%	2.0%	4.7%	-2.6%
Indonesia	341,947	328,921	13,026	+4.0%	1.7%	3.4%	-1.7%
Algeria	261,500	45,000	216,500	+481.1%	1.3%	0.5%	+0.9%
Taiwan	254,076	666,562	-412,486	-61.9%	1.3%	6.9%	-5.6%
Vietnam	199,770	116,720	83,050	+71.2%	1.0%	1.2%	-0.2%
Malaysia	180,867	125,513	55,354	+44.1%	0.9%	1.3%	-0.4%
Unknown	6,101,750	3,891,150	2,210,600	+56.8%	31.0%	40.2%	-9.2%
ROW	569,609	1,636,869	-1,067,260	-65.2%	2.9%	16.9%	-14.0%
Total	19,680,674	9,677,860	10,002,814	+103.4%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 24, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 25, 2025.



SBM Total Commitments Through - MY 25/26 Week 52

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	3,830,522	2,725,294	1,105,228	+40.6%	21.2%	17.5%	+3.7%
Mexico	2,951,697	2,166,624	785,073	+36.2%	16.3%	13.9%	+2.4%
Colombia	2,185,812	2,011,425	174,387	+8.7%	12.1%	12.9%	-0.8%
E.U.	1,031,908	382,248	649,660	+170.0%	5.7%	2.5%	+3.3%
Canada	874,213	957,310	-83,097	-8.7%	4.8%	6.1%	-1.3%
Ecuador	803,553	506,641	296,912	+58.6%	4.4%	3.3%	+1.2%
Vietnam	792,828	882,668	-89,840	-10.2%	4.4%	5.7%	-1.3%
Dom. Rep.	706,677	615,289	91,388	+14.9%	3.9%	4.0%	-0.0%
Venezuela	554,820	766,178	-211,358	-27.6%	3.1%	4.9%	-1.9%
Guatemala	533,472	693,664	-160,192	-23.1%	3.0%	4.5%	-1.5%
ROW	3,812,174	3,860,970	-48,796	-1.3%	21.1%	24.8%	-3.7%
Total	18,077,676	15,568,311	2,509,365	+16.1%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 24, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 25, 2025.



SBM Accumulated Exports Through - MY 25/26 Week 52

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	3,601,888	2,552,623	1,049,265	+41.1%	21.2%	17.2%	+4.0%
Mexico	2,769,536	2,099,437	670,099	+31.9%	16.3%	14.2%	+2.2%
Colombia	2,179,156	1,973,841	205,315	+10.4%	12.9%	13.3%	-0.5%
E.U.	989,711	370,653	619,058	+167.0%	5.8%	2.5%	+3.3%
Ecuador	801,963	506,641	295,322	+58.3%	4.7%	3.4%	+1.3%
Canada	764,458	896,463	-132,005	-14.7%	4.5%	6.0%	-1.5%
Vietnam	744,178	879,090	-134,912	-15.3%	4.4%	5.9%	-1.5%
Dom. Rep.	675,577	564,964	110,613	+19.6%	4.0%	3.8%	+0.2%
Guatemala	527,472	667,962	-140,490	-21.0%	3.1%	4.5%	-1.4%
Venezuela	504,820	696,480	-191,660	-27.5%	3.0%	4.7%	-1.7%
ROW	3,394,322	3,621,785	-227,463	-6.3%	20.0%	24.4%	-4.4%
Total	16,953,081	14,829,939	2,123,142	+14.3%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 24, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 25, 2025.



SBM Outstanding Sales Through - MY 25/26 Week 52

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	228,634	172,671	55,963	+32.4%	20.3%	23.4%	-3.1%
Mexico	182,161	67,187	114,974	+171.1%	16.2%	9.1%	+7.1%
Canada	109,755	60,847	48,908	+80.4%	9.8%	8.2%	+1.5%
Japan	82,742	73,104	9,638	+13.2%	7.4%	9.9%	-2.5%
Sri Lanka	59,436	43,327	16,109	+37.2%	5.3%	5.9%	-0.6%
South Korea	52,900	650	52,250	+8038.5%	4.7%	0.1%	+4.6%
Venezuela	50,000	69,698	-19,698	-28.3%	4.4%	9.4%	-5.0%
Taiwan	49,987	368	49,619	+13483.4%	4.4%	0.0%	+4.4%
Vietnam	48,650	3,578	45,072	+1259.7%	4.3%	0.5%	+3.8%
E.U.	42,197	11,595	30,602	+263.9%	3.8%	1.6%	+2.2%
ROW	218,133	235,347	-17,214	-7.3%	19.4%	31.9%	-12.5%
Total	1,124,595	738,372	386,223	+52.3%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 24, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 25, 2025.



SBO Total Commitments Through - MY 25/26 Week 52

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	93,287	180,941	-87,654	-48.4%	24.7%	16.5%	+8.3%
Venezuela	79,043	125,425	-46,382	-37.0%	20.9%	11.4%	+9.5%
Dom. Rep.	41,526	91,864	-50,338	-54.8%	11.0%	8.4%	+2.6%
Canada	40,153	57,386	-17,233	-30.0%	10.6%	5.2%	+5.4%
Colombia	31,831	143,637	-111,806	-77.8%	8.4%	13.1%	-4.6%
Morocco	30,016	18,009	12,007	+66.7%	8.0%	1.6%	+6.3%
Guatemala	25,452	44,262	-18,810	-42.5%	6.7%	4.0%	+2.7%
Honduras	11,043	17,072	-6,029	-35.3%	2.9%	1.6%	+1.4%
Egypt	8,000	7,000	1,000	+14.3%	2.1%	0.6%	+1.5%
Jamaica	7,245	24,724	-17,479	-70.7%	1.9%	2.2%	-0.3%
ROW	9,909	389,177	-379,268	-97.5%	2.6%	35.4%	-32.8%
Total	377,505	1,099,497	-721,992	-65.7%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 24, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 25, 2025.



SBO Accumulated Exports Through - MY 25/26 Week 52

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	92,824	176,850	-84,026	-47.5%	25.4%	16.3%	+9.1%
Venezuela	79,043	125,425	-46,382	-37.0%	21.6%	11.6%	+10.0%
Dom. Rep.	41,526	91,864	-50,338	-54.8%	11.4%	8.5%	+2.9%
Colombia	31,831	143,637	-111,806	-77.8%	8.7%	13.2%	-4.5%
Morocco	30,016	18,009	12,007	+66.7%	8.2%	1.7%	+6.5%
Canada	28,913	46,389	-17,476	-37.7%	7.9%	4.3%	+3.6%
Guatemala	25,452	44,262	-18,810	-42.5%	7.0%	4.1%	+2.9%
Honduras	11,043	17,072	-6,029	-35.3%	3.0%	1.6%	+1.4%
Egypt	8,000	7,000	1,000	+14.3%	2.2%	0.6%	+1.5%
Jamaica	7,245	24,724	-17,479	-70.7%	2.0%	2.3%	-0.3%
ROW	9,827	389,153	-379,326	-97.5%	2.7%	35.9%	-33.2%
Total	365,720	1,084,385	-718,665	-66.3%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 24, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 25, 2025.



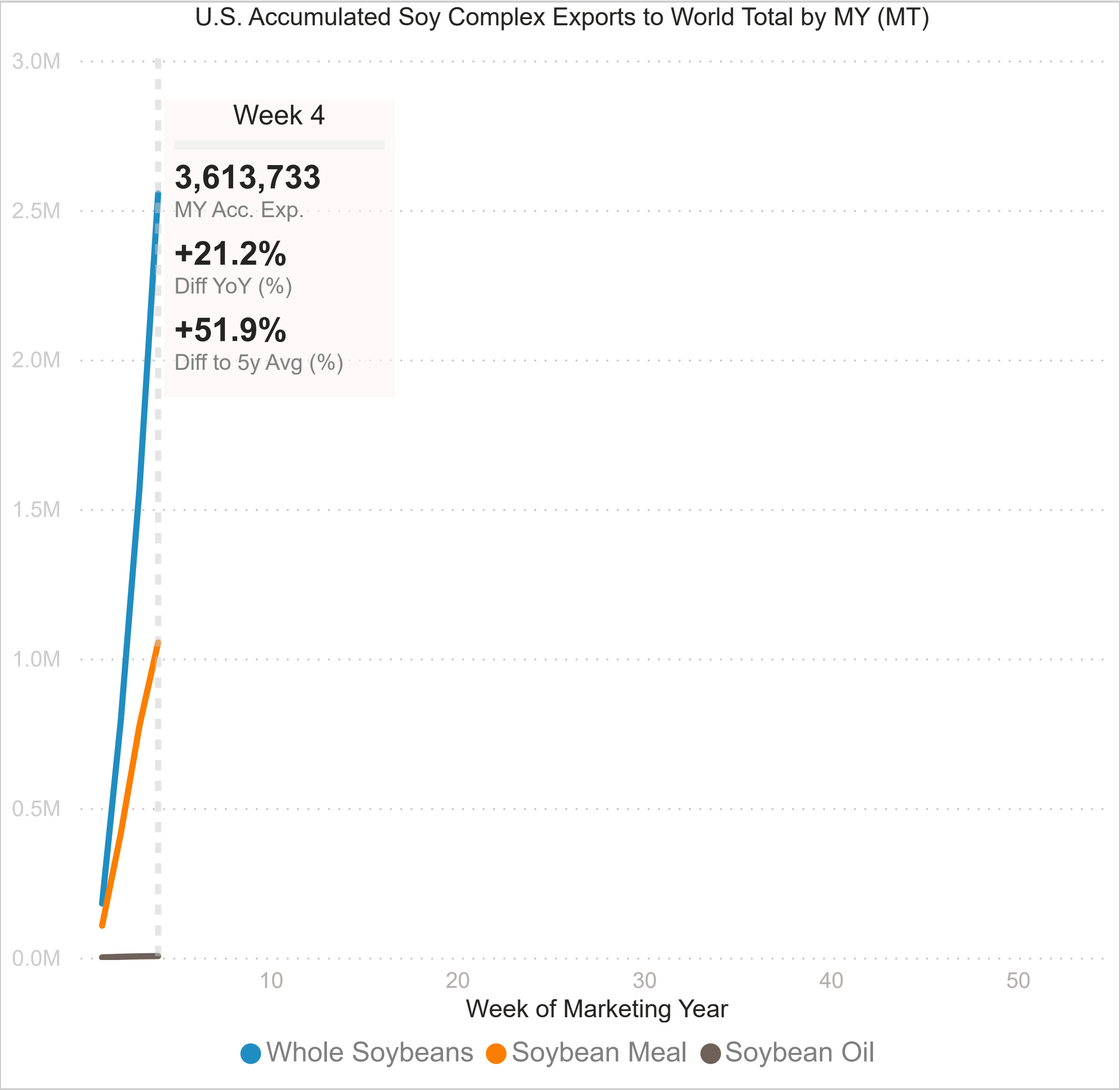
SBO Outstanding Sales Through - MY 25/26 Week 52

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Canada	11,240	10,997	243	+2.2%	95.4%	72.8%	+22.6%
Mexico	463	4,091	-3,628	-88.7%	3.9%	27.1%	-23.1%
Qatar	34	0	34		0.3%	0.0%	+0.3%
Kuwait	24	0	24		0.2%	0.0%	+0.2%
United Arab Emirates	24	24	0	+0.0%	0.2%	0.2%	+0.0%
ROW	0	0	0		0.0%	0.0%	+0.0%
Total	11,785	15,112	-3,327	-22.0%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 24, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 25, 2025.



U.S. to World Total - Soy Complex Export Pace



Week 4

1,267,595
Weekly Exports (MT)

+49.7%
Diff YoY (%)

+11.5%
Diff WoW (%)

+85.1%
Diff. to 4 prior weeks (%)

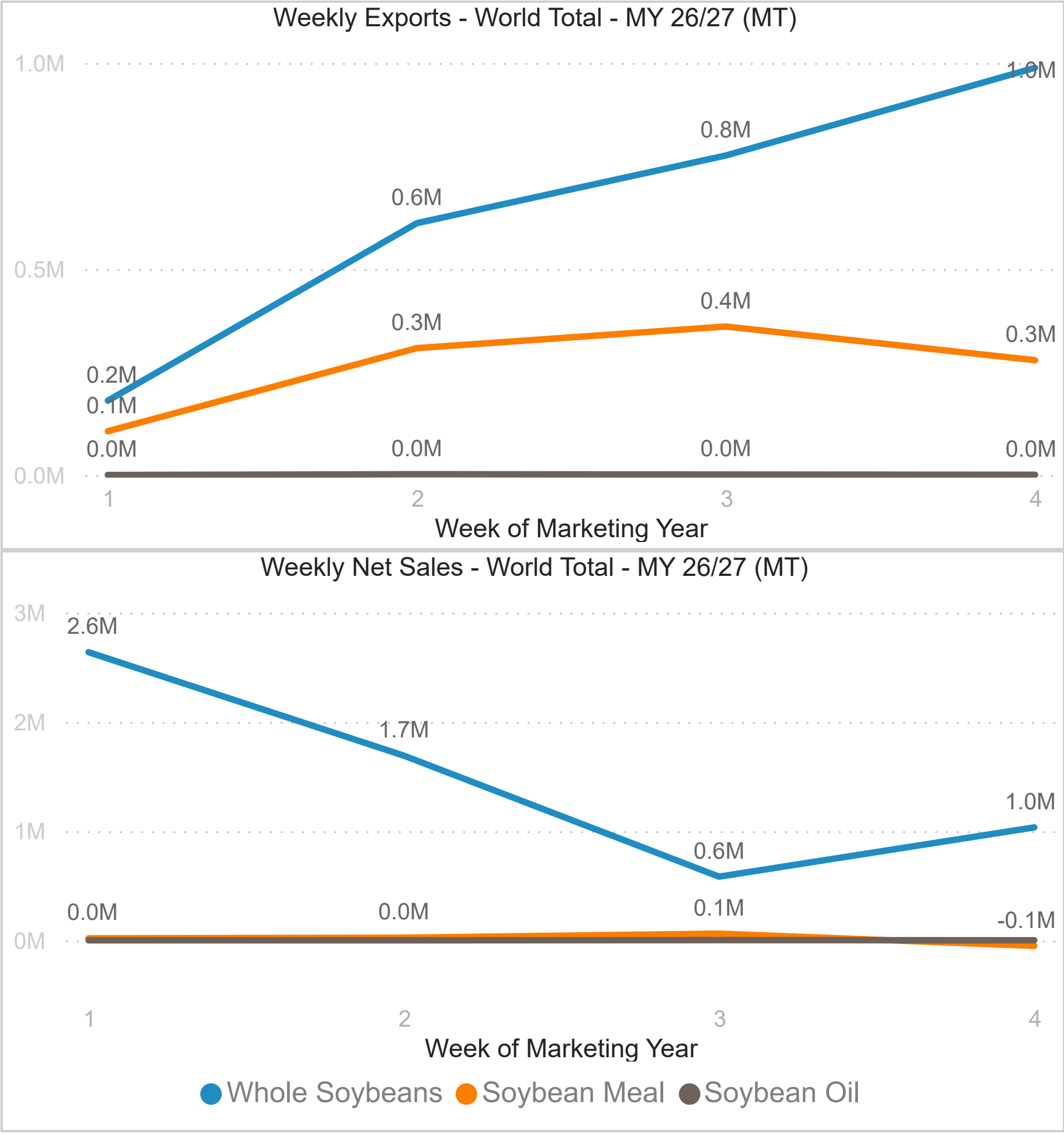
Week 4

982,649
Weekly Net Sales

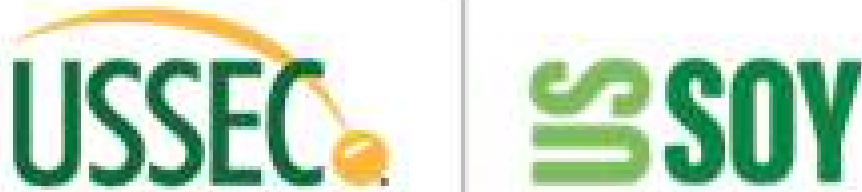
+63.8%
Diff YoY (%)

+52.4%
Diff WoW (%)

-19.2%
Diff. to 4 prior weeks (%)

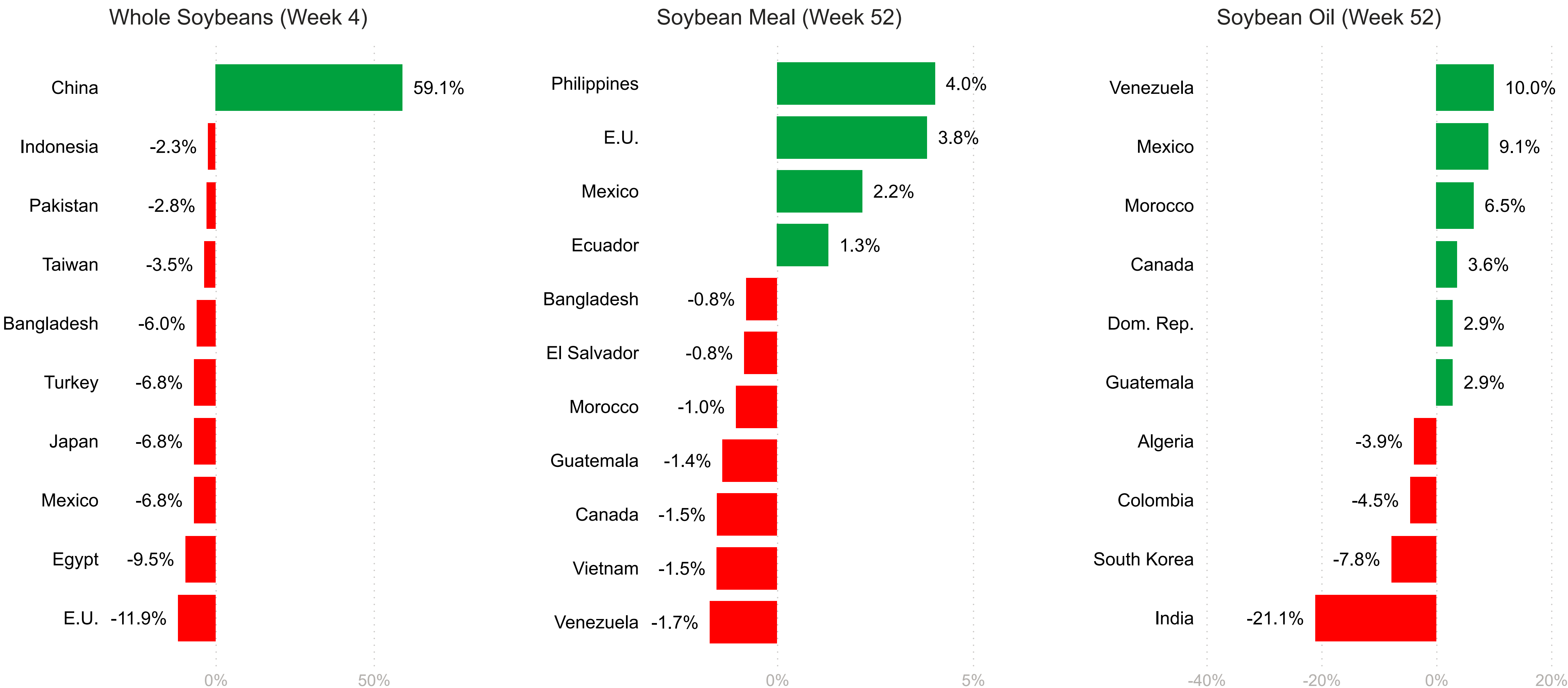


Data Source: USDA FAS Export Sales through Week Ending September 24, 2026. MY runs from Sep-1 through Aug-31 for Whole Soybeans. Soybean Meal and Oil MYs adjusted to match the Whole Soybean MY.



Countries Where U.S. Soy Exports Grew or Dropped the Most this MY

Numbers Show Year-Over-Year Change in Each Country's Share of U.S. Soy Exports (Percentage Points)



Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 24, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 24, 2026.

